NAME	OF	MARKET:	INDONESIA TOTAL

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE				81,000	82,000
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	143.15	145.58	148.03	150 <b>.</b> 52 558	153.03 555
COMPANY SHARES  1) GUDANG GARAM (KRETAK)  2) DJARUM (KRETAK)  3) BAT (WHITE CIGIS)  4) BENIOEL (KRETAK)  5) STIC (WHITE CIGIS)  6) FAROKA (WHITE CIGIS)  7) OTHER KRETAK MANUFACTURES  8) OTHER WHITE CIGI. MANUFACTURERS				24.7 12.7 14.0 11.3 10.3 2.0 18.0 7.0	26.0 15.0 11.7 11.6 10.8 1.9 15.7 7.3
BRAND FAMILY SHARES % TRADEMARK BRAND NAME OWNERSHIP MANUFACTURER  1) BRAND SHARES AMONG KRETAKS ARE NOT AVAIL 2) COMMODORE 3) HERO 4) UNION 5) KISARAN 6) KANSAS 7) ARDATH	LABLE			11.2 2.4 2.3 1.5 1.3 1.2	9.7 3.3 1.9 1.6 1.6
MARKET SEGMENTATION % FILTER NON-FILTER				52.7 47.3	54.4 45.6

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		•			*	-		
			1978	1979	1980	1981	1982	2
TOBACCO TYPE BLOND: AMERI VIRGI KRETZ	INIA		~			33.3 66.7	0.03 31.67 68.3	
CIGARETTE ADV * NOTATIONS:	VERTISING MEDIA : 1) YES 2) BANNED 3) RESTRICTED	AVAILABILITY						
A) TELEVISIO B) RADIO C) NEWSPAPER D) MAGAZINES E) COUPONS	RS	,				2 2 1 1	2 2 1 1	
F) POINT OF G) BILLBOARD H) CINEMA I) SAMPLING						1 1 1 1	1 1 1 1	
	NG & T&N LISTIN IR: YES OR NO	G						
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING					NO NO	NO NO	
SPECIFIC T&	N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING					NO NO NO	NO NO	
TAR BANDS PI	RINTED ON: A) PACKS B) CARTONS C) ADVERTISING					NO NO NO	NO NO	

#### EEMA (CONTINUED)

AREA IV - MIDDLE EAST WEST
ALGERIA
EGYPT
LEBANON
MOROCCO

AREA V - AFRICA, WEST AFRICA BENITO (BENIN, NIGER, TOGO)

EAST AND SOUTH AFRICA, ZONE I
DJIBOUTI
ETHIOPIA
SOUTH AFRICAN CUSTOMS UNION

CENTRAL AFRICA NIGERIA

AREA VI - SWITZERLAND SWITZERLAND

III. AUSTRALIA/NEW ZEALAND
AUSTRALIA
FIJI

IV. ASIA
CHINA
GUAM
HONG KONG
INDIA
JAPAN
KOREA
MALAYSIA
PAKISTAN
PHILIPPINES
SINGAPORE
TAIWAN
THAILAND

## V. IBERIA

CANARY ISLANDS

PORTUGAL

SPAIN

# VI. LATIN AMERICA

ARGENTINA

BOLIVIA

BRAZIL

CHILE

COLOMBIA

COSTA RICA

DOMINICAN REPUBLIC

**ECUADOR** 

EL SALVADOR

**GUATEMALA** 

**MEXICO** 

PANAMA

PUERTO RICO

URUGUAY

VENEZUELA

## VII. CANADA

## VIII. U.S.A.

# I. E.E.C.

AUSTRIA

BELGIUM/LUXEMBOURG

FRANCE

**GERMANY** 

GREECE

ISRAEL

ITALY

MALTA

NETHERLANDS

UNITED KINGDOM

# NAME OF MARKET: AUSTRIA

•	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	15,127	15,670	15,515	15,721	15,469
OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) B.A.T. 2) R.J. REYNOLDS 3) PHILIP MORRIS 4) SEITA 5) OTHERS	24.0 45.7 3.3 42.4 35.4	EAK WERKE (MONG 22.0 48.2 3.1 48.7 38.1	18.2 51.1 2.6 58.9 31.4	19.7 52.1 1.9 56.8 31.2	N.A. N.A. N.A. N.A.
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15% YR OF AGE (MILLIONS) PER CAPITA OVER 15YRS	7.5 2028 5.6 2685	7.5 2088 5.9 2646	7.5 2067 6.0 2600	7.5 2079 6.0 2610	7.5 2040 6.0 2495
SMOKER INCIDENCE  % OF TOTAL POPULATION  % OF FEMALE POPULATION  % OF MALE POPULATION	24.0 23.0 56.0	23.4 24.0 55.0	23.4 25.0 54.0	23.5 26.5 53.4	23.5 27.0 53.0
COMPANY SHARES  1) AUSTRIA TABAKWERKE A.G. 2) USA 3) GERMANY 4) GREAT BRITAIN 5) SWITZERLAND 6) FRANCE 7) OTHERS	84.4 7.0 7.3 0.4 0.5 0.2	83.3 7.2 8.0 0.3 0.6 0.4 0.2	82.5 7.1 8.9 0.2 0.6 0.4 0.3	82.0 6.5 9.8 0.3 0.7 0.5	81.6 5.9 10.0 0.3 0.6 0.5
NO. 2) - 8) : LICENSEE AND IMPORTS	0.2	0.2	0.5	J . L	

(AUSTRIA)		1978	1979	1980	1981	1982
BRAND FAMILY SHARE	ES %					
7	TRADEMARK					
BRAND NAME (	OWNERSHIP MANUFACTURI	ER				
1)HOBBY	WIA WIA	18.0	17.7	17.6	18.4	16.5
2) MILDE SORTE	WTA WTA	13.6	14.5	14.5	14.2	14.3
3) FALK	WIA WIA	12.7	13.1	13.3	13.0	12.7
4) DAMES	WTA WTA	11.6	11.1	10.6	10.6	10.7
5) SMART EXPORT	WTA WTA	8.4	7.2	6.1	5.5	5.1
6) MEMPHIS	ATW ATW	5.6	6.4	7.0	7.7	8.8
7)MARLBORO	PM ATW	5.2	5.6	5.8	5.0	4.6
8) ĤB	ATW ATW	4.4	4.8	5.3	5.9	6.1
9) JOHNNY FILTER	WIA WIA	3 <b>.</b> 5	3.3	3.1	2.9	3.7
10)A-3	WIA WIA	2.9	2.4	1.5	1.5	
11)ERNTE 23	REEMISMA ATW	1.7	1.9	2.4	2.6	2.9
12) HOBBY EXTRA	ATW ATW	1.2	1.4	1.2	1.2	1.3
13) FLIRT	ATW ATW	0.9	0.8	0.9		
14) FLIRT FILTER	WIA WIA	1.0	1.0	1.0	1.1	
15) CAMEL	RJ REYNOLDS ATW		وي شنخ جبي			0.6
MARKET SEGMENTATIO	ON &				•	
FILTER (NON-MENT	THOL)	93.0	93.7	94.6	95.7	96.4
FILTER MENTHOL	·	0.5	0.5	0.5	0.5	0.3
NON-FILTER		6.5	5.8	4.8	3.8	3.6
		•				
PRICE SEGMENTATION						1.0
	25-36 - IMPORTS)					1.2
	26-32 - INT'L LICENSEE					17.2
MEDIUM (A.S.	20 - AVERAGE PRICE, AT	W PRODUCTS)	<del>بدن حد</del> بہن	فندخب بين		81.6

<sup>\*)</sup> A COMPARISON BETWEEN THE YEARS 1978-1981 IS MEANINGLESS BECAUSE OF INFLATION AND PRICE INCREASES DURING THIS PERIOD.

(AUSTRIA)	1070	1070	1000	1001	1000
TAR & NICOTINE SEGMENTATION %	1978	1979	1980	1981	1982
ULTRA LOW	personal distribution of the contract of the c			1.0	1.0
LOW		<del></del>		48.0	52.0
MEDIUM				44.7	41.8
HIGH/FULL FLAVOR				6.2	5.1

<sup>\*)</sup> A COMPARISON DURING THE YEARS 1978-1980 IS IMPOSSIBLE SINCE TAR AND NICOTINE CONTENTS ARE DEPENDING ON THE HARVEST AND THE COUNTRY OF ORIGIN.

<sup>\*)</sup> THE AUSTRIAN MONOPOLY AND THE AUSTRIAN TOBACCO LAWS CONSIDER THE LIN CIGARETTE UP TO 15MG OF TAR AND 1.2 NICOTINE.

LENGIH SEGMENTATION %					
70 MM AND SHORTER	come model from				
71 MM TO 79 MM	6.3	5.9	5.2	3.5	3.1
80 MM to 85 MM	92.9	93.2	93.7	95.6	95.8
86 MM TO 94 MM	0.8	0.7	0.9	0.7	0.9
95 MM TO 99 MM	***				
100MM	rest ton term	0.1	0.1	0.1	0.1
OVER 100 MM	, <del></del>	0.1	0.1	0.1	0.1
PACK COUNT SEGMENTATION %					•
20 CIGIS/PACK	100	100	100	100	100
PACK TYPE SEGMENTATION %					
SOFT PACK	67.3	66.9	65.6	67.8	66.1
FLIP TOP BOX	26.6	29.1	31.4	30.5	28.1
SHOULDER PACK	4.7	0.4	0.2	0.2	0.2
SLIDE AND SHELL	. 0.7	0.3	0.4	0.4	0.4
PRINCESS PACK					
OTHER	0.7	3.3	2.4	1.1	3.9

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(AUSTRIA)	1978	1979	1980	1981	1982
CIGARETTE ADVERTISING MEDIA AVAILABII *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED	JTY				
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2 2 3 3 1 1 1 1	2 2 3 3 1 1 1	2 2 3 3 1 1 1	2 2 3 3 1 1 1	2 2 3 3 1 1 1
*) FOR ALL INTERNATIONAL LICENSED AND		_	_	_	TO TIME!
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO	THE CITIES DIVING TOVING	TOTIO THE TIE	ABLION PAGE		•
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES
SPECIFIC T&N NUMBERS ON:					
A) PACKS B) CARTONS C) ADVERTISING	YES NO NO	YES NO NO	YES NO NO	YES NO NO	YES NO NO
TAR BAND PRINTED ON:	,				
A) PACKS	YES	YES	YES	YES	YES
B) CARTONS C) ADVERTISING	NO NO	NO NO	NO NO	NO NO	NO NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS CIGARS (MILLIONS)	61.0	58.3	52.1	49.7	43.0
PIPE TOBACCO (THOUSAND KILOS) ROLL YOUR OWN (THOUSAND KILOS) CHEWING TOBACCO (THOUSAND KILOS) SNUFF (THOUSAND KILOS) Source: https://www.newsand.com/newsand/source/	223.0 92.6 2.1 s://www.industry@o2ument	212.0 92.6 1.9 ts.ucsf.ēd9/dod	209.8 98.1 1.7 cs/yzgf0300	218.2 108.0 1.4 4.6	200.0 95.0 1.2 8.2

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# NAME OF MARKET: BELGIUM/LUXEMBOURG

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	18,101.7	19,038.2	19,586.6	19,636.7	21,049.2
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	10.3 1,757.4 7.2 2,514.1	10.3 1,848.4 7.3 2,608.0	10.3 1,901.6 7.3 2,683.1	10.3 1,906.5 7.3 2,690.0	10.3 2,043.6 7.4 2,844.5
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	32.0 23.0 42.0	N.A. N.A. N.A.	32.9 25.5 40.9	N.A. N.A.	34.0 29.3 39.1
COMPANY SHARES  1) ROTHMANS  2) CINTA  3) PMB/WELTAB  4) B.A.T.  5) REYNOLDS/GOSSET  6) H. VAN LANDEWIJCK	47.7 14.2 6.5 10.7 14.0 6.9	47.9 14.3 7.4 10.5 13.2 6.7	47.8 14.5 8.8 10.2 12.1 6.6	47.4 14.4 10.3 10.1 11.1 6.7	45.3 15.1 11.5 11.3 9.9 6.9

(BELGIUM/LUXEMBOURG)	)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES	8						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) BELGA	ROTHMANS	VAN DER ELST	31.3	31.7	31.2	33.8	31.3
2) ST. MICHEL	COSSET	GOSSET/RJR	11.9	11.3	10.2	10.1	8.6
3) MARLBORO	PMB	PMB	2.4	3.7	5.4	6.7	8.3
4) BASTOS	CINTA	CINTA	6.2	6.2	6.7	7.6	7.5
5) GAULOISES	CINTA	CINTA	6.5	6.3	6.0	5.8	5.7
6) BOULE D'OR	B.A.T.	B.A.T.	4.0	4.2	4.3	4.4	4.6
7) JOHNSON	ROTHMANS	JUBILE/LAURENS	4.1	4.1	4.1	4.4	4.1
8) RICHMOND	ROTHMANS	JUBILE/LAURENS	3.3	3.4	3.5	4.1	4.0
9) P. STUYVESANT	ROTHMANS	INT'L SALES	3.3	3.5	3.7	3.7	4.0
10) KENT	LORILLARD	H.V. LANDEWYCK	2.6	2.5	2.4	2.5	2.3
11) BOULE NATIONALE	B.A.T.	B.A.T.	3.2	2.8	2.6	2.3	1.8
12) ARMADA	WELTAB	PMB	1.3	1.2	1.1	1.2	1.1
13)GOLD DOLLAR	B.A.T.	B.A.T.	0.5	0.5	0.5	0.6	1.0
14) VISA	WELTAB	PMB	1.5	1.3	1.2	1.1	1.0
15) DUNHILL	ROTHMANS	INT'L SALES	0.5	0.6	0.8	0.9	0.9
OTHERS			17.4	16.7	16.3	10.8	13.8
MARKET SEGMENTATION	<b>%</b>						
FILTER (NON-MENTH	OL)		78.2	79.7	81.0	82.3	83.6
FILTER MENTHOL	•		0.9	0.6	0.7	0.7	0.7
NON-FILTER			20.9	19.7	18.3	17.0	15.7
PRICE SEGMENTATION	20 <b>'</b> S	25'S SIZE					
PREMIUM	+BF 55	- KS	1.1	1.0	1.1	1.1	1.2
HIGH	BF 50-44	BF 56-88 KS	13.1	14.7	19.3	21.8	27.1
MEDIUM	BF 44-49	BF 55 KS/RS	84.5	83.0	78.4	76.0	70.4
TOM	-	BF 52 RS	1.4	1.3	1.2	1.1	1.3
TAR & NICOTINE SEGM	ENTATION%						
ULTRA LOW (0-6MG T	AR)		0.4	0.9	1.0	1.1	1.8
LOW (6-10MG TAR)			0.8	3.4	4.7	4.5	4.6
FULL FLAVOR (+10-1	MG TAR)		98.8	95.7	94.3	94.4	93.6

(BELGIUM/LUXEMBOURG)					
• • • • • • • • • • • • • • • • • • • •	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION %					
BLOND: LOCAL BLOND	56.1	53.4	49.3	48.8	45.5
BLENDED	14.2	15.2	19.6	22.0	27.4
BLACK	28.5	27.2	25.4	23.6	20.7
LIN -LOCAL BLOND	0.5	3.0	4.0	3.7	3.9
-BLENDED	0.7	1.2	1.7	1.9	2.5
LENGTH SEGMENTATION %					
79 MM AND SHORTER RS	77.7	76.5	75.9	73.2	66.6
80 MM TO 85 MM KS	19.4	20.5	20.3	22.9	. 29.3
86 MM TO 94 MM SKS	0.9	0.9	1.0	1.0	1.1
96 MM TO 100MM	1.8	1.9	2.6	2.7	2.8
OVER 100M	0.2	0.2	0.2	0.2	0.2
PACK COUNT SEGMENTATION %					
20 CIGTS/PACK	10.8	12.2	17.0	19.8	25.2
25 CIGTS/PACK	89.2	87.8	83.0	80.2	74.8
PACK TYPE SEGMENTATION %					
SOFT PACK	93.6	92.3	89.9	86.3	83.0
FLIP TOP BOX (HINGE LID)	4.8	6.2	9.5	12.1	15.4
SLIDE AND SHELL	0.7	0.6	0.7	0.6	0.6
PRINCESS PACK	0.9	0.9	0.9	1.0	1.0

(BELGIUM/LUXEMBOURG) CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED	1978	1979	1980	1981	1982
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	3	3	2	2	2
	3	3	2	2	2
	1	1	3	3	3
	1	1	3	3	3
	1	1	3	3	3
	1	1	1	1	1
	1	1	1	1	3
	3	3	2	2	2
	1	1	3	3	3
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
. WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES	YES	YES	YES	YES
	YES	YES	YES	NO	NO
	NO	NO	YES	YES	YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO	NO NO NO	NO NO	YES NO NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS CIGAR (MILLIONS) SMOKING TOBACCO (THOUSAND KILOS) CIGARILLOS (THOUSAND KILOS)	232.0	213.7	204.1	163.3	gad 60g pai
	4,891.3	4,647.2	4,546.6	4,933.1	gad 800 ga
	860.3	790.3	808.7	730.9	600 800 gad

# NAME OF MARKET: FRANCE

	1978	1979	1980	1981	1982	83	84	Ì
TOTAL CIGARETTE CONSUMPTION (MILLIONS)		85 <b>,</b> 727	85,650	85,414	86,368			
POPULATION TOTAL (MILLIONS)		-	***		52.8			
PER CAPITA CONSUMPTION	***				16.36			
POPULATION OVER 15 YR OF AGE (MILLIONS)					40.8			
PER CAPITA OVER 15 YRS	-	ement markes develo	<del></del>		21.18			:
SMOKER INCIDENCE	•							
% OF TOTAL POPULATION		Open Coppe (MICO			36.4			
% OF FEMALE POPULATION	******				39.6			
% OF MALE POPULATION			ها وبيوسا	****	60.4			
COMPANY SHARES								
1) SEITA	***	79.2	74.4	70.3	67.1			
2) ROTHMANS		10.1	12.7	14.5	15.3			
3) PHILIP MORRIS	THE COURT OF STREET	4.9	7.6	9.9	11.8	14.5	15.8	5
4) R.J. REYNOLDS	Company and	2.6	3.0	3.1	3.3		- Company	
5) OTHERS	era ser	3.2	2.3	2.2	2.5			

(FRANCE)		1978	1979	1980	1981	1982	n83	1512
BRAND SHARES %								
TRADEMARK								
BRAND NAME OWNERSHIP	MANUFACTURER					٠		
1) GAULOISES N.F.	SEITA		24.7	24.7	24.0	23.0		
2) GAULOISES F.	SEITA		20.0	17.4	15.4	13.9		
3)MARLBORO RED	P. MORRIS	2,7	MF13 4.3	6.7		10.2	12,1	13.2
4) GITANES N.F.	SEITA		8.7	8.3	8.2	8.2	•	
5) PETER STUYVESANT RED	X TURMAC		4.7	5.7	6.4	6.8		
6) GITANES F.	SEITA		6.5	5.3	4.7	4.5		
7) GITANES MAIS N.F.	SEITA		4.0	3.6	3.3	3.1		
8) CAMEL F.	R.J. REYNOLDS		1.6	1.8	1.9	2.1		
9) PETER STUYVESANT EXTRA MILD	X TURMAC		1.5	2.0	1.7	<b>1.6</b> .		
10) ROYALE	SEITA	****	1.6	1.5	1.4	1.4		
11) GITANES MAIS F.	SEITA		2.0	1.7	1.6	1.4		
12) ROTHMANS LEGERES	✓ TURMAC		0.4	0.7	1.1	1.4		
13) ROYALE MENTHOL	SEITA		1.1	1.2	1.3	1.3		
14) ROTHMANS BLEUE	× TURMAC		0.6	0.7	0.8	0.9		
15) GAULOISES DISQUE BLEU F	SEITA	(COL 1924) (COL)	1.4	1.2	1.0	0.9		
TOBACCO TYPE SEGMENTATION %			_	•				
BLOND			25.2	30.9	35.4	39.1		
BLACK			74.8	69.1	64.6	60.9		

NAME OF MARKET: GERMANY

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) FRANCE 2) DENMARK 3) IRELAND 4) ITALY 5) OTHERS	121,729 120,422 945 354 —————————————————————————————————	123,569 122,179 979 401 ———————————————————————————————————	127,062 125,636 939 473 ———————————————————————————————————	129,609 128,005 925 592 70 17	111,496 207,216 744 585 55 32 2,864
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	61.4	61.3	61.4	61.7	61.7
	1,984	2,015	2,068	2,102	1,807
	49.1	49.5	50.1	50.7	51.1
	2,478	2,495	2,537	2,559	2,181
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION		38	42	31	29
		26	32	25	24
		52	54	37	34
COMPANY SHARES  1) REEMISMA  2) RAT  3) BRINKMANN  4) PHILIP MORRIS  5) REYNOLDS  6) BAD. TABAK MANUFAKTUR  7) AUSTRIA  8) IMPERIAL  9) Others	23.7	22.6	21.6	21.6	20.6
	29.3	28.2	27.8	27.5	27.2
	18.5	18.1	17.4	16.8	14.8
	8.7	11.2	13.3	14.4	14.2
	7.1	7.8	8.5	9.0	9.7
	10.2	10.0	9.5	8.9	8.3
	0.9	0.7	0.6	0.4	0.9
	1.0	0.8	0.8	0.8	0.7
	0.7	0.6	0.6	0.7	3.6

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BRAND FAMILY SHARES %  TRADEMARK  BRAND NAME OWNERSHIP MANUFACTURER  1) HB BAT 20.2 19.2 18.6 18.1 17.9  2) MARLBORO PHILIP MORRIS 8.6 11.1 13.2 14.3 14.0  3) LORD EXTRA × BRINKMANN 10.9 10.7 10.4 9.9 8.5  4) CAMEL REYNOLDS 5.3 6.1 6.9 7.4 8.2  5) P. STUYVESANT REEWISMA 8.0 7.6 7.3 7.2 7.1	(GERMANY)	1978	1979	1980	1981	1982 1984
TRADEMARK  BRAND NAME OWNERSHIP MANUFACTURER  1) HB BAT 20.2 19.2 18.6 18.1 17.9  2) MARLBORO PHILIP MORRIS 8.6 11.1 13.2 14.3 14.0  3) LORD EXTRA BRINKMANN 10.9 10.7 10.4 9.9 8.5  4) CAMEL REYNOLDS 5.3 6.1 6.9 7.4 8.2  5) P. STUYVESANT REEMISMA 8.0 7.6 7.3 7.2 7.1	BRAND FAMILY SHARES %					
1) HB BAT 20.2 19.2 18.6 18.1 17.9 2) MARLBORO PHILIP MORRIS 8.6 11.1 13.2 14.3 14.0 3) LORD EXTRA × BRINKMANN 10.9 10.7 10.4 9.9 8.5 4) CAMEL REYNOLDS 5.3 6.1 6.9 7.4 8.2 5) P. STUYVESANT REFMISMA 8.0 7.6 7.3 7.2 7.1	TRADEMARK					
2) MARLBORO       PHILIP MORRIS       8.6       11.1       13.2       14.3       14.0         3) LORD EXTRA       X BRINKMANN       10.9       10.7       10.4       9.9       8.5         4) CAMEL       REYNOLDS       5.3       6.1       6.9       7.4       8.2         5) P. STUYVESANT       REFMISMA       8.0       7.6       7.3       7.2       7.1						
3) LORD EXTRA						
4) CAMEL REYNOLDS 5.3 6.1 6.9 7.4 8.2 5) P. STUYVESANT REENTSMA 8.0 7.6 7.3 7.2 7.1					Many of the last o	
5) P. STUYVESANT REFMISMA 8.0 7.6 7.3 7.2 7.1	•					
6) ERNIE 23 REEMISMA 7.8 7.4 7.0 6.6 6.4						
7) REVAL BAD. TAB. MAN. 6.6 6.3 5.9 5.4 5.1	• • • • • • • • • • • • • • • • • • • •					
8) R 6 REEMISMA 4.7 4.6 4.6 4.8 4.5	- • - · · · · · · · · · · · · · · · · ·					
9) LUX	· · · · · · · · · · · · · · · · · · ·					
10) ROTHHANDLE BAD. TAB. MAN. 3.6 3.7 3.6 3.4 3.2						
11) KRONE BAT 3.4 3.2 3.1 3.0 2.6						
12) KURMARK BAT 1.7 1.7 1.8 1.8	,					
13) KIM BAT 1.1 1.1 1.2 1.3 1.3 1.4) ATTKA REFMISMA 1.0 1.0 1.0 0.9 0.8						
,,	,- , -·					
	•					
		11.2	10.0	10.3	TT*T	14.4
*)BRAND FAMILIES	*) BRAND FAMILLES					
MARKET SEGMENTATION &	NAN DIZIMI CIRCAGRATINITITONI Q					
FILTER (NON-MENTHOL) 86.2 86.4 87.0 87.6 88.3	·	86.2	86 4	87 N	87.6	88 3
FILTER MENTHOL 1.0 1.1 1.2 1.3 1.3	· · · · · · · · · · · · · · · · · · ·					
NON-FILTER 12.8 12.5 11.8 11.1 10.4						
MOM-L THIRK	I/OM—E TEITISIA	12.0	12.5	11.0	***	20.1
PRICE SEGMENTATION %	DDTCE: SECMENTIATION &					
LOW PRICE (-DM 3.50) 3.7						3.7
SUB-MAIN-STREAM (DM 3.60-DM 3.80) 3.9 3.9 3.8 3.7 3.3		3-9	3.9	3.8	3.7	
MAIN-STREAM (DM 3.80-DM 4) 57.9 56.0 54.4 53.5 52.7						
PREMIUM (DM 4DM 4.20) 36.6 38.5 40.4 41.3 39.1						
LUXURY (DM 4.20 +) 1.6 1.5 1.5 1.2						
	10110111 (211 1010 1)	· ·		-		
TAR & NICOTINE SEGMENTATION %	TAR & NICOTINE SEGMENTATION %					
NICOTINE (mg)	NICOTINE (mg)					
0.0 - 0.4 18.2 17.7 17.2 17.1 15.4						
0.5 - 0.9 67.3 68.1 69.1 69.7 68.5						
1.0 - 1.4 13.4 13.1 12.6 11.9 11.3	1.0 - 1.4		-			
1.5 + 0.4 0.5 0.6 0.6 0.6	1.5 +	0.4	0.5	0.6	0.6	0.6

(GERMANY)		1978	1979	1980	1981	1982
TOBACCO TYPE S BLOND: AMER VIRG EUROPEAN BLACK		23.8 0.9 63.4 10.9	26.6 1.0 60.6 10.8	29.8 1.0 58.2 10.2	32.1 1.1 56.4 9.6	32.6 1.1 56.8 8.9
ORIENTAL		0.3	0.2	0.2	0.1	0.1
OTHER (UNDEFIN	ED)	0.7	0.8	0.6	0.7	0.5
LENGIH SEGMENT 84 MM AND SH 84 MM - 85 M 90 MM - 99 M 100 MM OVER 100 MM	ORTER IM	13.3 81.8 2.0 1.9 0.4	12.9 82.1 2.2 1.9 0.4	12.1 82.6 2.2 2.1 0.4	11.3 83.2 2.3 2.1 0.4	10.5 84.2 2.5 2.0 0.4
OVER 100 MM		0.6	0.5	0.4	0.7	0.4
*NOTATIONS:	RTISING MEDIA AVAILABILITY 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SA G) BILLBOARDS H) CINEMA I) SAMPLING	I.E	2 2 3 3 2 1 3 3 3	2 2 3 3 2 1 3 3 3	2 2 3 3 2 1 3 3 3	2 2 3 3 2 1 3 3 3	2 2 3 3 2 1 3 3 3
HEALTH WARNING ANSWER EITHE	& T&N LISTINGS ER: YES OR NO					
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING	NO NO	NO NO NO	YES NO YES	YES NO YES	YES NO YES
SPECIFIC T&N	NUMBERS ON: A) PACKS B) CARTONS	YES NO	YES NO	YES NO	YES NO	YES NO
\$2200082160	C) ADVERTISING	YES /www.industrydocum	YES	YES	YES	YES

(GERMANY)	1978	1979	1980	1981	1982
CONSUMPTION OF OTHER TOBACCO PRODUCTS					
CIGARS (MILLIONS)	2.367	2.187	2.155	1.970	1.723
PIPE TOBACCO (THOUSAND KILOS)	1.729	1.666	1.735	1.833	1.943
ROLL YOUR OWN (THOUSAND KILOS)	9.100	9.400	10.000	10.700	18,200
SMITTER (THOLICAND KTLOS)	300	280	280	300	

NAME OF MARKET:

GREECE

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) GERMANY 2) UK 3) OTHERS	22,131	22,200	22,270	23,479	25,684
	99.1%	98.7%	98.3%	95.2%	93.8%
	0.1%	0.1%	0.5%	2.8%	3.8%
	0.6%	0.7%	0.8%	1.4%	1.8%
	0.2%	0.5%	0.4%	0.6%	0.6%
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	9.36	9.49	9.61	9.71	9.83
	2364	2339	2317	2418	2613
	7.16	7.29	7.41	7.52	7.64
	3091	3045	3005	3122	3362
COMPANY SHARES  1) PAPASTRATOS  2) KARELIA  3) KERANIS  4) GEORGIADIS  5) SEKAP  6) CONSTANTINOU  7) OTHERS	35.8 34.8 15.9 10.7 2.2 0.6	38.6 32.6 14.6 10.8	41.3 29.6 14.1 9.9 1.3 2.1	40.0 26.9 13.6 9.6 2.9 2.1 4.9	41.0 25.2 13.9 8.8 2.6 2.1 6.4

(GREECE)			1978	1979	1980	1981	1982
BRAND FAMILY SH	ARES %						
	TRADEMARK						
BRAND NAME  1) ASSOS	OWNERSHIP	MANUFACTURER PAPASTRATOS					
I) ADDOD	PAPADINATOS	PAPASITATOS	22.0	25.4	24.4	22.6	22.5
2) KARELIA	KARELIA	KARELIA	26.1	24.6	22.6	19.9	18.0
3) MARLBORO	PAPASTRATOS	PM	2.4	5.8	10.1	13.8	15.6
4) NO 22	GEORGIDADIS		10.4	10.8	9.9	9.6	8.8
5) MIL SORTE	ATW	ATW			0.4	2.8	3.1
6) REX	KARELIA	KARELIA	4.1	3.6	3.1	3.0	2.9
7) ETHNOS	KERANIS	KERANIS	4.8	4.0	3.3	2.8	2.5
8) KERANIS	KERANIS	KERANIS	1.8	1.8	1.8	2.0	2.4
9) OLD NAVY		PAPASTRATOS	3.1	2.9	2.8	2.3	2.2
10) OSCAR	KERANIS	KERANIS	2.3 2.2	2.1 2.2	2.1 2.1	2.2 2.1	2.2 2.1
11) SANTE 12) PALLAS	KERANIS	CONSTANTINOU KERANIS	2.9	2.8	2.1	1.9	2.0
13) KENT	B&W	KERANIS	0.3	0.5	0.8	1.0	1.4
14) ASTOR	REEMISMA	SEKAP*	3.0	2.7	2.5	1.7	1.2
15) HB	BAT	KERANIS	0.3	0.4	0.7	0.8	1.0
16) OTHERS			14.3	10.4	11.1	11.5	12.1
,				1			
*MANUFACTURED B	Y PAPASTRATOS	UNTIL 1/1/81		•			
MARKET SEGMENTA							
FILTER (NON-M	ENTHOL)		90.0	90.7	91.6	93.0	94.0
NON-FILTER			10.0	9.3	8.4	7.0	6.0
PRICE SEGMENTAT	ION %						
	40+ (AT 12/3	31/82)	an e m	9	15	23	28
	<b>-</b> 39			17	18	16	15
	-34		<del></del>	67	62	5 <u>7</u>	54
LOW 20	-27		G+2 (FFF	7	5	5	4
TAR & NICOTINE	SEGMENTATION	9					
	ER 15mg)		State Send State		0.4	3.5	5.0
HIGH/FULL FLA	VOR (mg+)		100.0	100.00	99.6	96.5	95.0
						•	

(GREECE)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN ORIENTAL OTHER (LOCAL BLENDED)	7.1 87.9 5.0	11.0 84.0 5.0	16.5 78.7 4.8	24.2 71.4 4.4	27.8 67.7 4.5
LENGIH SECMENTATION % 71 MM TO 79 MM 80 mm to 85 MM 95 MM TO 99 MM 100 MM OVER 100 MM		9.3 87.0 0.5 3.2	8.4 87.9 0.4 3.2 0.1	7.0 89.5 0.5 2.9 0.1	6.4 90.0 0.5 2.9 0.2
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX SHOULDER PACK PRINCESS PACK	3.5 65.6 30.7 0.2	4.3 67.8 27.7 0.2	4.9 71.0 23.8 0.3	5.8 72.3 21.5 0.4	6.4 73.5 19.4 0.7
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2 2 1 1 2 1 1 1	2 2 1 1 2 1 1	2 2 1 1 2 1 1 1	2 2 1 1 2 1 1 1	2 2 1 1 2 1 1 1

(GREECE) HEALTH WARNING & ANSWER EITHER:	T&N LISTINGS YES OR NO	1978	1979	1980	1981	1982
WARNING ON: A) B) C)		NO NO NO	NO NO NO	NO NO	NO NO NO	NO NO
SPECIFIC T&N NU	IMBERS ON:					
A)	PACKS	NO	NO	NO	NO	NO
В)	CARTONS	NO	NO	NO	NO	NO
C)	ADVERTISING	NO	NO	NO	NO	NO
TAR BANDS PRINT	ED ON:					
A) P	PACKS	NO	NO	NO	NO	NO
В) С	ARTONS	NO	NO	NO	NO	NO
C) A	ADVERTISING	NO	NO	NO	NO	NO
CONSUMPTION OF OI	HER TOBACCO PRODUCTS					
CIGARS (KILOS)		25.8	23.7	28.7	27.2	25.8
PIPE TOBACCO (T	CHOUSAND KILOS)	69.4	57.9	36.3	48.4	38.9

NAME OF MARKET: ISRAEL

			1978	1979	1980	1981	1982
TOTAL CIGARETTE	CONSUMPTION	(Millions)	6670	6670	6465	6588	6700
OF WHICH LOCAL			92.4	91.9	91.3	91.8	91.0
IMPORTED FROM			7.3	7.7	8.2	7.9	8.5
	2) OTHERS		0.3	0.4	0.5	0.3	0.5
POPULATION TOTA	L (MILLIONS)		3.8	4.1	4.3	4.3	4.3
PER CAPITA CONS	UMPTION		1746	1627	1505	1532	1558
SMOKER INCIDENC	E						41%
% OF FEMALE P	OPULATION				<del></del>		32%
% OF MALE POP	ULATION						53%
COMPANY SHARES							
1) DUBEK			87.4	86.9	86.6	88.0	87.3
2) B & W			<b>3.</b> 5	3.8	3.8	3.7	4.2
3) PM			3.2	3.2	3.4	3.0	3.3
4) OTHERS			5.9	6.1	6.2	5.3	5.2
BRAND FAMILY SH							
	TRADEMARK						•
BRAND NAME	OWNERSHIP	MANUFACTURER				40.0	50.0
1) TIME	DUBEK	DUBEK	57.3	59.9	60.0	60.8	60.0
2) EUROPA	DUBEK	DUBEK	10.6	11.0	9.9	10.0	10.0
3) BROADWAY	DUBEK	DUBEK	7.2	6.3	7.8	6.0	7.0
4) ROYAL	DUBEK	DUBEK	7.0	6.2	7.1	7.0	4.0
5) KENT	B&W	B&W	3.5 3.7	3.7	3.6	3.4	4.0
6) MARLBORO	PM	PM	3.7	3.1 1.6	3.2	2.6 1.2	2.9 1.0
7) ASCOT	DUBEK	DUBEK	2.4		1.4 7.0	9.0	11.1
8) OTHERS		•	8.3	8.2	7.0	<b>⊅•</b> 0	T.T.* T

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(ISRAEL)	1978	1979	1980	1981	1982
MARKET SECMENTATION % FILTER NON-FILTER	97.1	97.3	98.3	98.8	98.8
	2.9	2.7	1.7	1.2	1.2
TAR & NICOTINE SEGMENTATION % ULITRA LOW LOW (less than 15mg) HIGH/FULL FLAVOR (15mg+)				0.1	0.1
	100	100	100	99.9	99.9
TOBACCO TYPE SEGMENTATION % BIOND ORIENTAL	84	86	87	89	90
	16	14	13	11	10
LENGIH SECMENTATION % 70 MM AND SHORTER 80 MM to 85 MM 100MM	N.A.	N.A.	N.A.	N.A.	5
	N.A.	N.A.	N.A.	N.A.	85
	N.A.	N.A.	N.A.	N.A.	10
PACK TYPE SECMENTATION % SOFT PACK FLIP TOP BOX	N.A.	N.A.	N.A.	N.A.	10
	N.A.	N.A.	N.A.	N.A.	90
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2 2 1 1 2 1 1 1	2 2 1 1 2 1 1 1	2 2 1 1 2 1 1 1	2 2 1 1 2 1 1 1	2 1 1 2 1 1 1

(ISRAEL)		L <b>978</b>	1979	1980	1981	1982
HEALITH WARNING & T&N ANSWER EITHER: YES	LISTINGS OR NO					
· · · · · · · · · · · · · · · · · · ·	TONS	I OV	NO	NO	NO	NO NO NO
•	KS N TONS N	OV I	NO	NO	NO	NO NO
	TONS	(O)	NO	NO	NO	NO NO NO

NAME OF MARKET: <u>ITALY</u>

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	88,800	96,800	98,700	100,970	101,641
OF WHICH LOCAL MANUFACTURE:	59,674	58,507	60,815	63,316	66,811
IMPORIED FROM 1) HOLLAND	14,746	18,504	19,143	19,966	18,280
2) GERMANY	6,394	8,095	7,490	6,942	6,259
3) FRANCE	752	740	633	617	581
4) BELGIUM	381	457	430	517	569
5) OTHERS	126	153	170	150	135
POPULATION TOTAL (MILLIONS)	56.8	56.9	57.1	57.2	57.3
PER CAPITA CONSUMPTION	1563	1701	1725	1765	1769
POPULATION OVER 15 YR OF AGE (MILLIONS) EST.	42.3	42.5	42.6	42.8	42.9
PER CAPITA OVER 15 YRS	2098	2280	2310	2358	2363
SMOKER INCIDENCE					
% OF TOTAL POPULATION	34	36	37	38	39
% OF FEMALE POPULATION	22	24	25	26	27
% OF MALE POPULATION	47	49	50	52	52
COMPANY SHARES					
1) MONITAL	67.3	60.4	61.6	62.7	65.7
2) PHILIP MORRIS	23.2	28.8	28.8	28.5	26.3
3) B.A.T.	2.4	3.5	3.5	3.2	3.0
4) AUSTRIA TABAKWERKE	2.0	2.1	1.8	1.5	1.1
5) REFMISMAA	1.6	1.7	1.4	1.1	0.9
6) ROTHMANS	1.3	1.5	1.3	1.3	1.1
7) REYNOLDS	0.5	0.7	0.6	0.7	0.8
8) OTHERS	1.7	1.3	1.0	1.0	1.1

(ITALY)	1978	1979	1980	1981	1982
BRAND FAMILY SHARES %					
TRADEMARK					
BRAND NAME OWNERSHIP MANUFACTURER	26.7	24.1	20.0	41 6	45.0
1) MS MONITAL MONITAL	36.7	34.1	38.2	41.6	45.2
2) MARLBORO PM PM& (MONITAL LIC)	11.6	15.5	15.5	14.0	11.8
3) MURATTI-AMB PM PM& (MONITAL LIC)	5.9	6.6	5.9	5.5	4.7
4) DIANA PM MONITAL LIC.	2.9	2.7	2.6	3.3	3.7
5) NAZIONALI MONITAL MONITAL 6) PM MULTIF. PM PM	9.7 1.2	8.7	5.8	4.3	3.6
.,		1.7 1.9	2.1 1.9	3.1 2.4	3.2 3.0
7) LIDO MONITAL MONITAL 8) MERIT PM PM	1.9		1.5	2.4	2.3
·	1.4	1.0 2.0	2.3		2.3
9) KIM B.A.T. B.A.T. 10) SUPER MONITAL MONITAL	3.3	3.0	2.3 3.2	2.3 2.6	2.2
11) NAZIONALI ESP MONITAL MONITAL	2.7	2.1	2.1	2.1	2.1
12) N 80 MONITAL MONITAL	2.7	2.1	1.8	1.9	2.0
13) ALFA MONITAL MONITAL	1.9	1.1	1.1	1.5	2.0
14) STOP MONITAL MONITAL	1.9	1.4	1.2	2.0	1.8
15) MILDE SORTE AUSTRIA T. AUSTRIA T.	1.9	2.0	1.7	1.4	1.1
16) OTHERS	14.3	14.1	13.1	10.0	9.3
10) OILEAS	14.0	T.A.* T	TO.T	10.0	9.5
MARKET SEGMENTATION %					
FILTER (NON-MENTHOL)	86.1	87.8	90.1	91.5	92.1
FILTER MENTHOL	0.4	0.4	0.4	0.4	0.4
NON-FILTER	13.5	11.8	9.5	8.1	7 <b>.</b> 5
	2000	22,0	J.0	0.1	, • 5
PRICE SEGMENTATION % LIRA				•	
HIGH 1450-1800		\$1000 David (SEE		33.4	29.9
MEDIUM 1050-1400		من سر د	para tire para	52.6	56.9
POPULAR 550-1000	ومي لشخ مبي	6000 page 0470	جيم است سي	9.9	10.0
LOW BELOW- 550				4.0	3.2
TAR & NICOTINE SEGMENTATION %					
LOW	3.5	<b>3.</b> 5	4.1	4.2	4.3
MEDIUM	13.0	14.0	14.7	13.7	13.0
HIGH/FULL FLAVOR	83.5	82.5	81.2	82.1	82.7

(ITALY)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION % BLOND: BLENDED VIRGINIA DARK AIR-CURED EUROPEAN	N.A. N.A. N.A.	79.0 1.1 19.9	81.9 1.0 17.1	85.8 1.1 13.1 4.0	86.8 1.1 12.2 7.4
LENGIH SECMENTATION % 70 MM AND SHORTER 71 MM TO 80 MM 81 MM to 85 MM 86 MM TO 95 MM 95 MM TO 100 MM OVER 100 MM	13.2 23.2 59.2 2.6 1.7	11.6 25.1 57.8 3.2 2.2	9.5 25.2 59.1 3.5 2.6	8.0 26.1 58.6 3.6 3.6	7.3 26.5 58.7 3.6 3.8
PACK COUNT SEGMENTATION %  UP TO 10 CIGTS/PACK  20 CIGTS/PACK  PACK TYPE SEGMENTATION %  SOFT PACK  FLIP TOP BOX  SLIDE AND SHELL	.4 98.6 74.9 24.3 0.2	.3 98.7 71.7 27.6 0.2	.2 98.8 71.6 27.8 0.1	.2 98.8 71.3 28.0 0.1	.1 99.9 70.8 28.5 0.1
PRINCESS PACK  CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES  2) BANNED  3) RESTRICTED	0.6	0.5	0.5	0.6	0.6
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2 2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2 2

(ITALY)	1978	1979	1980	1981	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS	NO NO	NO NO	NO NO	NO NO	NO NO
SPECIFIC T&N NUMBERS ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	МО	ŊO	NO	NO
TAR BANDS PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS					
CIGAR (MILLIONS)	528	557	551	551	536
PIPE TOBACCO (THOUSAND KILOS)	1365	1390	1230	1105	950
ROLL YOUR OWN (THOUSAND KILOS)	80	71	80	82	96
SNUFF (THOUSAND KILOS)	105	99	91	85	81

NAME OF MARKET: MALTA

			1978	1979	1980	1981	1982
TOTAL CIGARETTE OF WHICH LOCAL M IMPORTED FROM	ANUFACTURE:	(MILLIONS)	594 97 · 3	614 97 3	638 96 4	660 96 4	700 96 4
POPULATION TOTAL PER CAPITA CONSU			0.31 1900	0.32 1920	0.32 2010	0.32 2060	0.32 2188
COMPANY SHARES  1) CARRERAS OF M  2) MALTA TOBACCO  3) GALLAHER  4) PM			61 36 2 1,	61 36 2 1	62 34 2 1	59 37 2 1	59 37 2 1
BRAND FAMILY SHA	ARES % TRADEMARK						
BRAND NAME 1) ROTHMANS 2) DU MAURIER 3) DUNHILL 4) B&H 5) SILK CUT 6) MARLBORO 7) OTHERS	OWNERSHIP ROTHMANS BAT ROTHMANS BAT GALLAHER PM	MANUFACTURER CARRERAS MALTA TOB. CARRERAS MALTA TOB. GALLAHER PM	32 24 12 6 2 1 23	34 21 10 8 2 1 24	45 25 13 10 2 . 1	44 31 15 6 2 1	
MARKET SEGMENTAT	CION &		100	100	100	100	North gallet Allen

(MALITA)	1978	1979	1980	1981	1982
TAR & NICOTINE SEGMENTATION % LOW (-15mg) HIGH/FULL FLAVOR (+15mg)	5 95	7 93	9 91	8 92	
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN VIRGINIA	1 99	1 99	2 98	2 98	APT 1547 cm
LENGTH SEGMENTATION % 70 MM AND SHORTER 71 MM TO 79 MM	******		61 39	64 36	
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX PRINCESS PACK			000 000 000 000 000 000		3 95 2
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED	`				
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING			2 3 1 1 2 1 3 2	2 3 1 1 2 1 3 2	2 3 1 1 2 1 3 2

NAME OF MARKET: NEITHERLANDS

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	22.5	25.6	21.6	21.0	20.9
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	13.9	14.0	14.1	14.2	14.3
	1618	1828	1529	1480	1464
	10.7	10.8	11.1	11.2	11.2
	2101	2369	1941	1876	1869
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	31.1	31.1	27.9	25.6	25.9
	35.1	34.7	32.3	30.4	30.5
	27.1	27.5	23.7	20.8	21.6
COMPANY SHARES  1) B.A.T.  2) LAURENS (ROTHMANS)  3) TURMAC (ROTHMANS)  4) REYNOLDS  5) PHILIP MORRIS  6) NIEMEYER ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (	22.0	22.9	23.7	24.3	24.5
	26.7	27.1	26.3	25.5	23.8
	21.7	21.3	23.2	23.3	23.4
	11.4	10.5 3	10.5	10.0	10.2
	5.2	5.8 5	7.9	8.8	10.0
	8.9	8.3 7	7.3	6.8	6.0
	4.1	1.0	1.1	1.3	2.2

					•	
(NETHERLANDS)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEMARI	,					
BRAND NAME OWNERSHII		00.0	00.1	00.1	00.0	20 5
1) CABALLERO ROTHMANS	LAURENS	23.0	23.1	23.1	22.3	20.5
2) CAMEL REYNOLDS	REYNOLDS	8.8	9.0	10.0	9.5	9.7
3) P. STUYVES. ROIHMANS	TURMAC	8.8	9.3	9.8	9.5	9.6
4) PALL MALL ROTHMANS	TURMAC	7.5	7.7	9.1	9.0	9.0
5) MARLBORO PH. MORR	IS PH. MORRIS	2.4	3.3	5.3	6.4	7.4
6) GLADSTONE B.A.T.	B.A.T.	7.2	7.1	7.6	7.4	7.1
7) BELINDA B.A.T.	B.A.T.	5.2	5.5	5.3	5.6	5.8
8) MANTANO B.A.T.	B.A.T.	6.9	6.5	5.3	5.5	5.7
9) ROXY GALLAHER		6.4	6.8	6.1	5.8	5.0
10) TIVOLI ROTHMANS	LAURENS	2.0	1.9	2.1	2.2	2.2
11) NORTH STATE B.A.T.	B.A.T.	1.7	1.6	1.9	1.7	1.4
12) RUNNER PH. MORRI	IS PH. MORRIS	2.0	1.8	1.2	1.2	1.2
NAN DISTANCE CONTRACTOR AND						
MARKET SEGMENTATION %		FF 0	F0 6	<b>50</b> 6	C1 F	64.0
FILTER (NON-MENTHOL)		55.3	58.6	59.6	61.5	64.8
FILTER MENTHOL		4.7	4.7	4.7	4.7	4.7
NON-FILTER		40.0	36.7	35.7	33.8	30.5
PRICE SEGMENTATION %		0.0	11 1	10.0	10.0	14.0
HIGH (DFL. 0,15		9.0	11.1	10.8	12.2	14.2
MEDIUM (DFL. 0,14)		75.4	73.8	74.9	73.0	70.8
LOW (DFL. 0,13)		12.4	11.6	12.2	12.6	12.3
ECONOMY (BELOW DFL)	.0,13)	3,2	3.5	2.1	2.3	2.7
TAR & NICOTINE SEGMENTATION	ON &					
ULTRA LOW (1-6 mg tar)		2.4	2.7	2.8	2.7	3.8
MEDIUM (7-12 mg tar)		11.3	11.8	11.3	33.8	30.05
HIGH/FULL FLAVOR (13+ 1	ng tar)	46.3	48.8	50.2	52.3	54.7
	•					
TOBACCO TYPE SEGMENTATION	*	0.5	25. 2	06.0	06.0	06.4
BLOND: AMERICAN		95.6	95.8	96.0	96.3	96.4
VIRGINIA		2.5	2.4	2.3	2.2	2.2
BLACK	•	1.9	1.8	1.6	1.5	1.4

(NETHERLANDS)	1978	1979	1980	1981	1982
LENGTH SECMENTATION % 85 MM 95 MM TO 99 MM 100 MM	94.2 5.6 0.3	94.3 5.4 0.3	94.5 5.3 0.2	94.5 5.3 0.2	94.5 5.4 0.1
PACK COUNT SEGMENTATION % 20 CIGTS/PACK 25 CIGTS/PACK	9.0 91.0	11.2 88.9	12.1 87.9	15.3 84.7	19.1 80.9
PACK TYPE SEGMENTATION SOFT PACK FLIP TOP BOX PRINCESS PACK		92.3 7.1 0.6	90.5 8.7 0.8	87.7 11.4 0.9	85.2 13.9 0.9
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2 2 3 1 2 1 1 3 3	2 2 3 1 2 1 1 3 3	2 2 3 1 2 1 1 3 3	2 2 3 1 2 1 1 3 3	2 2 3 1 2 1 1 3 3

(NETHERLANDS)	1978	1979	1980	1981	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO	NO NO NO	NO NO NO	NO NO NO	YES NO NO
SPECIFIC T&N NUMBERS ON:	•				
A) PACKS	NO	NO	NO	NO	YES
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	МО	МО	NO	NO	МО
TAR BANDS PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARIONS	NO	NO	NO	NO	МО
C) ADVERTISING	NO	NO	МО	NO	NO
. CONSUMPTION OF OTHER TOBACCO PRODUCTS					
CIGARS (MILLIONS)	1052	927	902	824	751
PIPE TOBACCO (THOUSAND KILOS)	593	612	587	622	629
ROLL YOUR OWN (THOUSAND KILOS)	14003	14459	13862	14688	14872
CHEWING TOBACCO (THOUSAND KILOS)	222	230	220	233	236

### NAME OF MARKET: UNITED KINGDOM

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: TOTAL IMPORTED:	124,300	123,300	120,800	108,300	99,700
	100%	100%	100%	100%	100%
	*	*	*	*	*
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	55.9	55.9	56.0	56.0	56.0
	2,224	2,206	2,157	1,934	1,780
	43.6	43.8	44.2	44.3	44.5
	2,851	2,815	2,733	2,445	2,240
SMOKER INCIDENCE  % OF TOTAL POPULATION  % OF FEMALE POPULATION  % OF MALE POPULATION	34	34	33	31	28
	33	33	33	31	28
	35	35	35	31	29
COMPANY SHARES  1) IMPERIAL  2) GALLAHER  3) CARRERAS ROTHMAN  4) B.A.T.  5) PHILIP MORRIS  6) OTHERS	55 28 12 3 1	54 27 13 3 2	51 28 14 4 2 1	50 28 13 6 2	46 27 15 7 3 2

(\*DENOTES LESS THAN 1%)

(UNITED KINGDOM)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP N	IANUFACTURER					
1) EMBASSY FAMILY	WILLS	24.5	22.4	20.6	18.3	17.9
2) BENSON & HEDGES KS/LL	GALLAHER	10.7	11.6	12.3	12.8	14.3
3)J. PLAYER SP. KS/INT	PLAYERS	0.4	0.2	2.8	8.3	9.6
4) SILK CUT FAMILY	GALLAHER	7.2	7.5	7.6	7.1	6.9
5) PLAYERS NO. 6 KS/F	PLAYERS	14.1	11.9	9.8	8.1	6.6
6) DUNHILL FAMILY KS/LL/INT	ROTHMANS	2.6	3.9	3.2	3.7	6.1
7) P. STUYVESANT FAMILY KS/EXM	ROTHMANS	1.3	0.5	1.6	2.6	3.7
8) STATE EXPRESS 555 FAMILY IL/LLEX	M B.A.T.	2.0	2.8	3.0	3.7	4.3
9) ROTHMAN'S KS/EXM	ROTHMANS	4.3	4.5	4.2	3.7	3.7
10)MARLBORO FAMILY	P. MORRIS	1.0	1.5	2.0	2.3	2.7
11)J. PLAYER KS/SK	PLAYERS	6.1	6.5	4.0	2.7	4.0
12) ARDATH	B.A.T.		جبي فننه سب	<del></del>		1.9
13) LAMBERT & BUTLER FAMILY KS/SMP	WILLS		2.6	4 3.4	3.5	2.2
.14) BERKELEY KS/IL	GALLAHER					1.5
15) DU MAURIER KS	B.A.T.			0.5	1.6	1.6
OTHERS		25.8	24.1	25.0	21.6	13.0
MARKET SECMENTATION%						
FILTER (NON-MENTHOL)		90	92	92	93	94
FILTER MENTHOL		*	*	1	1	1
NON-FILTER		10	8	7	. 6	5
PRICE SEGMENTATION %						
PREMIUM		4	6	*	*	*
HIGH		57	64	70	35	38
MEDIUM		12	10	19	65	36
LOW		20	17	11	*	20
EXCONOMY		7	3	*	*	6
•						

(\*DENOTES LESS THAN 1%)

(UNITED KINGDOM)	1978	1979	1980	1981	1982
TAR & NICOTINE SEGMENTATION%	1370	1313	1700	1701	1702
LOW (1-10MG)	13	14	16	15	14
LOW TO MIDDLE (11-16MG)	7	6	11	14	18
MIDDLE/FULL FLAVOR (17-22MG)	72	74	73	71	68
MIDDLE TO HIGH (23–28MG)	*	*	*	*	*
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN	2	2	3	3	3
VIRGINIA	98	98	97	97	97
MIXED					
BLACK	*	*	*	*	*
LENGIH SEGMENTATION %					
70 MM AND SHORTER	30	25	21	16	13
71 MM TO 79 MM	16	13	11	9	8
80 MM TO 85 MM	54	61	65	٠ 72	70
86 MM TO 94 MM	*	1	3	4	6
95 MM TO 99 MM					1 1
100 MM		<del></del>		*	Ţ
OVER 100 MM	مدد بشم <del>احد</del>	cary sum deab	*	*	1
PACK COUNT SEGMENTATION %	_	•			•
UP TO 10 CIGIS/PACK	2	2	3	4	8
11 TO 15 CIGTS/PACK	<b></b> *	 *		<del>بين که دين</del>	
16 TO 19 CIGTS/PACK					
20 CIGTS/PACK	98	98	97	96	92
PACK TYPE SEGMENTATION %		ı.	*	*	*
SOFT PACK	*	*			
FLIP TOP BOX	90	92	93	94	95
SLIDE AND SHELL	10	8 *	7 *	6 *	5 *
PRINCESS PACK	*	<b>7</b>	*	π	*

(\*DENOTES LESS THAN 1%)

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(UNITED KINGDOM)		1978	1979	1980	1981	1982
CIGARETTE ADVERTISING MEDI *NOTATIONS: 1) YES 2) BANNED 3) RESTRICE		- -:				
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING		2 2 1 1 1 3 3 3	2 2 1 1 1 3 3 3	2 2 1 1 1 3 3 3	2 2 1 1 1 3 3 3	2 2 1 1 1 3 3 3
HEALTH WARNING & T&N LIST: ANSWER EITHER: YES OR N						
WARNING ON: A) PACKS B) CARTONS C) ADVERTIS	BING	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES
SPECIFIC T&N NUMBERS ON:	<b>:</b>					
A) PACKS B) CARTONS C) ADVERTIS	BING	NO NO NO	ОИ ОИ ОИ	ОИ ОИ ОИ	NO NO NO	NO NO NO
TAR BAND PRINTED ON:						
A) PACKS B) CARTONS C) ADVERTIS	GING (EXCEPT SPORTS SPONS)	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES

(UNITED KINGDOM)	1978	1979	1980	1981	1982
·					
CONSUMPTION OF OTHER TOBACCO PRODUCTS					
CIGAR (MILLIONS)	1,730	1 <b>,</b> 755	1,695	1,610	N.A.
PIPE TOBACCO (THOUSAND KILOS)	4,627	4,218	3,992	3,810	N.A.
ROLL YOUR OWN (THOUSAND KILOS)	6,078	5 <b>,</b> 715	5,625	6,214	N.A.
CHEWING TOBACCO (THOUSAND KILOS)					
SNUFF (THOUSAND KILOS)	181	91	90	88	N.A.
BIDI (MILLIONS)				=	dama timul sidili
KRETEK (MILLIONS)		deri app ave			

AREA I - SCANDINAVIA/FINLAND

DENMARK

FINLAND

**ICELAND** 

NORWAY

SWEDEN

AREA II - EASTERN EUROPE

POLAND

TURKEY

U.S.S.R.

AREA III - MIDDLE EAST SOUTH

BAHRAIN

KUWAIT

OMAN

**QATAR** 

SAUDI ARABIA

UNITED ARAB EMIRATES (ABU DHABI, DUBAI)

AREA IV - MIDDLE EAST WEST

ALGERIA

EGYPT

LEBANON

MOROCCO

AREA V - AFRICA, WEST AFRICA, ZONE I BENITO (BENIN, NIGER, TOGO)

EAST AND SOUTH AFRICA, ZONE I

DJIBOUTI

ETHIOPIA

ZONE III

SOUTH AFRICAN CUSTOMS UNION (BOTSWANA, LESOTHO, NAMIBIA, REPUBLIC OF SOUTH AFRICA, SWAZILAND)

CENTRAL AFRICA

NIGERIA

AREA VI - SWITZERLAND

SWITZERLAND

NAME OF MARKET: DENMARK

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	7.4	7.4	7.2	7.3	8.0
PER CAPITA OVER 15 YRS	1897	1897	1846	1872	N.A.
COMPANY SHARES 1) SKANDINAVISK TOB. 2) PHILIP MORRIS 3) NORDISK TOBAK	98.4 0.9 0.7	98.7 0.8 0.5	98.9 0.6 0.15	98.9 0.6 0.5	98.9 0.6 0.5

5.2 2.22 3.27	1.2 1.2 1.8	Z°5 2°5 7°5	₽°9L ₽°8I	100 and 100 100 and 100		100 WW 10 WW FOR SHORIER 10 WW FAID SHORIER 100 WW	3 <u>′</u>
£ <b>.</b> 3	0.8			900 ma		MOT.	I
8.1 9.29	٤ <b>٠</b> ٤6 ٤٠٤					MEDIOM ICE SEGMENIVION	H
<b>1.</b> ₽ε 6.88	£*99 €*99	<b>†°</b> †€ 9 <b>°</b> ⊊9	<b>∠°</b> ₹€ €*⊊9	€*9€ <b>८*</b> ₱9		NON-FILTER SECMENTATIONS SECMENTATIONS	Ŧ
5.45 5.45 5.45 5.45 5.45 5.45 5.45 5.45	7.25 6.2 6.2 6.5 6.6 7.12 7.12 7.25	0.35 0.35 0.52 0.52 0.52 0.52 0.55	2.4 0.5 0.5 2.4 0.5 2.5 6.8 7.4 6.8 6.8 6.8 6.8 6.8 6.8 6.8 6.8 6.8 6.8	2.24 8.52 7.7 6.5 2.5 2.5 2.5	MANUFACTURER STC STC STC STC STC STC STC STC	NOKIH ZI° BINE NE AIKING NE TOOK TICHI TOOK WEALHOF BEINCE TICHL E TOOK E TOOK E BEVAND NAME OMNERSHIB BRAND NAME AND SHAPES \$	(6 (8 (4 (9 (5 (7 (7 (7 (7
T985	1861	1980	6 <b>/</b> 6T	8791		ZIMPEK)	(DF

NAME OF MARKET: FINLAND

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	6.6	6.9	7.0	6.6	6.9
PER CAPITA CONSUMPTION	1754	1827	1843	1714	N.A.
COMPANY SHARES 1) PHILIP MORRIS (AMER-TUPAKKA) 2) RETTIG-STRENGBERG 3) SUOMEN-TUPAKKA (BAT) 4) AMER-TUPAKKA 5) OTHERS	41.6 25.4 24.5 7.4 1.1	42.1 24.5 24.9 7.5 1.0	44.4 24.8 22.8 7.2 0.8	44.8 24.4 23.3 6.6 0.9	47.3 23.7 21.8 6.5 0.7

			•			
(FINLAND)		1978	1979	1980	1981	1982
BRAND SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1)MARLBORO	P. MORRIS		34.6	34.2	32.4	30.7
2) NORTH STATE F	ST.		21.2	18.0	17.7	16.8
3)COLT LS F	RS.		13.6	11.3	11.2	10.4
4) MARLBORO LIGHTS	P. MORRIS		1.9	4.0	4.7	5.7
5) BELMONT EXTRA MILD	P. MORRIS		0.4	1.1	2.6	5.4
6)LIGHT 5	RS.		1.1	4.5	· 3 <b>.</b> 7	4.3
7) BELMONT MULTIFILTER	P. MORRIS		1.3	1.6	1.9	2.4
8) FORM SPECIAL	AT.	****	2.6	2.8	2.3	2.4
9) MARLBORO MENTHOL	P. MORRIS	6-10 de 10 de 10	2.6	2.3	2.3	2.2
10)ARMIRO MILD	RS.		2.6	2.7	2.5	2.0
MARKET SEGMENTATION%					-	
FILTER		97.4	97.6	98.1	98.2	98.5
NON-FILTER		2.6	2.4	1.9	1.8	1.5
TAR & NICOTINE SEGMENTATION%						
LOW 0-5 MG		_	1.1	7.4	. 7.8	9.7
MEDIUM 6-12 MG		14.8	15.2	17.2	19.4	22.8
HIGH/FULL FLAVOR		85.2	83.7	75.4	72.8	67.5
LENGTH SEGMENTATION %						
70 MM AND SHORTER		34.4	33.2	27.8	27.1	24.1
75 MM - 80 MM		63.8	65.1	71.0	71.6	74.8
85 MM		1.8	1.7	1.2	1.3	1.1
		-		·	-	

NAME OF MARKET: <u>ICELAND</u>						
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	0.376 (STATE	0.37	0.38	0.40	0.42
PER CAPITA CONSUMPTION		1682	1610	1650	1740	1826
COMPANY SHARES						
1) R.J. REYNOLDS			69.5	70.1	71.6	72.8
2) BROWN & WILLIAMSON (B&W)		<del></del>	25.9	23.6	20.4	17.3
3) PHILIP MORRIS			3.6	4.7	.6.4	8.2
4) OTHERS			1.0	1.6	1.6	1.7
BRAND SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1) WINSTON KS	REYNOLDS		32.6	32.6	31.6	31.7
2) WINSTON LIGHTS KS	REYNOLDS		9.2	10.9	13.1	14.2
3) CAMEL RS NF	REYNOLDS		18.4	16.3	14.6	13.3
4) VICEROY KS	BROWN & WILLIAMSON		17.7	15.7	12.9	11.0
5) SALEM LIGHTS KS	REYNOLDS	-	1.6	2.9	4.0	5.2
6)MALRBORO KS	P. MORRIS		3.0	3.6	4.3	5.0
7) SALEM KS MENTHOL	REYNOLDS		3.6	3.5	3.3	3.3
8) KENT KS	BROWN & WILLIAMSON		3.6	3 <b>.</b> 5	3.3	2.3
9)MARLBORO LIGHTS	P. MORRIS			0.5	1.2	2.1
10) VICEROY LIGHTS	BROWN & WILLIAMSON		1.0	1.6	1.8	1.4
11) OTHERS		Colff man unph	9.3	8.9	9.9	10.5
MARKET SEGMENTATION %						
FILTER			77.6	79.9	83.7	N.A.
NON-FILTER			22.4	20.1	16.3	N.A.

# NAME OF MARKET: NORWAY

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTIO	ON (BILLIONS)	1.9	2.0	2.2	2.0	1.7
PER CAPITA OVER 15YRS		602	657	713	632	536
COMPANY SHARES 1) B.A.T. 2) SKANDINAVISK TOBACCO CO 3) PHILIP MORRIS 4) TIEDEMANN 5) TEI (ROTHMANS) 6) REYNOLDS 7) LANGAARD 8) OTHERS	o. (STC)	30.3 16.0 12.7 19.2 8.5 8.2 4.8 0.3	31.0 16.5 14.7 16.7 9.5 6.8 4.0 0.8	28.5 18.4 15.9 14.8 11.2 6.6 3.8 0.8	27.5 19.8 16.7 13.7 11.5 6.8 3.2 0.8	27.8 21.2 16.9 12.2 11.3 6.6 3.3 0.8
BRAND SHARES % TRADEMAR	K					
BRAND NAME OWNERSHI						
1) PRINCE F	STC	some devil space	13.2	13.4	13.6	14.0
2) MARLBORO_RED	P. MORRIS	THE COLUMN TWO IS NOT THE OWNER WHEN THE PARTY OF THE PAR	11.0	11.7	12.0	12.2
3) PALL MALL F	B.A.T.		11.1	9.9	9.0	8.6
4) PALL MALL NF	B.A.T.	tori que com	10.2	9.6	9.0	8.4
5) PRINCE MILD	STC		3.3	5.0	6.2	7.2
6) PALL MALL MILD	B.A.T.		5.2	5.5	5.6	5.5
7) DUNHILL F	TEI	900 mai dur	3.8	4.2	4.2	4.2
8) SOUTH STATE NF	TIEDEMANN		5.2	4.7	4.5	3.9
9) SOUTH STATE F	TIEDEMANN	-	4.0	3.4	3.8	2.5
10)MERIT	P. MORRIS		2.5	2.5	2.5	2.5

(NORWAY) BRAND SHARES %			1978	1979	1980	1981	1982
DD 38TD 8T38T3	TRADEMARK OWNERSHIP	MANUFACTURER					
BRAND NAME	OWNERSHIE	PAMOT WCIOIGH					
11) COOLY		LANGAARD		3.6	3.3	2.9	2.5
12) WINSTON		REYNOLDS		2.7	2.9	2.8	2.5
13) ROTHMANS KS		TEI	pid 610. GP1	2.8	2.5	2.5	2.4
14) PALL MALL EXT	RA MTT.D	B.A.T.		1.0	1.5	1.7	2.4
15) SALEM		REYNOLDS		3.0	2.5	3.3	2.4
16) TEDDY NF		TIEDEMANN		2.6	2.8	2.1	1.9
17) PETTERE KSF		TIEDEMANN	par 100 to 1		1.5	1.5	1.9
18) BENSON & HEDG	FS.	B.A.T.	quan area bird	1.3	1.0	1.0	1.3
19) KENT		TIEDEMANN		1.0	1.0	1.0	1.1
(20) MARLBORO LIGHT	TS ~~	P. MORRIS	man by	0.5	0.7	0.8	0.8>
OTHERS	رج رود و المدامة والمواهد والمراد والم	and the second second second in the second s					
OTHERO.			-	12.0	10.4	10.0	11.8
MARKET SEGMENTAT	ION %						04.5
FILTER	-		79.4	80.0	81.4	82.7	84.7
NON-FILTER			20.6	20.0	18.6	17.3	15.3
21021 2 222							

CIGARETTE ADVERTISING MEDIA AVAILABILITY

\*NOTATIONS: 1) YES

- 2) BANNED
- 3) RESTRICTED
- A) TELEVISION
- B) RADIO
- C) NEWSPAPERS
- D) MAGAZINES
- E) COUPONS
- F) POINT OF SALE
- G) BILLBOARDS
- H) CINEMA
- I) SAMPLING

NO CIGARETTE ADVERTISING PERMITTED.

# NAME OF MARKET: SWEDEN

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	11.7	11.9	11.9	11.5	12.0
PER CAPITA OVER 15YRS		1795	1784	1784	1712	1773
COMPANY SHARES  1) SWEDISH TOBACCO CO. (STA)  2) PHILIP MORRIS  3) B.A.T. (INCL. LORILLARD)  4) R.J. REYNOLDS  5) OTHERS		87.3 9.4 2.6 0.4 0.3	87.3 9.6 2.4 0.4 0.3	87.6 9.5 2.2 0.4 0.3	87.7 9.5 2.0 0.5 0.3	87.4 9.7 2.0 0.5 0.4
BRAND SHARES % TRADEMARK BRAND NAME OWNERSHIP	MANUFACTURER					
1) PRINCE F 2) BLEND F 3) PRINCE LIGHTS 4) BLEND EXTRA 5) JOHN SILVER F 6) COMMERCE F 7) MARLBORO	STA STA STA STA STA STA STA STA P. MORRIS	24.4 12.1  7.3 5.2 7.5 3.3	18.3 11.8 6.9 7.4 4.4 6.1 4.1	18.3 12.2 7.3 5.5 4.3 6.0 4.3	18.2 12.7 8.0 6.2 4.4 4.7 4.0	18.5 13.9 9.1 5.7 4.5 4.3 4.2
8)GLENN F 9)BLEND ULTRA 10)RIGHT F	STA STA STA	6.4	5.6 2.5 1.7	5.4 5.8 2.1	5.0 5.1 3.1	3.9 3.6

(SWEDEN)	,	1978	1979	1980	1981	1982
BRAND SHARES %						
TRADEMARK BRAND NAME OWNERSHIP	MANUFACTURER					
11) BLEND MENTHOL	STA	3.9	4.1	4.1	3.6	3.6
12) COMMERCE NF	STA	5.0	4.2	4.1	3.9	3.6
13) JOHN SILVER REG.	STA	5.1	4.7	4.3	3.9	3.6
14) HOBSON F	STA	3.2	2.6	2.5	2.4	2.1
15) BOND STREET F	P. MORRIS	3.2	2.7	2.6	2.0	1.8
16) BLEND ULTRA MENTHOL	STA				1.4	1.5
17) BOND LTN	P. MORRIS	1.2	1.5	1.6	1.5	1.4
18) COMMERCE LIGHTS	STA	4 0		0.6	1.4	1.2
19) MINDEN MENTHOL	STA	1.3	1.3	1.1	0.9	1.0 0.8
20) NEW LOOK F	B.A.T.	0.9 10.0	0.8 9.3	1.0 6.9	0.8 6.8	7.5
OTHERS		10.0	9.3	0.9	0.0	7.5
MARKET SEGMENTATION %						
FILTER		87.2	88.9	89.4	90.3	90.8
NON-FILITER		12.8	11.1	10.6	9.7	9.2
PRICE SEGMENTATION					44.0	45.7
HIGH					56 <b>.</b> 0	54.3
LOW		<del></del>			30.0	34.3
TAR & NICOTINE SEGMENTATION	1 <i>8</i>	7 2	0.0	10.0	12.0	11.2
LOW (0-8)		7.3 18.2	9.9 23.4	12.3 24.8	26.7	30.4
MEDIUM (9-14)	41	18.2 74.5	66.7	62.9	61.3	58.4
HIGH/FULL FLAVOR (ABOVE 14	±)	14.5	00.7	02.7	01.0	20.4

# NAME OF MARKET: POLAND

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	91.4	93.0	93.4	89.5	92.0
PER CAPITA CONSUMPTION		2611	2638	2625	2493	N.A.
BRAND FAMILY SHARES % TRADEMARK BRAND NAME OWNERSHIP	MANUFACTURER					
1) POPULARNE	LUBLIN FACTORY		55.4	53.5	57.0	58.0
2) KLUBOWE F	LUBLIN FACTORY		25.3	28.6	24.7	23.7
3) CARMEN F	LUBLIN FACTORY		1.7	1.6	3.0	3.0
4) EKSTRA MOCNE F	LUBLIN FACTORY		1.7	2.0	3.0	3.0
5) GIEWONT F	LUBLIN FACTORY		1.9	1.8	2.9	2.9
6) RADOMSKIE	LUBLIN FACTORY		4.0	3.4	1.9	1.9
7) ORIENT	LUBLIN FACTORY		1.0	1.0	1.8	1.8
8) CARO F	LUBLIN FACTORY		2.4	1.6	1.6	1.6
9)MARLBORO/LIC.	KRAKOW FACTORY		2.0	2.0	0.7	0.2
10) ZEFIR F	LUBLIN FACTORY		0.7	0.8	0.8	0.8
MARKET SEGMENTATION %						
FILTER		40.9	45.3	47.5	40.0	45.0
NON-FILTER		59.1	54.7	52.5	60.0	55.0

#### NAME OF MARKET: TURKEY

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	56.9	67.9	70.4	74.7	78.0
PER CAPITA CONSUMPTION		1320	1536	1567	1611	N.A.
BRAND SHARES % TRADEMARK						
BRAND NAME OWNERSHIP  1) MALTEPE F  2) SAMSUN F  3) BIRINCI NF  4) BAFRA NF	MANUFACTURER		10.2 51.8 15.1 16.9	14.2 43.8 17.5 16.8	18.8 47.2 21.1 9.0	44.3 27.9 17.3 7.9
MARKET SEGMENTATION % FILTER NON-FILTER		59.6 40.4	65.7 34.3	65.6 34.4	69.4 30.6	73.8 26.2

#### CIGARETTE ADVERTISING MEDIA AVAILABILITY

\*NOTATIONS: 1) YES

- 2) BANNED
- 3) RESTRICTED
- A) TELEVISION
- B) RADIO
- C) NEWSPAPERS
- D) MAGAZINES
- E) COUPONS
- F) POINT OF SALE
- G) BILLBOARDS
- H) CINEMA
- I) SAMPLING

ALL CIGARETTE ADVERTISING IS PROHIBITED, EXCEPT IN FOREIGN LANGUAGE PUBLICATIONS AND IN SOME DUTY FREE OUTLETS.

S200082169

### NAME OF MARKET: U.S.S.R.

·	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	455	433	435	438	426
PER CAPITA OVER 15YRS	2449	2330	2637	2724	N.A.
MARKET SEGMENTATION % FILTER NON-FILTER	28 72	28 72	32 68	33 67	32 68
LENGIH SEGMENTATION % 80 MM to 85 MM 100MM	200 1000 page Sept 1000 page				85.0 15.0
OVER 100 MM					2000

#### CIGARETTE ADVERTISING MEDIA AVAILABILITY

\*NOTATIONS: 1) YES

- 2) BANNED
- 3) RESTRICTED
- A) TELEVISION
- B) RADIO
- C) NEWSPAPERS
- D) MAGAZINES
- E) COUPONS
- F) POINT OF SALE
- G) BILLBOARDS
- H) CINEMA
- I) SAMPLING

NO ADVERTISING IS PERMITTED.

NAME OF MARKET: BAHRAIN						
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	0.6	0.6	0.6	0.6	0.6
PER CAPITA CONSUMPTION		1765	1935	1667	1875	N.A.
IMPORT SHARES 1)UNITED KINGDOM IMPORTS 2)PHILIP MORRIS 3)OTHER U.S. IMPORTS		68.4 9.1 15.8	71.5 9.6 12.9	70.2 9.3 12.4	73.4 9.8 12.4	77.6 9.2 10.8
4) OTHER IMPORTS	•	6.7	6.0	8.1	4.4	2.4
BRAND FAMILY SHARES % TRADEMARK BRAND NAME OWNERSHIP	MANUF'ACT'URER					
1) ROTHMANS	TEI	23.8	26.2	23.7	19.3	22.4
2) DUNHILL	TEI	17.2	20.3	20.7	20.3	20.6
3)JUBILEE	LAURENS		-	2.5	9.7	9.5
4) MARLBORO	P. MORRIS	9.1	8.8	8.7	9.0	8.2
5) PLAYERS GOLD LEAF	B.A.T.	0.2	0.5	1.0	3.0	6.7
6) KENT	BROWN & WILLIAMSON	10.8	9.3	8.0	8.0	6.7
7) SILK CUT	GALLAHER	2.2	3.2	4.3	5.0 5.3	5.1
8) 555	B.A.T.	11.4 4.9	7.8 4.7	4.5 4.8	5.3 5.8	4.7 3.2
9)BENSON & HEDGES 10)CRAVEN A	B.A.T. TEI	5.6	4.6	3.5	2.3	2.0
10) CRAVEN A 11) WINSTON	R.J. REYNOLDS	1.6	1.9	2.7	2.5	2.0
OTHERS	K.U. KEINOIDS	13.2	12.7	15.6	9.8	8.9
MARKET SECMENTATION %		00.0	00.0	00.0	. 00. 0	00.0
FILTER NON-FILTER		99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0
MON_L TTITET		T.0	Τ•0	Τ•0	T • O	Τ•0

NAME OF MARKET: KUWAIT						
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	3.17	3.47	3.35	2.73	3.05
PER CAPITA CONSUMPTION		2620	2690	2445	2007	2276
COMPANY SHARES 1) PHILIP MORRIS 2) TEI 3) BROWN & WILLIAMSON/LORILI 4) B.A.T. 5) R. J. REYNOLDS 6) GALLAHER 7) OTHERS	ARD	38.5 33.9 10.7 6.4 4.5 1.3	37.2 39.5 8.2 5.8 4.9 1.2 3.2	37.3 40.9 6.5 5.7 4.5 1.3 3.8	39.2 39.9 6.5 4.2 3.7 1.5	38.2 37.8 7.6 7.5 3.3 1.7
BRAND FAMILY SHARES % TRADEMARK						
BRAND NAME OWNERSHIP 1) MARLBORO 2) ROTHMANS 3) CRAVEN A 4) KENT 5) DUNHILL	MANUFACTURER P. MORRIS TEI TEI LORILLARD TEI	36.3 21.2 9.5 10.6 3.2	35.1 26.7 8.8 8.2 3.6	35.4 27.7 7.9 6.4 5.1	37.1 26.2 6.6 6.3 6.3	36.2 24.9 5.8 5.6 5.0 3.5
6) PLAYERS GOLD LEAF 7) WINSTON 8) VICEROY 9) DU MAURIER 10) SILK CUT 11) L&M 12) 555 13) BENSON & HEDGES OTHERS	B.A.T. R.J. REYNOLDS BROWN & WILLIAMSON B.A.T. GALLAHER P. MORRIS B.A.T. B.A.T.	4.5 3.8 1.3 1.7 1.8 0.8 5.3	4.4  3.7 1.2 1.4 1.2 0.5 5.2	4.0 0.1 3.0 1.3 1.4 1.2 0.7 5.8	3.5 0.2 2.1 1.5 1.5 1.1 0.8 6.8	2.8 1.8 1.6 1.5 1.4 0.8 7.3
MARKET SECMENTATION % FILTER NON-FILTER		99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0

NAME OF MARKET: OMAN						
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	0.9	0.9	1.0	1.1	1.2
PER CAPITA CONSUMPTION		1071	1047	1124	1196	N.A.
IMPORT SHARES 1) PHILIP MORRIS 2) OTHER U.S. IMPORTS 3) UNITED KINGDOM IMPORTS 4) OTHERS		5.9 10.3 77.6 6.2	9.0 7.0 72.0 12.0	6.6 7.2 74.0 12.2	7.2 4.8 69.6 18.4	5.7 3.9 75.8 14.6
BRAND FAMILY SHARES % TRADEMARK						
BRAND NAME OWNERSHIP  1) ROTHMANS  2) PLAYERS GOLD LEAF  3) DUNHILL  4) WILLS  5) STATE EXPRESS  6) MARLBORO  7) BENSON & HEDGES  8) KENT  9) WINSTON  10) CRAVEN A  11) SILK CUT  12) CAPSTAN  OTHERS	MANUFACTURER TEI B.A.T. TEI ITC/B.A.T. B.A.T. P. MORRIS B.A.T. BROWN & WILLIAMSON REYNOLDS TEI GALLAHER PAKT/B.A.T.	40.5 8.4  13.5 5.9 2.2 4.5 3.4 10.1  11.5	40.8 12.1 0.8 6.8 9.0 2.1 4.0 2.0 6.3 16.1	42.0 15.6 1.9 4.6 5.9 6.6 2.3 3.4 1.7 2.8 0.5 0.9	34.4 18.5 5.9 6.2 4.6 7.2 2.0 2.9 1.6 1.4 1.1 2.1	32.0 21.5 6.5 6.3 5.9 5.6 2.9 2.0 1.1 1.1 1.1 1.0 13.0
MARKET SEGMENTATION % FILTER NON-FILTER		99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0

NAME	OF	MARKET:	QATAR

NAME OF MARKET: QATAR						
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (B	ILLIONS)	0.5	0.5	0.6	0.6	0.7
PER CAPITA CONSUMPTION		2,381	2,174	2,500	2,400	N.A.
IMPORT SHARES 1) U.K. IMPORTS 2) PHILIP MORRIS 3) OTHER U.S. IMPORTS 4) OTHERS		70.2 12.7 13.5 3.6	70.5 13.4 13.3 2.8	71.6 8.8 11.5 8.1	75.1 11.3 9.1 4.5	80.0 9.5 7.3 3.2
BRAND FAMILY SHARES % TRADEMAR	к					,
BRAND NAME OWNERSHI  1) ROTHMANS  2) PLAYERS GOLD LEAF  3) MARLBORO  4) DUNHILL  5) STATE EXPRESS 555  6) KENT  7) BENSON & HEDGES  8) CRAVEN A  9) SILK CUT  10) WINSTON	P MANUFACTURER TEI B.A.T. P. MORRIS TEI B.A.T. B&W B.A.T. TEI GALLAHER REYNOLDS	42.5  12.7 5.2 10.1 6.3 2.5 5.1 2.0 5.4	45.9  12.9 5.7 7.4 8.0 2.0 4.1 2.3 4.6	41.9 1.2 8.6 9.1 6.7 5.8 2.6 4.2 2.6 4.2	45.1 3.8 11.2 10.0 6.1 5.5 3.5 2.5 1.6 3.3	41.5 10.1 9.3 8.2 7.1 4.2 3.3 2.6 2.1
MARKET SEGMENTATION% FILTER NON-FILTER		99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0

# NAME OF MARKET: SAUDI ARABIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	8.5	9.7	11.4	12.3	13.0
PER CAPITA CONSUMPTION	1,029	1,127	1,272	1,320	N.A.
COMPANY SHARES 1) TEI 2) PHILIP MORRIS 3) B.A.T. 4) BROWN & WILLIAMSON/LORILLARD 5) ST. PAULS 6) R.J. REYNOLDS 7) GALLAHER 8) LAURENS	52.1 23.9 8.6 10.1  4.0	51.9 23.8 9.5 9.9  3.9 0.4	47.3 27.0 10.0 8.8 0.2 3.5 0.4 2.2	43.9 11.4 27.7 6.8 3.2 4.5 0.5	43.8 29.1 9.5 4.8 4.4 4.0 0.6 0.2
9) OTHERS	1.3	0.6	0.6	0.4	3.6

(SAUDI ARABIA)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEMARK BRAND NAME OWNERSHIP	MAAT IIJA CUU IDED					
BRAND NAME OWNERSHIP  1) ROTHMANS KS/INT	MANUFACTURER TEI	39.4	37.9	34.2	32.7	33.9
2) MARLBORO	P. MORRIS	23.2	23.4	26.5	26.9	27.3
3) PLAYERS GOLD LEAF	B.A.T.	3.9	3.7	3.6	5.1	5.1
4) LONDON	ST. PAULS			0.2	3.2	4.4
5) KENT	LORILLARD	10.1	9.2	8.1	6.0	4.2
6) CRAVEN A	TEI	9.6	8.1	6.6	4.9	3.7
7) DUNHILL KS/INT.	TEI	3.1	4.2	5.0	4.5	3.5
8) BENSON & HEDGES	B.A.T.	2.7	3.0	3.7	4.8	2.9
9)WINSTON	REYNOLDS	4.0	3.6	3.1	3.0	2.7
10) 555	B.A.T.	1.9	0.9	1.0	1.0	1.2
11)MERIT	P. MORRIS	0.1	0.3	0.5	0.7	1.1
12) JUBILEE	LAURENS			2.2	1.6	0.2
OTHERS		2.0	5.7	5.3	5.6	9.8
MARKET SEGMENTATION %						
FILTER		99.0	99.0	99.0	99.0	99.0
NON FILTER		1.0	1.0	1.0	1.0	1.0

# NAME OF MARKET: UNITED ARAB EMIRATES

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	900 pm mm	ava nosam	2.8	2.9	3.0
PER CAPITA CONSUMPTION			3,795	3,789	N.A.
COMPANY SHARES					
1) PHILIP MORRIS			11.2	10.3	10.7
2) BROWN & WILLIAMSON/LORILLARD	616 UNA 1000		4.3	3.2	3.2
3) R.J. REYNOLDS			2.4	2.7	2.5
4) OTHER U.S.			0.7	0.5	0.8
5)TEI	tern tern term		48.2	46.0	44.4
6)B.A.T. (EXCL. ITC/BAT & PAKT/BAT)	dans direi draw		16.2	20.1	25.1
7) LAURENS			1.3	2.9	0.9
8) GALLAHER			2.1	2.4	2.5
9) OTHER U.K.	Date date state		0.3	0.6	0.6
10) OTHERS			13.3	11.3	9.3

(UNITED ARAB EMIRATES)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEMARK					•	
BRAND NAME OWNERSHIP	MANUFACTURER					
1) ROTHMANS	TEI			33.8	31.7	28.2
2) PLAYERS GOLD LEAF	B.A.T.			8.7	9.5	13.2
3) DUNHILL	TEI			12.7	12.3	12.4
4) MARLBORO	P. MORRIS	-		10.9	9.9	10.3
5) BENSON & HEDGES	B.A.T.			4.5	5.7	5.8
6) STATE EXPRESS 555	B.A.T.			3.0	4.9	5.7
7) KENT	LORILLARD			4.3	3.2	2.9
8) SILK CUT	GALLAHER			2.1	2.3	2.4
9)WILLS	ITC/BAT	********		2.2	2.6	2.4
10) WINSTON	R.J. REYNOLDS			2.4	2.7	2.3
11) CRAVEN A	TEI			1.7	2.0	1.9
12) CAPSTAN	PAKT/BAT	<del></del>		1.9	2.5	1.7
MARKET SECMENTATION %						
FILTER		در بيو سب		99.0	99.0	99.0
NON-FILTER				1.0	1.0	1.0

# NAME OF MARKET: ALGERIA

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	11.5	12.5	13.5	14.5	15.5
PER CAPITA CONSUMPTION		654	687	723	740	767
BRAND FAMILY SHARES % TRADEMARK BRAND NAME OWNERSHIP	MANUFACTURER					
1)AFRAS F	SNTA	***			32.5	32.5
2) HOGGAR 25G	SNTA	-			27.6	28.6
3) SAFY F	SNTA			-	20.2	19.2
4) ILHEM 25G	SNTA				9.2	10.2
5) OTHERS					10.5	9.5
TOBACCO TYPE SEGMENTATION %						
LOCAL BLOND		table spins over			38.5	41.5
LOCAL BLACK		PH 400 DR	***		55.8	53.5
AMERICAN/VIRGINIA		total gasperent			3.6	3.0
OTHERS			tacir Playeres		2.1	2.0

# NAME OF MARKET: EGYPT

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	30.6	32.1	33.8	36.4	38.1
PER CAPITA CONSUMPTION	769	783	801	837	866
COMPANY SHARES 1) EASTERN 2) EL NASR	92.3	72.6 20.7	73.7 20.5	73.6 20.4	72.1 20.0
3) TEI	2.8	3.0	2.9	2.6	3.3
4) PHILIP MORRIS	1.8	1.9	1.7	2.3	3.2
5) BROWN & WILLIAMSON	1.1	0.8	0.8	0.7	1.0
6)B.A.T.	0.8	0.5	0.3	0.3	0.3
7) OTHERS	1.2	0.5	0.1	0.1	0.1

(EGYPT)			1978	1979	1980	1981	1982
BRAND FAMILY SHA	ARES %						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) CLEOPATRA		EASTERN		64.8	65.0	66.0	67.0
2) NEFERTITI		EL NASR		9.3	10.4	11.0	12.0
<ol><li>FLORIDA</li></ol>		EL NASR		7.5	7.1	7.0	6.8
4) MARLBORO		P. MORRIS		1.9	1.6	2.2	3.0
5) BELMONT		EASTERN		3.0	3.0	3.0	2.7
6) ROTHMANS		TEI		2.8	2.4	2.1	2.6
7) KENT		BROWN & WILLIAMSON		0.8	0.8	0.7	1.0
MARKET SEGMENTAT	rion %						
FILTER			96.3	97.2	98.1	99.1	99.2
NON-FILTER			3.7	2.8	1.9	0.9	0.8
TAR & NICOTINE	SEGMENTATIO	N %					
TOM					0.1	0.3	0.4
HIGH/FULL FLAVO	OR		100.0	100.0	99.9	99.7	99.6

### NAME OF MARKET: LEBANON

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(Billions)	4.6	5.1	5.2	5.3	5.4
PER CAPITA CONSUMPTION		1710	1917	1955	1970	1740
COMPANY SHARES  1) PHILIP MORRIS  2) REYNOLDS  3) B&W  4) OTHER IMPORTED  5) LOCAL		68.0 10.0 9.0 10.0 3.0	67.0 12.0 10.0 8.0 3.0	67.0 13.0 10.0 7.0 3.0	66.0 13.0 10.0 6.0 5.0	66.0 15.0 8.0 6.0 5.0
BRAND SHARES %	MARK					
BRAND NAME OWNER 1) MARLBORO 2) WINSTON KS 3) KENT 100'S 4) CEDARS 5) ROTHMANS 6) MERIT	SHIP MANUFACTURER PHILIP MORRIS R.J.REYNOLDS B&W . REGIE DE TABACS ROTHMANS PHILIP MORRIS	68.0 10.0 9.0 2.0 5.0	65.0 12.0 10.0 1.0 4.0 2.0	64.0 13.0 10.0 2.0 3.0 3.0	64.0 13.0 10.0 4.0 3.0 2.0	64.0 15.0 8.0 4.0 3.0 2.0

(LEBANON)	1978	1979	1980	1981	1982
MARKET SECMENTATION% FILTER NON-FILTER	98.0 2.0	98.0 2.0	99.0 1.0	99.0 1.0	99.0 1.0
TAR & NICOTINE SEGMENTATION%		2.0	5.0	7 <b>.</b> 0	7.0
HIGH/FULL FLAVOR	100.0	98.0	95.0	93.0	93.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	1	1	1	1	1
B) RADIO	****		••• <del></del>	Court Personants	
C) NEWSPAPERS					
D) MAGAZINES		***	جس بالله عب		erent fortille
E) COUPONS F) POINT OF SALE					
G) BILLBOARDS					
H) CINEMA	1	1	1	1	1
I) SAMPLING					

# NAME OF MARKET: MOROCCO

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	11.2	11.7	12.2	12.2	12.1
PER CAPITA CONSUMPTION	592	601	608	591	N.A.
COMPANY SHARES OF TOTAL MARKET  1) REGIE DES TABACS 2) PHILIP MORRIS 3) R.J. REYNOLDS		92.6 4.4 1.1	91.4 4.8 2.0	88.8 5.9 3.6	91.8 3.5 3.3
4) BROWN & WILLIAMSON 5) OTHERS		0.7 1.2	0.7 1.1	0.8 0.9	0.5 0.9
COMPANY SHARES OF TOTAL IMPORTS					
1) PHILIP MORRIS 2) R.J. REYNOLDS		59.2 14.7	55.7 24.1	52.3 32.6	42.9 40.3
3)BROWN & WILLIAMSON 4)OTHERS		10.2 15.9	8.5 11.7	7.0 8.1	6.7 10.1

(MOROCCO)			1978	1979	1980	1981	1982
BRAND FAMILY SHA	ARES OF IMPO TRADEMARK OWNERSHIP	RTS MANUFACTURER					
1)MARLBORO	OWNERSHIP	P. MORRIS		57.5	54.5	50.4	42.2
2) WINSTON		R.J. REYNOLDS	quint mark paints	6.6	11.2	20.0	36.7
3) KENT		BROWN & WILLIAMSON R.J. REYNOLDS		10.2 6.5	8.0 12.1	7.0 11.6	5.7 3.5
4) CAMEL 5) L&M		P. MORRIS		1.7	1.2	0.7	0.7
J) Hari		1 • PORTED		,	1.2	0.7	•••
MARKET SEGMENTAT	YON %						
FILTER			46.1	46.3	46.5	48.1	53.3
NON-FILTER			53.9	53.7	53.5	51.9	46.7
3	TISING MEDIA ) YES ) BANNED ) RESTRICTE						
A) TELEVISION B) RADIO			1	1	1	1	1
C) NEWSPAPERS			1	i	1	1	ī
D) MAGAZINES							
E) COUPONS				400 to 000	pag 616 gap.	-	
F) POINT OF SALE	E			West 1980	count dated propaga	COM 1010 COM	
G) BILLBOARDS			1	1	 1	1	1
H) CINEMA			T	T	T	1	
I) SAMPLING				(Park Marco Marco			

# NAME OF MARKET: BENITO

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	1.6	3.5	5.0	8.0	10.0
PER CAPITA CONSUMPTION	148	319	440	683	N.A.
BRAND FAMILY SHARES % TRADEMARK	-				
BRAND NAME OWNERSHIP MANUFACTURER				60.0	<b></b>
1) BENSON & HEDGES B.A.T.	700 MM	Anna Sand-Sand-Sand-Sand-Sand-Sand-Sand-Sand-		60.0	57.0
2) ST. MORITZ TEI				17.0	33.0
3) ROTHMANS KS TEI				10.0	
4) MARLBORO PM			****	8.0	8.0
5) OTHERS		Court states speed		5.0	2.0

# NAME OF MARKET: DJI BOUTI

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	0.3	0.3	0.3	0.3	0.3
PER CAPITA CONSUMPTION	1154	1071	968	882	N.A.
COMPANY SHARES					
1) TEI		68.2	58.0	61.2	60.5
2) SEITA		15.0	13.4	13.1	12.0
3) PHILIP MORRIS			9.3	10.0 5.5	10.7 6.5
4) LAURENS 5) BAT	gas em 100	6.0	5.7	4.9	5.0
6) R. J. REYNOLDS		1.9	0.3	0.9	N.A.
7) B & W		0.3	0.3	0.3	N.A.
8) OTHERS		8.6	13.0	4.1	N.A.

(DJI BOUTI)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES % TRADI BRAND NAME OWNE						
1) CRAVEN A 2) MARLBORO	TEI P. MORRIS		59.6	54.1 9.2	55.0 9.8	42.0 9.8
3) PETER STUYVESANT	TEI			J. Z		9.0
4) JUBILEE	LAURENS				5.5	6.5
5) GITANES/GAULOISES	SEITA		15.0	13.4	13.1	6.0
6) BLACK CAT	TEI				chica person-related	6.0
7) FINE KS	SEITA		~		0.9	6.0
8) BENSON & HEDGES	B.A.T.		6.0	5.7	4.9	5.0
9) ROTHMANS	TEI		6.0	2.9	3.1	3.5
10) OTHERS			13.4	14.7	7.7	6.2
MARKET SEGMENTATION%				100.0	100.0	100.0
FILTER			Constitut Sees	TOO.O	T00.0	T00.0

# NAME OF MARKET: ETHIOPIA

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSU	MPTION (BILLIONS)	1.4	1.7	1.8	2.0	2.2
PER CAPITA CONSUMPTIO	N 15 YRS AND OVER	47	56	58	62	67
COMPANY SHARES 1) NIMC 2) R.J. REYNOLDS 3) TEI (ROTHMANS) 4) BROWN & WILLIAMSON 5) PHILIP MORRIS 6) B.A.T.	(B.A.T.)	81.9 11.6 2.6 2.5 1.4	83.0 8.7 5.8 1.9 0.6	81.7 9.1 6.2 1.7 1.0 0.3	81.3 9.4 5.6 2.2 0.9 0.6	84.7 8.4 5.5 1.1 0.3
	% EMARK RSHIP MANUFACTURER NIMC	38.7	42.1	38.4	39 <b>.9</b>	40.5
2) GISILLA NF 3) WINSTON 4) ROTHMANS 5) GUREZA	NTMC REYNOLDS TEI NTMC	35.5 11.6 2.6 7.7	33.9 8.4 5.6 7.0	32.5 9.1 6.0 6.0	34.1 9.4 5.4 4.1	36.0 8.4 5.5 7.7
6) IDEAL 7) KENT 8) MARLBORO 9) OTHERS	NTMC BROWN & WILLIAMSON P. MORRIS	2.5 0.7 0.7	1.9 0.6 0.5	4.2 1.5 1.0 1.3	3.1 2.1 0.9 1.0	1.1 0.3 0.5

NAME OF MARKET: SOUTH AFRICAN CUSTOMS UNION (REP. OF SOUTH AFRICA, LESOTHO, BOTSWANA, SWAZILAND)	NAMIBIA				
	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	24.8	25.6	28.5	30.6	32.2
POPULATION TOTAL (MILLIONS)	795	798	864	902	N.A.
COMPANY SHARES 1) REMBRANDT (ROTHMANS) 2) UNITED TOBACCO CO. (B.A.T.) 3) IMPORTS	79.0 20.0 1.0	80.0 19.0 1.0	81.0 18.0 1.0	84.0 15.0 1.0	84.0 14.0 2.0
BRAND FAMILY SHARES %  TRADEMARK  BRAND NAME OWNERSHIP MANUFACTURER  1) LEXINGTON REMBRANDT  2) ROTHMANS REMBRANDT  3) PETER STUYVESANT REMBRANDT  4) CHESTERFIELD REMBRANDT  5) GUNSTON REMBRANDT  6) VAN RIJN F REMBRANDT  7) GOLD DOLLAR F U.T.C.  8) DUNHILL REMBRANDT  9) BENSON & HEDGES U.T.C.  10) PAUL REVERS REMBRANDT  11) OTHERS	21.0 16.2 7.9 3.0 5.7 6.3 4.8 3.5 3.2 1.4 27.0	22.6 16.3 8.1 4.2 5.9 5.9 3.9 3.0 2.7 1.5	N.A. N.A. 5.6 N.A. N.A. N.A. N.A. N.A.	20.0 15.0 8.5 7.4 6.0 5.0 3.5 2.5 2.5 2.4	17.0 13.0 10.0 7.8 5.4 N.A. N.A. N.A.

(SOUTH AFRICAN CUSTOMS UNION)	1978	1979	1980	1981	1982
MARKET SEGMENTATION % FILTER NON-FILTER	95.0 5.0	96.0 4.0	96.0 4.0	96.0 4.0	97.0 3.0
TAR & NICOTINE SEGMENTATION % LOW HIGH/FULL FLAVOR	100.0	11.0 89.0	11.0 89.0	12.0 88.0	13.0 87.0
TOBACCO TYPE SEGMENTATION % BLENDED VIRGINIA	45.2 54.8	45.0 55.0	45.5 54.5	46.0 54.0	N.A. N.A.
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK 20 CIGTS/PACK 30 CIGTS/PACK				4.0 77.0 19.0	3.7 76.1 20.2
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1	1 1 1	1 1 1  1	1 1 1   1	1 1 1

# NAME OF MARKET: NIGERIA

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	11.8	11.3	11.0	9.9	8.5
PER CAPITA CONSUMPTION	•	163	151	143	124	N.A.
COMPANY SHARES 1) NIGERIA TOBACCO COMPANY 2) PHILIP MORRIS NIGERIA (PM			82.9 17.1	83.1 16.9	83.9 16.1	84.2 15.8
BRAND SHARES % TRADEMARK						
BRAND NAME OWNERSHIP 1) THREE RINGS F 2) LINK FILTER	MANUFACTURER NTC PMN		21.9 9.2	22.2 9.8	22.6 9.4	27.5 9.7
3) HIGH SOCIETY F 4) WILL'S MARS F	MIC	-	6.1 8.4	7.3 8.5	9.3 8.1	9.4 9.4
5) PLAYER'S GOLD LEAF BOX 6) SWEET MENTHOL BOX	NTC NTC		18.4 9.2	15.5 9.8	10.1 9.6	8.8 7.2
7) BENSON & HEDGES 8) SWEET MENTHOL SOFT	NIC	60° am ma	5.9 6.9	6.2 6.2	8.9 7.3	7.0 7.0
9) THREE RINGS PLAIN 10) GREEN SPOT	NTC PMN		4.1 2.3 4.1	3.9 2.8 3.0	4.9 2.4 2.8	5.1 2.6 2.3
11) TARGET F 12) OTHERS	PMN		3.5	4.8	4.6	4.0

(NIGERIA)					
MARKET SEGMENTATION %					
FILTER	92.0	94.0	95.0	95.0	95.0
NON-FILTER	8.0	6.0	5.0	5.0	5.0
PRICE SEGMENTATION					
PREMIUM (\$.90)		6.7	7.0	9.9	8.0
HIGH (\$.60)		18.7	15.8	10.3	9.6
MEDIUM (\$.53-\$.57)		21.4	21.6	22.3	19.1
LOW (\$.38)		53.2	55.6	57.5	63.3

# NAME OF MARKET: SWITZERLAND

						•	
			1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUM	MPTION (BILL	IONS)	15.3	15.0	15.4	15.7	16.0
PER CAPITA CONSUMPTION	N 15 YRS AND	OVER	3,019	2,960	3,025	3,096	N.A.
COMPANY SHARES  1) PHILIP MORRIS  2) BURRUS  3) B.A.T.  4) RINSOZ & ORMOND  5) LAURENS  6) REYNOLDS  7) REETSMA  8) IMPERIAL  BRAND FAMILY SHARES %  BRAND NAME  1) MARLBORO  2) SELECT	TRADEMARK OWNERSHIP	MANUFACTURER P. MORRIS (FTR) BURRUS	30.3 28.5 19.1 10.2 7.1 2.2 2.1 0.5	31.3 29.2 18.5 9.6 6.8 2.4 1.8 0.4	32.5 28.2 18.3 8.9 6.9 2.9 2.0 0.3	34.3 27.3 18.0 8.3 6.7 3.4 1.7 0.3	34.7 26.3 18.6 7.6 6.5 4.1 1.8 0.4
3) PARISIENNE 4) MARYLONG 5) MURATTI 6) BRUNETTE 7) GAULOISES 8) MAROCAINE 9) CAMEL 10) DUNHILL 11) HB 12) P. STUYVESANT		BURRUS B.A.T. P. MORRIS (FTR) P. MORRIS (FTR) R & O B.A.T. REYNOLDS LAURENS B.A.T. LAURENS	12.5 9.9 7.1 8.5 8.5 3.7 1.7 1.7 1.9	12.3 9.8 7.6 8.5 7.9 3.9 1.9 1.6 1.1	12.0 9.6 7.9 8.2 7.2 3.9 2.4 2.0 1.6 1.1	11.4 9.6 8.2 8.6 6.8 4.0 2.8 2.1 1.4	11.2 9.4 8.8 8.0 6.3 3.9 3.4 2.1 1.4

(SWITZERLAND)	1978	1979	1980	1981	1982
MARKET SEGMENTATION%					
FILTER	94.2%	94.5%	94.8%	95.2%	95.5%
NON-FILITER	5.8%	5.5%	5.2%	4.8%	4.5%
TAR & NICOTINE SEGMENTATION%					
LOW (0-5MG)	4.8%	7.5%	9.0%	10.9%	12.9%
MEDIUM (6-9MG)	18.5%	17.8%	18.0%	18.2%	18.2%
HIGH/FULL FLAVOR (10MG AND OVER)	76.7%	74.7%	73.0%	70.9%	68.9%
TOBACCO TYPE SEGMENIATION %					
BLOND: BLENDED	37 <b>.</b> 5	38.6	40.7	41.6	44.1
MARYLAND	50.8	50.3	49.1	49.0	47.3
BLACK	11.7	11.1	10.2	9.4	8.6

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# III. AUSTRALIA/NEW ZEALAND

AUSTRALIA

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NAME OF MARKET:

AUSTRALIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE: OTHERS	32.4	32.8	34.5	34.3	33.9
	31.9	32.3	34.0	33.7	33.4
	0.5	0.5	0.5	0.6	0.5
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	14.4	14.5	14.7	14.9	15.2
	2250	2262	2347	2302	2230
	10.5	10.7	10.9	11.0	11.2
	3085	3065	3165	3118	3027
SMOKER INCIDENCE  % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	31.4	32.0	31.8	31.4	30.9
	30.5	30.0	30.2	29.4	29.8
	34.1	33.8	33.4	33.4	31.9
COMPANY SHARES 1) PHILIP MORRIS LIMITED 2) AMATIL (B.A.T.) 3) ROTHMANS 4) R. J. REYNOLDS	30.0 34.0 34.5 1.5	30.2 32.7 35.6 1.5	29.4 32.2 36.9 1.5	27.7 33.4 37.2 1.7	26.8 32.7 38.9

<sup>\*</sup>SOURCE: NIELSEN

CAUSTRALIA    1978   1979   1980   1981   1982	-						
TRADEMARK BRAND NAME OWNERSHIP MANUFACTURER  1) WINFIELD ROTHMANS 21.3 23.5 25.2 25.4 27.2 2) BENSON & HEDGES BAT 14.3 14.1 13.3 15.8 16.5 3) MARLBORO PML 9.4 7.7 6.8 7.1 6.5 4) PETER JACKSON PML 2.1 4.9 5.6 5.4 5.8 5) ALPINE PML 5.0 4.9 4.5 4.9 5.1 6) PETER STUVESANT ROTHMANS 2.3 2.5 2.7 2.9 3.1 7) DUNITILL ROTHMANS 2.3 2.5 2.7 2.9 3.1 8) ESCORT BAT 2.7 3.1 3.2 3.0 2.8 9) ARDATH BAT 3.8 3.5 3.4 2.9 2.5 10) CLARIDGE BAT 1.8 2.3 2.3 11) VISCOUNT PML 4.8 4.0 3.4 2.7 2.2 12) BLACK & WHITE PML 3.2 2.5 1.9 2.0 2.0 13) WILLS BAT 2.4 2.6 2.4 2.2 2.0 14) CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 MARKET SECMENTIATION * FILITER MEATHOL 10.8 10.8 10.9 11.8 11.9 12.1 NON-PILITER (NON-MEATHOL) 88.4 88.3 87.4 87.5 87.3 FILITER MEATHOL 10.8 10.9 11.8 11.9 12.1 NON-PILITER 125'S 30.4 30.8 35.4 34.8 36.2 LOW 25'S 30.4 30.4 30.8 35.4 34.8 36.2 LOW 25'S 53.8 49.5 41.2 36.6 32.6 LOW 20'S 9.8 9.0 3.7 3.1 2.1 TOBACCO TYPE SECMENTATION * BLOND: AMERICAN	(AUSTRALIA)		1978	1979	1980	1981	1982
TRADEMARK BRAND NAME OWNERSHIP MANUFACTURER  1) WINFIELD ROTHMANS 21.3 23.5 25.2 25.4 27.2 2) BENSON & HEDGES BAT 14.3 14.1 13.3 15.8 16.5 3) MARLBORO PML 9.4 7.7 6.8 7.1 6.5 4) PETER JACKSON PML 2.1 4.9 5.6 5.4 5.8 5) ALPINE PML 5.0 4.9 4.5 4.9 5.1 6) PETER STUVESANT ROTHMANS 2.3 2.5 2.7 2.9 3.1 7) DUNITILL ROTHMANS 2.3 2.5 2.7 2.9 3.1 8) ESCORT BAT 2.7 3.1 3.2 3.0 2.8 9) ARDATH BAT 3.8 3.5 3.4 2.9 2.5 10) CLARIDGE BAT 1.8 2.3 2.3 11) VISCOUNT PML 4.8 4.0 3.4 2.7 2.2 12) BLACK & WHITE PML 3.2 2.5 1.9 2.0 2.0 13) WILLS BAT 2.4 2.6 2.4 2.2 2.0 14) CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 MARKET SECMENTIATION * FILITER MEATHOL 10.8 10.8 10.9 11.8 11.9 12.1 NON-PILITER (NON-MEATHOL) 88.4 88.3 87.4 87.5 87.3 FILITER MEATHOL 10.8 10.9 11.8 11.9 12.1 NON-PILITER 125'S 30.4 30.8 35.4 34.8 36.2 LOW 25'S 30.4 30.4 30.8 35.4 34.8 36.2 LOW 25'S 53.8 49.5 41.2 36.6 32.6 LOW 20'S 9.8 9.0 3.7 3.1 2.1 TOBACCO TYPE SECMENTATION * BLOND: AMERICAN	DDANIO EXMITY CUADEC 9					-	
BRAND NAME   CMNERSHIP   MANUFACTURER		RK.					
1) WINFIELD							
2) BENSON & HEDGES BAT 14.3 14.1 13.3 15.8 16.5 3) MARLBORO PML 9.4 7.7 6.8 7.1 6.5 4 5.8 4 5.8 14.5 14.9 5.6 5.4 5.8 5.8 14.5 14.9 5.6 5.4 5.8 5.8 14.5 14.9 5.6 5.4 5.8 5.8 5.9 ALPINE PML 5.0 4.9 4.5 4.9 5.1 6.5 14.5 14.7 14.5 14.3 17.0 DUNITLL ROTHMANS 5.7 5.1 4.7 4.5 4.3 7.0 DUNITLL ROTHMANS 2.3 2.5 2.7 2.9 3.1 8.0 ESCORT BAT 2.7 3.1 3.2 3.0 2.8 9.0 ARDATH BAT 3.8 3.5 3.4 2.9 2.5 10.0 CLARIDGE BAT 1.8 2.3 2.3 11.0 VISCOUNT PML 4.8 4.0 3.4 2.7 2.2 12.0 ELACK & WHITE PML 3.2 2.5 1.9 2.0 2.0 13.0 WILLS BAT 2.4 2.6 2.4 2.2 2.0 14.0 CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15.0 PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16.0 OTHER 18.0 16.9 16.7 15.3 14.4 14.4 16.0 OTHER 18.0 16.9 16.7 15.3 14.4 14.4 16.0 OTHER 18.0 16.9 16.7 15.3 14.4 14.4 16.0 CHERT MENTHOL 10.8 10.9 11.8 11.9 12.1 NON-FILITER 10.0 10.9 11.8 11			21.3	23.5	25.2	25.4	27.2
### PETER JACKSON		BAT				15.8	16.5
5) ALPINE PML 5.0 4.9 4.5 4.9 5.1 6) PETER STUYVESANT ROTHMANS 5.7 5.1 4.7 4.5 4.3 7) DUNHILL ROTHMANS 2.3 2.5 2.7 2.9 3.1 8) ESCORT BAT 2.7 3.1 3.2 3.0 2.8 9) ARDATH BAT 3.8 3.5 3.4 2.9 2.5 10) CLARIDGE BAT 1.8 2.3 2.3 11) VISCOUNT PML 4.8 4.0 3.4 2.7 2.2 12) BLACK & WHITE PML 3.2 2.5 1.9 2.0 2.0 13) WILLS BAT 2.4 2.6 2.4 2.2 2.0 14) CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16) OTHER 18.0 16.9 16.7 15.3 14.4  MARKET SECMENITATION * FILHER MENVIHOL 10.8 10.9 11.8 11.9 12.1 NON-FILHER MENVIHOL 0.8 8.4 88.3 87.4 87.5 87.3 FILHER MENVIHOL 10.8 10.9 11.8 11.9 12.1 NON-FILHER 0.8 0.8 0.8 0.8 0.6 0.6  PRICE SECMENITATION * HIGH 25's 30.4 30.8 35.4 34.8 36.2 ILOW 25's 6.0 10.7 13.9 13.2 13.2 HIGH 20'S 53.8 49.5 41.2 36.6 32.6 ILOW 20'S 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION * BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3	•	PML	9.4	7.7	6.8	7.1	
6) PETER STUYVESANT ROTHMANS 5.7 5.1 4.7 4.5 4.3 7) DUNHILL ROTHMANS 2.3 2.5 2.7 2.9 3.1 8.5 CORT BAT 2.7 3.1 3.2 3.0 2.8 9. ARDATH BAT 3.8 3.5 3.4 2.9 2.5 1.0 CLARIDGE BAT 1.8 2.3 2.3 1.1 VISCOUNT PML 4.8 4.0 3.4 2.7 2.2 1.1 VISCOUNT PML 3.2 2.5 1.9 2.0 2.0 1.3 WILLS BAT 3.0 2.6 2.4 2.2 2.0 1.3 WILLS BAT 3.0 2.6 2.4 2.2 2.0 1.1 CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 1.5 PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 1.6 OTHER 18.0 16.9 16.7 15.3 14.4 16.0 CHER 18.0 16.9 16.7 15.3 15.9 16.0 CHER 18.0	4) PETER JACKSON	PML	2.1	4.9	5.6	5.4	5.8
7) DUNHILL ROTHMANS 2.3 2.5 2.7 2.9 3.1 8) ESCORT BAT 2.7 3.1 3.2 3.0 2.8 9) ARDATH BAT 3.8 3.5 3.4 2.9 2.5 10) CLARIDGE BAT 1.8 2.3 2.3 11) VISCOUNT PML 4.8 4.0 3.4 2.7 2.2 12) BLACK & WHITE PML 3.2 2.5 1.9 2.0 2.0 13) WILLS BAT 2.4 2.6 2.4 2.2 2.0 14) CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16) OTHER BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16) OTHER BAT 3.0 16.9 16.7 15.3 14.4 16) OTHER BAT 3.0 16.9 16.7 15.3 14.4 16) OTHER BAT 3.0 16.9 16.7 15.3 14.4 16) OTHER BAT 3.0 3.8 35.4 34.8 36.2 1.0 10.8 10.9 11.8 11.9 12.1 NON-FILITER MENTHOL) 88.4 88.3 87.4 87.5 87.3 FILITER MENTHOL) 10.8 10.9 11.8 11.9 12.1 NON-FILITER 5.5 5.8 12.3 15.9 MEDIUM 25's 30.4 30.8 35.4 34.8 36.2 1.0 10.8 10.9 11.8 35.4 34.8 36.2 1.0 10.8 10.9 11.8 35.4 34.8 36.2 1.0 10.8 10.9 11.8 35.4 34.8 36.2 1.0 10.8 10.9 11.8 35.4 34.8 36.2 1.0 10.8 10.9 3.7 3.1 2.1 30.8 35.4 34.8 36.2 1.0 10.8 35.4 34.8 36.2 1.0 10.8 35.4 34.8 36.2 1.0 10.8 35.4 34.8 36.2 1.0 10.8 35.4 34.8 36.2 1.0 10.8 35.4 34.8 36.2 1.0 10.8 35.4 34.8 36.2 1.0 10.8 35.8 35.4 34.8 36.2 1.0 10.8 35.8 35.4 34.8 36.2 1.0 10.8 35.8 35.4 34.8 36.2 1.0 10.8 35.8 35.4 34.8 36.2 1.0 10.8 35.8 35.4 34.8 36.2 1.0 10.8 35.8 35.4 34.8 36.2 32.6 1.0 10.8 35.8 35.4 34.8 36.2 32.6 1.0 10.8 35.8 35.8 35.8 35.4 34.8 36.2 32.6 1.0 10.8 35.8 35.4 34.8 36.2 32.6 1.0 10.8 35.8 35.4 34.8 36.2 32.6 1.0 10.8 35.8 35.4 34.8 36.2 32.6 1.0 10.8 35.8 35.4 34.8 36.2 32.6 1.0 10.8 35.8 35.4 34.8 36.2 32.6 1.0 10.8 35.8 35.4 34.8 36.2 32.6 1.0 10.8 35.8 35.4 34.8 36.2 32.6 1.0 10.8 35.8 35.4 34.8 36.2 32.6 32.6 32.6 32.6 32.6 32.6 32.6	5) ALPINE	PML	5.0	4.9		4.9	5.1
8) ESCORT BAT 2.7 3.1 3.2 3.0 2.8 9) ARDAITH BAT 3.8 3.5 3.4 2.9 2.5 10) CLARIDGE BAT 1.8 2.3 2.3 11) VISCOUNT PML 4.8 4.0 3.4 2.7 2.2 12) BLACK & WHITE PML 3.2 2.5 1.9 2.0 2.0 13) WILLS BAT 2.4 2.6 2.4 2.2 2.0 14) CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16) OTHER 18.0 16.9 16.7 15.3 14.4  MARKET SECMENIATION % FILITER (NON-MENTHOL) 88.4 88.3 87.4 87.5 87.3 FILITER (NON-MENTHOL) 10.8 10.9 11.8 11.9 12.1 NON-FILITER 0.8 0.8 0.8 0.6 0.6  PRICE SECMENTATION % HIGH 25'S 5.8 12.3 15.9 MEDIUM 25'S 30.4 30.8 35.4 34.8 36.2 LOW 25'S 6.0 10.7 13.9 13.2 13.2 HIGH 20'S 53.8 49.5 41.2 36.6 32.6 LOW 20'S 53.8 49.5 41.2 36.6 32.6 LOW 20'S 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION % BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3	6) PETER STUYVESANT	ROTHMANS					
9) ARDATH BAT 3.8 3.5 3.4 2.9 2.5 10) CLARIDGE BAT 1.8 2.3 2.3 11) VISCOUNT PML 4.8 4.0 3.4 2.7 2.2 12) BLACK & WHITE PML 3.2 2.5 1.9 2.0 2.0 13) WILLS BAT 2.4 2.6 2.4 2.2 2.0 14) CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16) OTHER 18.0 16.9 16.7 15.3 14.4 16) OTHER 18.0 16.9 16.7 15.3 14.4 16) OTHER 18.0 16.9 16.7 15.3 14.4 16) OTHER 19.0 10.8 10.9 11.8 11.9 12.1 NON-FILITER (NON-MENTHOL) 10.8 10.9 11.8 11.9 12.1 NON-FILITER MENTHOL 10.8 0.8 0.8 0.8 0.6 0.6 0.6 16.6 10.7 15.9 MEDIUM 25's 30.4 30.8 35.4 34.8 36.2 10W 25's 30.4 30.8 35.4 34.8 36.2 10W 25's 6.0 10.7 13.9 13.2 13.2 HIGH 20's 53.8 49.5 41.2 36.6 32.6 10W 20's 9.8 9.0 3.7 3.1 2.1 TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN 20's 9.8 9.0 3.7 3.1 2.1							
10) CLARIDGE BAT 1.8 2.3 2.3 11) VISCOUNT PML 4.8 4.0 3.4 2.7 2.2 12) BLACK & WHITE PML 3.2 2.5 1.9 2.0 2.0 13) WILLS BAT 2.4 2.6 2.4 2.2 2.0 14) CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16) OTHER 18.0 16.9 16.7 15.3 14.4  MARKET SECMENTATION * FILITER (NON-MENTHOL) 88.4 88.3 87.4 87.5 87.3 FILITER (NON-MENTHOL) 10.8 10.9 11.8 11.9 12.1 NON-FILITER 0.8 0.8 0.8 0.6 0.6  PRICE SECMENTATION * HIGH 25's 30.4 30.8 35.4 34.8 36.2 LOW 25's 6.0 10.7 13.9 13.2 13.2 HIGH 20's 53.8 49.5 41.2 36.6 32.6 LOW 20's 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION * BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3	•						
11) VISCOUNT PML 4.8 4.0 3.4 2.7 2.2 12) BLACK & WHITE PML 3.2 2.5 1.9 2.0 2.0 13) WILLS BAT 2.4 2.6 2.4 2.2 2.0 14) CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16) OTHER 18.0 16.9 16.7 15.3 14.4  MARKET SECMENTATION * FILTER (NON-MENTHOL) 88.4 88.3 87.4 87.5 87.3 FILTER MENTHOL 10.8 10.9 11.8 11.9 12.1 NON-FILTER 0.8 0.8 0.8 0.6 0.6  PRICE SECMENTATION * HIGH 25's 30.4 30.8 35.4 34.8 36.2 LOW 25's 30.4 30.8 35.4 34.8 36.2 LOW 25's 6.0 10.7 13.9 13.2 13.2 HIGH 20's 53.8 49.5 41.2 36.6 32.6 LOW 20's 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION * BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3			3.8	3.5			
12) BLACK & WHITE PML 3.2 2.5 1.9 2.0 2.0 1.3 WILLS BAT 2.4 2.6 2.4 2.2 2.0 1.4 CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 1.9 1.5 1.4 1.5 1.4 1.5 1.4 1.5 1.4 1.5 0.7 THER NOTIFICAL BASE SECMENTATION \$ 88.4 88.3 87.4 87.5 87.3 FILTER (NON-MENTHOL) 88.4 88.3 87.4 87.5 87.3 FILTER MENTHOL 10.8 10.9 11.8 11.9 12.1 NON-FILTER 0.8 0.8 0.8 0.6 0.6 0.6 PRICE SECMENTATION \$ 10.8 10.9 11.8 11.9 12.1 NON-FILTER 25's 5.8 12.3 15.9 MEDIUM 25's 30.4 30.8 35.4 34.8 36.2 1.0W 25's 6.0 10.7 13.9 13.2 13.2 14.2 1.0W 25's 6.0 10.7 13.9 13.2 13.2 14.2 1.0W 20's 9.8 9.0 3.7 3.1 2.1 TOBACCO TYPE SECMENTATION \$ 9.8 9.0 3.7 3.1 2.1 TOBACCO TYPE SECMENTATION \$ 9.8 9.0 3.7 3.1 2.1			que que des	see 6-4 6-4			
13) WILLS BAT 2.4 2.6 2.4 2.2 2.0 14) CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16) OTHER 18.0 16.9 16.7 15.3 14.4  MARKET SECMENTATION % FILITER (NON-MENTHOL) 88.4 88.3 87.4 87.5 87.3 FILITER MENTHOL 10.8 10.9 11.8 11.9 12.1 NON-FILITER MENTHOL 0.8 0.8 0.8 0.6 0.6  PRICE SECMENTATION % HIGH 25's 30.4 30.8 35.4 34.8 36.2 LOW 25's 6.0 10.7 13.9 13.2 13.2 HIGH 20's 53.8 49.5 41.2 36.6 32.6 LOW 20's 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION % BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3	•						
14) CRAVEN A BAT 3.0 2.6 2.3 2.1 1.9 15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16) OTHER 18.0 16.9 16.7 15.3 14.4  MARKET SECMENTATION % FILITER (NON-MENTHOL) 88.4 88.3 87.4 87.5 87.3 FILITER MENTHOL 10.8 10.9 11.8 11.9 12.1 NON-FILITER 0.8 0.8 0.8 0.8 0.6 0.6  PRICE SECMENTATION % HIGH 25's 5.8 12.3 15.9 MEDIUM 25's 30.4 30.8 35.4 34.8 36.2 LOW 25's 6.0 10.7 13.9 13.2 13.2 HIGH 20's 53.8 49.5 41.2 36.6 32.6 LOW 20's 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION % BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3	•						
15) PARK DRIVE PML 2.0 2.1 2.1 1.5 1.4 16) OTHER	· · · · · · · · · · · · · · · · · · ·						
16) OTHER 18.0 16.9 16.7 15.3 14.4  MARKET SECMENTATION % FILTER (NON-MENTHOL) 88.4 88.3 87.4 87.5 87.3 FILTER MENTHOL 10.8 10.9 11.8 11.9 12.1 NON-FILTER 0.8 0.8 0.8 0.6 0.6  PRICE SECMENTATION % HIGH 25's 5.8 12.3 15.9 MEDIUM 25's 30.4 30.8 35.4 34.8 36.2 LOW 25's 6.0 10.7 13.9 13.2 13.2 HIGH 20's 53.8 49.5 41.2 36.6 32.6 LOW 20's 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION % BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3	· · · · · · · · · · · · · · · · · · ·						
MARKET SECMENTATION %  FILTER (NON-MENTHOL)  NON-FILTER  10.8  10.9  11.8  11.9  12.1  NON-FILTER  0.8  0.8  0.8  0.8  0.6  0.6  PRICE SECMENTATION %  HIGH  25's  30.4  30.8  35.4  34.8  36.2  LOW  25's  6.0  10.7  13.9  13.2  HIGH  20's  53.8  49.5  41.2  36.6  32.6  LOW  20's  9.8  9.0  3.7  3.1  2.1  TOBACCO TYPE SECMENTATION %  BLOND: AMERICAN  22.4  20.6  19.5  20.2  18.3		PML	•				
FILTER (NON-MENTHOL) 88.4 88.3 87.4 87.5 87.3 FILTER MENTHOL 10.8 10.9 11.8 11.9 12.1 NON-FILTER 0.8 0.8 0.8 0.8 0.6 0.6  0.6	16) OTHER		18.0	16.9	16./	15.3	14.4
FILTER (NON-MENTHOL) 88.4 88.3 87.4 87.5 87.3 FILTER MENTHOL 10.8 10.9 11.8 11.9 12.1 NON-FILTER 0.8 0.8 0.8 0.8 0.6 0.6  0.6	MARKET SECMENTATION &			,			
FILTER MENTHOL 10.8 10.9 11.8 11.9 12.1 NON-FILTER 0.8 0.8 0.8 0.6 0.6  PRICE SECMENTATION % 5.8 12.3 15.9 MEDIUM 25's 30.4 30.8 35.4 34.8 36.2 1.0W 25's 6.0 10.7 13.9 13.2 13.2 HIGH 20's 53.8 49.5 41.2 36.6 32.6 1.0W 20's 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION % BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3			88.4	88.3	87.4	87.5	87.3
NON-FILTER 0.8 0.8 0.8 0.6 0.6  PRICE SECMENTATION % HIGH 25's 5.8 12.3 15.9 MEDIUM 25's 30.4 30.8 35.4 34.8 36.2 LOW 25's 6.0 10.7 13.9 13.2 13.2 HIGH 20's 53.8 49.5 41.2 36.6 32.6 LOW 20's 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION % BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3							
HIGH 25's —— —— 5.8 12.3 15.9  MEDIUM 25's 30.4 30.8 35.4 34.8 36.2  IOW 25's 6.0 10.7 13.9 13.2 13.2  HIGH 20's 53.8 49.5 41.2 36.6 32.6  IOW 20's 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION %  BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3							
HIGH 25's —— —— 5.8 12.3 15.9  MEDIUM 25's 30.4 30.8 35.4 34.8 36.2  IOW 25's 6.0 10.7 13.9 13.2 13.2  HIGH 20's 53.8 49.5 41.2 36.6 32.6  IOW 20's 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SECMENTATION %  BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3							
MEDIUM 25's 30.4 30.8 35.4 34.8 36.2 10W 25's 6.0 10.7 13.9 13.2 13.2 HIGH 20's 53.8 49.5 41.2 36.6 32.6 10W 20's 9.8 9.0 3.7 3.1 2.1 TOBACCO TYPE SECMENTATION % BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3		251.0			5 0	12 2	15 Q
LOW     25's     6.0     10.7     13.9     13.2     13.2       HIGH     20's     53.8     49.5     41.2     36.6     32.6       LOW     20's     9.8     9.0     3.7     3.1     2.1       TOBACCO TYPE SEGMENTATION %       BLOND: AMERICAN     22.4     20.6     19.5     20.2     18.3			30 4	30.8			
HIGH 20's 53.8 49.5 41.2 36.6 32.6 10W 20's 9.8 9.0 3.7 3.1 2.1  TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3							
LOW     20's     9.8     9.0     3.7     3.1     2.1       TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN       22.4     20.6     19.5     20.2     18.3							
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3							
BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3			,,,	3.0	<b>3.</b> ,		<b></b> •
BLOND: AMERICAN 22.4 20.6 19.5 20.2 18.3	TORACCO TYPE: SECMENTATION	N %					•
		•1 V	22.4	20.6	19.5	20.2	18.3

\*SOURCE: NIELSEN

(AUSTRALIA)	1978	1979	1980	1981	1982
LENGTH SEGMENTATION %					
70 MM AND SHORTER					1.2
71 MM TO 79 MM					16.6
80 MM to 85 MM					80.3
86 MM TO 94 MM					1.5
95 MM TO 99 MM					0.1
OVER 100 MM					0.3
PACK COUNT SEGMENTATION %					
20 CIGTS/PACK	63.6	58.5	44.9	39.7	34.6
25 CIGTS/PACK	36.4	41.5	55.1	60.3	65.3
PACK TYPE SEGMENTATION %					
SOFT PACK					2.3
FLIP TOP BOX				200 CE 200	95.6
PRINCESS PACK					1.5
OTHER (LAUBE)				*******	0.6
CIGARETTE ADVERTISING MEDIA AVAILABILITY					
*NOTATIONS: 1) YES					
2) BANNED					
3) RESTRICTED					
A) TELEVISION	2	2	2	2	2
B) RADIO	2	2	2	2	2
C) NEWSPAPERS	3	3	3	3	3
D) MAGAZINES	3	3	3	3	3
E) COUPONS	1	1	1	1	1
F) POINT OF SALE	1	1	1	1.	1
G) BILLBOARDS	1	1	1	1	1
H) CINEMA	3	3	3	3	1 1 3 1
I) SAMPLING	1	1	1	1	1
*SOURCE: NIELSEN				•	

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(AUSTRALIA) HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
A) PACKS	YES	YES	YES	YES	YES
B) CARTONS C) ADVERTISING	YES	YES	YES	YES	YES
C) ADVERTISING	YES	YES	YES	ŸES	YES
SPECIFIC T&N NUMBERS ON:					
A) PACKS	NO	NO	NO.	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:					
A) PACKS	NO	YES	YES	YES	YES
B) CARTONS	МО	NO	MO .	NO	NO
C) ADVERTISING	NO	МО	NO	NO	NO
CONSUMPTION OF OTHER TABACCO PRODUCTS*					
CIGARS (MILLIONS)	119.6	111.0	116.7	111.7	105.3
PIPE TOBACCO (THOUSAND KILOS)	517.0	465.8	439.6	389.7	358.0
ROLL YOUR OWN (THOUSAND KILOS)	2279.5	2164.5	2114.7	1920.2	1861.6

NAME OF MARKET: FIJI

					•	
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS	s) *	.500	.500	.500	.500	.500
PER CAPITA OVER 15 YRS		830	936	**1300		
*ESTIMATES **PREVIOUS ESTIMATES HAVE BEEN FOR TO	TAL POPULA	TION				
COMPANY SHARES  1) CARRERAS ROTHMANS  2) B.A.T.  3) PHILIP MORRIS		64.8 34.9 0.3	58.7 40.7 0.6	51.6 47.7 0.7	49.7 49.8 0.5	46.0 52.9 0.2
BRAND SHARES % TRADEMARK BRAND NAME OWNERSHIP MANUFA	CTURER					
1) B & H K.S. B.A.T. 2) ROTHMANS PALL MALL ROTH 3) ROTHMANS K.S. ROTH 4) OTHERS	B.A.T. ROTH ROTH	35.0 44.0 13.0 8.0	42.0 37.0 13.0 8.0	45.0 34.0 13.0 8.0	47.0 32.0 13.0 8.0	50.0 28.0 14.0 8.0
MARKET SECMENTATION % FILTER MENTHOL NON-FILTER		99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0
PRICE SEGMENTATION % POPULAR PREMIUM	•	51.0 49.0	47.0 53.0	44.0 56.0	39.5 60.5	35.0 65.0

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(FIJI)	1978	1979	1980	1981	1982
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	2	2	2	2	2
B) RADIO	2	2	2	2	2
C) NEWSPAPERS	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1
H) CINEMA	2	2	2	2	2

# IV. ASIA

CHINA

GUAM

HONG KONG

INDIA

JAPAN

KOREA

MALAYSIA

PAKISTAN

PHILIPPINES

SINGAPORE

TAIWAN

THAILAND

NAME OF MARKET: CHINA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	N.A.	N.A.	700.0	750.0	800.0
OF WHICH LOCAL MANUFACTURE:	N.A.	N.A.	698.3	746.2	796.8
IMPORTED FROM 1) HONG KONG	N.A.	N.A.	1.2	2.6	2.0
2) U.S./U.K. VIA HONG KONG	N.A.	N.A.	0.5	1.2	1.2
2) U.D./U.N. VIA HONG NONG	N.A.	N.A.	0.5	T • 22	1.2
POPULATION TOTAL (MILLIONS)	N.A.	N.A.	983.0	994.0	1,000.0
PER CAPITA CONSUMPTION	N.A.	N.A.	710.0	754.0	800.0
The carried and					
SMOKER INCIDENCE					
% OF TOTAL POPULATION	N.A.	N.A.	19.8	19.9	20.0
% OF FEMALE POPULATION	N.A.	N.A.			0.4 EST.
% OF MALE POPULATION	N.A.	N.A.			39.6 EST.
U OL TELLE L'OL DESCRION		21024			
COMPANY SHARES					
1) CHINA NATIONAL TOB. CORP. (LOCAL MANUFACTURE)	N.A.	N.A.	99.8	99.5	99.6
2) OTHERS	N.A.	N.A.	0.2	0.5	0.4
TOTAL	N.A.	N.A.	100.0	100.0	100.0
	2,000				
COMPANY SHARES OF IMPORTED & CONTRACT SEGMENT					
1) PHILIP MORRIS	N.A.	N.A.	5 <b>.</b> 7 -	6.9	11.7
2) RJR	N.A.	N.A.	7.7	9.6	7.0
3) B&W/BAT	N.A.	N.A.	30.2	34.2	35.0
4) TEI	N.A.	N.A.	1.9	0.8	0.5
5) HKTC	N.A.	N.A.	30.6	20.6	21.8
6) NANYANG	N.A.	N.A.	23.3	27.4	24.0
7) GALLAHER	N.A.	N.A.		0.5	
8) OTHERS	N.A.	N.A.	0.6		
o, caraco					

(CHINA)	1978	1979	1980	1981	1982
BRAND FAMILY SHARES %				·	
TRADEMARK				ř.	
BRAND NAME OWNERSHIP MANUFACTURER	1000	1000	00.0	00 "	00.6
1) LOCAL BRANDS CHINA NAT. TOB. CORP.	100%	100%	99.8	99.5	99.6
IMPORTED BRAND FAMILY SHARES					
2) MARLBORO PM PM			5.4	5.4	11.4
3) STATE EXPRESS ARDATH TOB. ARDATH TOB.			6.6	6.9	7.8
4) WINSTON RJR RJR			6.9	6.9	6.5
5) KENT B&W B&W		معيو نحت محب بجب	4.2	4.2	4.5
6) VICEROY B&W B&W			4.4	4.6	5.0
7) DBLE HAPPINESS NANYANG NANYANG			22.1	26.0	23.3
8) GOOD COMPANION HKTC HKTC			13.1	15.8	18.0
9) HILTON BAT BAT			2.6	.5.8	9.2
10) AM. CLB.NO. 1 BAT BAT				2.6	7.4
11) RUBY QUEEN BAT BAT		نجي 1400 مند <sub>ا</sub> بست	6.6	4.3	1.8
12) L&M PM PM				1.7	
13) CAMEL RJR RJR				2.7	
14) SOVEREIGN MFG. GALLAHER GALLAHER			20.2	0.5	<b>-</b> 1
15) OTHERS		****	28.3	12.6	5.1
MARKET SEGMENTATION %				•	
FILTER (NON-MENTHOL)			6.0	7.0	10.0
FILTER MENTHOL		فسترجيس المنا مسية	0.1	0.1	0.1
NON-FILTER	gue area data mar-		93.9	92.9	90.9
DELCE CHOLCHESTON					
PRICE SEGMENTATION					0.2
PREMIUM HIGH			0.1	0.2	0.3
MEDIUM			0.1	5.0	15.0
LOW			45.3	45.8	46.5
ECONOMY	an, we test pay	Coal <b>27</b> 1610 1720	38.5	39.0	29.0
HIGH/FULL FLAVOR		***	16.0	10.0	9.0
				•	
TAR & NICOTINE SEGMENTATION %	1000	1000	1000	1000	1000
HIGH/FULL FLAVOR	100%	100%	100%	100%	100%
TOBACCO TYPE SEGMENTATION %					
VIRGINIA	100%	100%	100%	100%	100%

(CHINA)		1978	1979	1980	1981	1982
LENGTH SEGMENT 70 MM AND SH 71 MM TO 79 80 MM to 85 100MM	ORTER MM			60.0% 38.0% 2.0%	60.0% 34.9% 5.0% 0.1%	60.0% 34.8% 10.0% 0.2%
PACK COUNT SEG UP TO 10 CIG 20 CIGIS/PAC	TS/PACK		940 1000 940 EM	10% 90%	10% 90%	10% 90%
PACK TYPE SECON SOFT PACK FLIP TOP BOX				99.0% 1.0%	95.0% 5.0%	93.0% 7.0%
CIGARETTE ADVE *NOTATIONS:  A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES F) POINT OF SA G) BILLBOARDS H) CINEMA I) SAMPLING	ERTISING MEDIA AVAILABILITY  1) YES  2) BANNED  3) RESTRICTED			1 1 1 1 1 1 1	1 1 1 1 1 1 1	2 2 2 3 3 3 2 3
HEALITH WARNING ANSWER EITHE	G & T&N LISTINGS ER: YES OR NO					
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO	NO NO NO	NO NO
SPECIFIC T&N	N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO	NO NO	NO NO	NO NO NO	NO NO NO

(CHINA)	1978	1979	1980	1981	1982
TAR BAND PRINTED ON:  A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO	NO NO

# NAME OF MARKET: GUAM

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	513.9		548.7	562.7	578.1
POPULATION TOTAL (MILLIONS) BRAND FAMILY SHARES %	0.21	gant Mills gaug	0.22	0.23	0.23
1) MARLBORO	10.5		8.6	8.1	8.6
2) VIRGINIA SLIMS	8.9		7.8	8.2	7.8
3) BENSON & HEDGES	8.4		15.7	19.3	19.4
4) LARK	N.A.		3.3	2.2	1.9
MARKET SEGMENTATION%					
FILTER (NON-MENTHOL)	45.0	*	37.5	30.5	30.4
FILTER MENTHOL	55.0		62.5	69.5	69.6

NAME OF MARKET: HONG KONG

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE: (BILLIONS) IMPORTED FROM 1) UNITED STATES 2) UNITED KINGDOM 3) PEOPLES REPUBLIC OF CHINA 4) OTHERS	7.48 1.84 5.11 0.42 0.10 0.01	8.44 2.24 5.59 0.44 0.17	9.25 2.48 6.07 0.44 0.25 0.01	9.76 2.75 6.37 0.53 0.11	10.13 3.09 6.40 0.43 0.21
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	4.90 1,526 3.48 2,149	5.07 1,665 3.65 2,312	5.22 1,772 3.81 2,428	5.38 1,814 3.98 2,452	5.54 1,825 4.15 2,440
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	25% 8% 41%	25% 7% 42%	26ዩ 7ዩ <b>43</b> ዩ	27% 8% 44%	27% 8% 45%
COMPANY SHARES  1) B.A.T. (BAT INCL. B&W)  2) PHILIP MORRIS (PM)  3) HONG KONG TOBACCO CO. (HKTC)  4) R.J. REYNOLDS (RJR)  5) NANYANG BROTHERS (NB)  6) OTHERS	52.1 6.1 13.6 21.2 4.1 2.9	50.5 9.6 12.9 18.6 5.0 3.4	45.6 14.7 12.2 17.9 5.6 4.0	45.3 18.0 11.7 16.6 , 5.8 2.6	40.7 22.6 13.7 13.4 6.0 3.6

(HONG KONG)	1978	1979	1980	1981	1982
BRAND FAMILY SHARES %					
TRADEMARK					
BRAND NAME OWNERSHIP MANUFACTURER					
1) MARLBORO PM PM	5.1	8.8	14.0	17.4	21.9
2) KENT B&W B&W	14.9	15.3	14.1	15.4	14.7
3) GOOD COMPANION HRTC HRTC	10.3	9.9	9.6	9.7	12.2
4) VICEROY B&W B&W	24.0	20.9	16.9	13.5	11.4
5) WINSTON RJR RJR	17.0	15.0	14.6	11.8	10.4
6) DOUBLE HAPPINESS NB NB	4.0	4.9	5.5	5.8	6.0
7) CAPSTAN BAT BAT	2.4	2.5	2.6	3.5	3.4
8) HILION BAT BAT	0.7	2.3	2.7	2.8	2.9
9) MARVELS BAT BAT 10) STATE EXP.555 BAT BAT	2.5	2.6 3.1	2.6 3.3	3.3	2.8 2.7
·	3.2 15.9	14.7	3.3 14.1	3.3 13.5	11.6
11) OTHERS	13.9	14.7	T.4 • T	13.3	11.0
MARKET SEGMENTATION %					
FILTER (NON-MENTHOL)	89.7	91 <b>.</b> 0	91.7	90.5	93.2
FILTER MENTHOL	3.0	2.8	2.7	3.8	2.4
NON-FILTER	7.3	6.2	5.6	5 <b>.</b> 7	4.4
	,,,,	• • • • • • • • • • • • • • • • • • • •			
PRICE SEGMENTATION					
PREMIUM	5.1	5.4	6.8	8.0	6.0
HIGH	69.2	66.2	64.1	63.0	62.3
LOW	25.7	28.4	29.1	29.0	31.7
THE A MECONITY OF THE PROPERTY OF					
TAR & NICOTINE SEGMENTATION %	0.5	0.2	0.2	0.0	1 1
LOW	0.5 99.5	0.3 99.6	0.3 99.7	0.9 99.1	1.1 98.9
HIGH/FULL FLAVOR	33.3	99.0	99.7	99.1	90.9
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN	85.8	84.4	83.1	83.3	83.2
VIRGINIA	14.2	15.6	16.9	16.7	16.8
V 112 VOILE VIII 8		,	2002		
LENGIH SEGMENTATION %					
71 MM TO 79 MM	7.3	6.2	5.6	5.7	4.4
80 MM to 85 MM	84.4	84.3	83.9	82.8	83.2
86 MM TO 94 MM	0.2	0.2	0.2	0.3	0.3
100MM	7.8	9.0	10.0	10.9	11.8
OVER 100 MM	0.3	0.3	0.3	0.3	0.3

(HONG KONG)			1978	1979	1980	1981	1982
PACK COUNT SEC	MENTATION %						
UP TO 10 CIO	STS/PACK		0.9	0.7	0.6	0.7	0.6
20 CIGTS/PAC	K		99.1	99.3	99.4	99.3	99.4
PACK TYPE SEGN	ENTATION %		-				
SOFT PACK			91.9	92.3	92.3	92.2	93.3
FLIP TOP BOX	ζ		6.7	6.6	6.7	6.7	5.7
SLIDE AND SE	ELL		1.2	0.9	0.8	0.8	0.7
PRINCESS PAC	CK		0.2	0.2	0.2	0.3	0.3
CIGARETTE ADVI	ERTISING MEDI	A AVAILABILITY					
*NOTATIONS:	1) YES						
	2) BANNED						
	3) RESTRICI	ED					
A) TELEVISION	•		1	1	1	1	1
B) RADIO			1	1	1	1	1
C) NEWSPAPERS			1	1	1	1	1
D) MAGAZINES			1	1	1	1	1
E) COUPONS			$\overline{1}$	1	1	1	1
F) POINT OF SA	ALE			1	1	1	1
G) BILLBOARDS			1	ī	$\overline{1}$	ī	$\bar{1}$
H) CINEMA			ī	ī	ī	ī	$\bar{1}$
I) SAMPLING			<u>-</u>	$\bar{1}$	ī	ī	$\bar{1}$
I, DILLIII			_	TTE ADVERTISIN			
HEALTH WARNING	G & T&N LISTI	NGS					
	ER: YES OR N						
WARNING ON:	A) PACKS		NO	NO	NO	NO	NO
	B) CARTONS		NO	NO	NO	NO	NO
	C) ADVERTIS	SING	NO	NO	NO	NO	YES
SPECIFIC T&	NUMBERS ON:	,					
	A) PACKS		NO	NO	NO	NO	NO
	B) CARTONS		NO	NO	NO	NO	NO
	C) ADVERTIS	SING	NO	NO	NO	NO	NO
TAR BAND PRIN	TED ON:						
TAR BAND PRIN	TED ON: A) PACKS		ŊO	NO	NO	NO	NO
TAR BAND PRIN			NO NO	NO NO	NO NA	NO NO	NO NO

(HONG KONG)	1978	1979	1980	1981	1982
CONSUMPTION OF OTHER TOBACCO PRODUCTS CIGARS (THOUSAND KILOS) PIPE TOBACCO (THOUSAND KILOS) POLL YOUR OWN (THOUSAND KILOS)	41.1	55.6	35.9	37.1	32.0
	9.4	43.5	42.5	37.3	55.8
	67.2	40.5	9.0	229.1	101.3

NAME OF MARKET: INDIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	73,600	77,100	78,800	88,400	98,000
LOCAL MANUFACTURE:	73,600	77,100	78,800	88,400	98,000
IMPORTED:	NIL	NIL	NIL	NIL	NIL
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	634 116 383 192	647 119 391 197	659 120 398 198	684 129 413 214	698 140 422 232
SMOKER INCIDENCE  % OF TOTAL POPULATION  % OF FEMALE POPULATION  % OF MALE POPULATION	N.A. NIL N.A.	N.A. NIL N.A.	N.A. NIL N.A.	N.A. NIL N.A.	20.5 NIL 40.0
COMPANY SHARES  1) INDIA TOBACCO CO. GOT  2) VAZIR SULTAN TOBACCO CO.  3) GOLDEN TOBACCO CO.  4) NATIONAL TOBACCO  5) GODFREY PHILLIPS  6) OTHERS	46.1 20.6 16.3 5.8 9.7 1.5	47.5 19.3 15.8 6.8 9.3 1.3	42.1 17.4 19.1 12.4 8.3 0.7	45.7 17.5 18.3 9.0 8.9 0.6	44.9 15.8 20.3 9.4 9.0 0.6

(INDIA)	1978	1979	1980	1981	1982
BRAND SHARES %					
TRADEMARK					
BRAND NAME OWNERSHIP MANUFACTURER					
1) PANAMA VIRG. PL GTC GTC	9.2	9.3	12.1	11.9	13.8
2) CHARMINAR PL. VST VST	18.1	17.1	14.3	13.3	12.6
3) SCISSORS PL. ITC ITC	11.6	15.7	14.0	14.8	12.0
4) CAPSTAN PL. ITC ITC	5.8	7.1	8.4	7.9	7.8
5) WILLS FILTER ITC ITC	3.6	4.0	2.8	3.2	3 <b>.</b> 3 -
6) NO. 10 FILTER NIC NIC	0.5	1.4	2.6	2.1	2.7
7) BRISTOL FILTER ITC ITC	3 <b>.</b> 5	4.4	3.1	2.8	2.7
8) WILLS GOLD FLAKE ITC ITC	0.8	0.7	0.7	1.9	2.7
9) WILLS FLAKE FT ITC ITC	1.4	1.6	2.1	2.9	2.4
10) CAPSTAN FT KINGS ITC ITC		0.2	0.8	2.2	2.4
11) RED & WHITE PL. GPI GPI	1.0	1.3	1.3	2.3	2.4
12) CHARMINAR FILTER VST VST			1.7	1.5	2.1
13) CAVANDERS MAGNUM GPI GPI	3.6	3.2	2.4	1.9	2.0
14) RED & WHITE FT. GPI GPI	2.4	2.2	1.9	1.8	1.8
15) GOLDEN GOLD FLAKE GTC GTC	2.7	2.2	2.1	2.2	1.7
16) OTHERS	35.8	29.6	29.7	27.3	27.6
MARKET SEGMENTATION %					
FILTER (NON-MENTHOL)	23.8	24.3	24.5	27.1	31.3
FILTER MENTHOL	0.2	0.3	0.4	0.2	0.2
NON-FILTER	76 <b>.</b> 0	75.4	74.1	72.7	68.5
PAPPY ROSSI					
PRICE SECMENTATION	0.0	0 0	0 1	0.2	0.0
PREMIUM (Above Rs.3 for 10's)	0.2	0.2	0.1	0.3	0.3
HIGH (Rs.2 - 3.00)	0.2	6.1	5.0	5.3	6.1
MEDIUM (Rs.1.51 - 2.00)	6.5	1.6	7.6	9.1	10.1
IOW (Rs.1.01 - 1.50)	18.7 74.4	17.8	27.5	28.7	26.4
ECONOMY (Up to Rs 1.00)	/4.4	74.3	59.8	56.6	57.1
TAR & NICOTINE SEGMENTATION %					
ULTRA LOW		NEGLIGIBLE.			
TOM		NEGLIGIBLE.			
MEDIUM		NEGLIGIBLE.			
HIGH/FULL FLAVOR	100	100	100	100	100

(AICVII)

	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN					***************************************
VIRGINIA	0.2	0.2	0.2	0.3	0.3
BROWN/MIXED	99.8	99.8	99.8	99.7	99.7
LENGIH SEGMENTATION %					
70 MM AND SHORTER	76.0	75.4	74.1	72.7	68.5
71 MM TO 79 MM	19.8	20.7	21.2	21.1	23.8
80 MM to 85 MM	4.2	3.9	4.7	6.2	7.7
86 MM TO 94 MM					*
95 MM TO 99 MM	***	where space density which			
100MM				*	*
OVER 100 MM					
(*LESS THAN 0.1%)					
PACK COUNT SEGMENTATION %	•				
UP TO 10 CIGTS/PACK	N.A.	N.A.	N.A.	83.5	83.4
20 CIGTS/PACK	N.A.	N.A.	N.A.	16.5	16.6
PACK TYPE SEGMENTATION %					
SOFT PACK	N.A.	N.A.	N.A.	15.0	15.2
FLIP TOP BOX	N.A.	N.A.	N.A.	1.5	1.6
SHOULDER PACK	N.A.	N.A.	N.A.		
SLIDE AND SHELL	N.A.	N.A.	N.A.	83.5	83.2
PRINCESS PACK	N.A.	N.A.	N.A.		
OTHER	N.A.	N.A.	N.A.		

(INDIA)		•					
	FISING MEDIA AVAILABILITY						
	L) YES						
2) BANNED							
	B) RESTRICTED						
A) TELEVISION	,	3	3	3	3	3	
B) RADIO		3	3	3	3	3	
C) NEWSPAPERS		ĺ	1	1	1	1	
D) MAGAZINES		ī	1	ī			
E) COUPONS		1	- 1	$\overline{1}$	1	$\bar{1}$	
F) POINT OF SALE	₹.	ī	ĩ	ī	1	1	
G) BILLBOARDS	_	ī	$\bar{1}$	ī	1	<u></u>	
H) CINEMA		ī	ĩ	ī	1	1	
I) SAMPLING		1	ī	1	1	ī	
a, or a mario		_	_	-	_	_	
HEALTH WARNING 8	C TEN LISTINGS						
ANSWER EITHER							
INDIANC DESIDE							
WARNING ON: A	A) PACKS	YES	YES	YES	YES	YES	
	B) CARIONS	YES	YES	YES	YES	YES	
	C) ADVERTISING	YES	YES	YES	YES	YES	
	,		—— <del>—</del>				
SPECIFIC T&N N	NUMBERS ON:						
	A) PACKS	NO	NO	МО	NO	NO	
	B) CARTONS	NO	NO	NO	NO	NO	
	C) ADVERTISING	NO	NO	МО	NO	NO	
TAR BAND PRINT	ED ON:						
	A) PACKS	NO	NO	NO	NO	МО	
I	B) CARTONS	NO	NO	NO	NO	NO	
(	C) ADVERTISING	NO .	NO	NO	NO	NO	
CONSUMPTION OF (	OTHER TOBACCO PRODUCTS						
CIGARS (MILLIC	ONS)	N.A.	N.A.	N.A.	N.A.	N.A.	
PIPE TOBACCO	(THOUSAND KILOS)	N.A.	N.A.	N.A.	N.A.	N.A.	
	(THOUSAND KILOS)	NIL	NIL	NIL	NIL	NIL	
CHEWING TOBACO	CO (THOUSAND KILOS)	N.A.	N.A.	N.A.	N.A.	N.A.	
SNUFF (THOUSAN	ND KILOS)	N.A.	N.A.	N.A.	N.A.	N.A.	
BIDI (MILLION:	S)	N.A.	N.A.	N.A.	N.A.	0.008	
						(approx)	
KRETEK (MILLIO	ONS)	NIL	NIL	NIL	NIL	NIL	

NAME OF MARKET: JAPAN

1978-	1979	1980	1981	1982
305.4	308.6	307.2	311.4	313.8
302.1	304.8	303.5	307.2	309.1
3.3		(3.7 1)	4.2	4.7
1.1%	1.2%	1.28	1.3%	1.5%
113.2	114.3	115.3	116.2	118.7
2,697	2,700	2,665	2,680	2,643
86.5	87.5	88.5	89.5	90.3
3,530	3,528	3,472	3,480	3,475
44.5	43.3	41.4	42.2	41.8
16.2	15.4	14.4	15.3	15.4
74.7	73.1	70.2	70.8	70.1
99.0	98.7	98.7	98.6	98.4
0.8	1.0	1.0	1.2	1.3
0.2	0.3	0.3	0.2	0.3
0.7	0.9	0.9	1.1	1.2
	305.4 302.1 3.3 1.1% 113.2 2,697 86.5 3,530 44.5 16.2 74.7	305.4 302.1 304.8 3.3 1.1% 1.2%  113.2 2,697 2,700 86.5 3,530 3,528  44.5 43.3 16.2 74.7 73.1	305.4       308.6       307.2         302.1       304.8       303.5         3.3       3.8       3.7         1.1%       1.2%       1.2%         113.2       114.3       115.3         2,697       2,700       2,665         86.5       87.5       88.5         3,530       3,528       3,472         44.5       43.3       41.4         16.2       15.4       14.4         74.7       73.1       70.2         99.0       98.7       98.7         0.8       1.0       1.0         0.2       0.3       0.3	305.4       308.6       307.2       311.4         302.1       304.8       303.5       307.2         3.3       3.8       3.7       4.2         1.1%       1.2%       1.2%       1.3%         113.2       114.3       115.3       116.2         2,697       2,700       2,665       2,680         86.5       87.5       88.5       89.5         3,530       3,528       3,472       3,480         44.5       43.3       41.4       42.2         16.2       15.4       14.4       15.3         74.7       73.1       70.2       70.8         99.0       98.7       98.7       98.6         0.8       1.0       1.0       1.2         0.2       0.3       0.3       0.2

(JAPAN)

BRAND FAMILY SHA	ARES %						
•	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER			05.0	20 5	10.6
1) MILD SEVEN	JTS	JTS	23.8	31.8	35.3	38.5	42.6
2) SEVEN STAR	JTS	JTS	23.0	20.0	19.4	17.5	16.1
3) HILITE	JTS	JTS	17.4	14.6	12.9	11.1	9.8
4) HOPE	JTS	JTS	7.5	6.3	6.5	5.5	5.3
5) CABIN	JTS	JTS	0.3	0.6	1.1	4.2	5.2
6) ECHO	JTS	JTS	· 6.6	6.0	5.7	5.3	4.8
7) CHERRY	JTS	JTS	7.2	5 <b>.</b> 5	4.3	3.3	2.6
8) PEACE	JTS	JTS	3.2	<b>3.</b> 7	2.8	2.7	2.5
9) PARTNER	JTS	JTS		1.9	3.2	2.9	2.5
10) WAKABA	JTS	JTS	3.1	2.7	2.6	2.4	2.2
OTHERS			7.9	6.9	6.2	6.6	6.4
MARKET SECMENTA			07.5	97.6	98.0	98.1	98 <b>.</b> 8
FILTER (NON-M			97.5	•	0.0	0.1	0.6
FILTER MENTHO	L		0.0	0.0	2.0	1.8	1.6
NON-FILTER			2.5	2.4	55 <b>.</b> 5	61.3	66.3
CHARCOAL FILI	ER ·		48.9	52.2	55.5	01.3	00.5
PRICE SEGMENTAT	TON	•					
PREMIUM (Y280			N.A.	1.2	1.2	1.3	1.5
	-270)		N.A.	4.1	5.6	5 <b>.</b> 5	7.6
•	) <del>-</del> 180)		N.A.	76.9	76.5	77.8	77.4
	w 150)		N.A.	17.8	16.7	15.4	13.5
ION (Dillo	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
TAR & NICOTINE		ON %		2.6	2.0	4.2	4.0
LOW (10MG & BE			0.8	2.6	3.9	4.2	52 <b>.</b> 7
MEDIUM (11MG			27.3	39.4	42.5	48.4	43.3
HIGH/FULL FLAV	70R (15MG AN	D OVER)	71.9	68.0	53.6	47.4	43.3

(JAPAN)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN/DOMESTIC	100%	100%	100%	100%	100%
IENGTH SEGMENTATION % 70 MM AND SHORTER 80 MM to 85 MM 100MM	16.3	15.4	14.3	13.2	11.7
	82.3	83.3	83.5	86.0	87.1
	1.1	1.3	1.2	0.8	1.2
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK (10'S) 20 CIGTS/PACK (20'S) OVER 30 CIGTS/PACK (50'S)	N.A	N.A.	6.5	5.9	5.4
	N.A.	N.A.	93.3	94.0	94.5
	N.A.	N.A.	0.2	0.1	0.1
PACK TYPE SEGMENTATION% SOFT PACK FLIP TOP BOX PRINCESS PACK	92.7	93.0	93.4	94.0	94.2
	7.3	7.0	6.6	6.0	5.8
	*	*	*	*	*

\*LESS THAN 0.1%/1%

#### CIGARETTE ADVERTISING MEDIA AVAILABILITY

- 1) YES\*\*
- 2) BANNED
- 3) RESTRICTED
- A) TELEVISION
- B) RADIO
- C) NEWSPAPERS
- D) MAGAZINES
- E) COUPONS
- F) POINT OF SALE
- G) BILLBOARDS
- H) CINEMA
- I) SAMPLING

\*\*\*PRIOR TO APRIL 1981 IMPORTED BRANDS WERE ONLY ALLOWED TO ADVERTISE IN ENGLISH LANGUAGE PUBLICATIONS WHICH OVERALL HAD VERY LIMITED CIRCULATION.

SINCE APRIL 1981 THE JAPANESE GOVERNMENT HAS ALLOWED IMPORTED CIGARETTE MANUFACTURERS ACCESS TO ALL MEDIA (EXCEPT FOR COUPONS) SUBJECT TO CONFORMITY WITH AD-SP RULES ISSUED BY THE J.T.S.

THE AD-SP RULES IMPOSE BUDGETARY CONSTRAINTS OVER FOREIGN MANUFACTURERS ACCESS TO ADVERTISING ON T.V., RADIO. MAGAZINE NEWSPAPAER MEDIA THROUGH THE EXISTENCE OF AN ADVERTISING FORMULA RELATED TO VOLUME. A FURTHER RESTRICTION OVER TV ADVERTISING IS THE LIMITING OF ACCESS TO THE FIRST THREE OF BRAND LIFE.]

(JAPAN)	JAPAN) 1978		1978 1979		1981 1982	
HEALTH WARNING ANSWER EITHE	G & T&N LISTINGS ER: YES OR NO					
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES
SPECIFIC T&N	NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO	NO NO
TAR BANDS PE	RINTED ON:					
	A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO	NO NO NO	NO NO NO	NO NO
CIGARS (MILI	OTHER TOBACCO PRODUCTS LIONS) O (THOUSAND KILOS)	136,409 184	70,724 163	36,682 154	29,550 152	N.A. N.A.

(JAPAN)	1978	1979	1980	1981	1982
IMPORTED BRANDS SHARE OF IMPORT SEGMENT  MANUFACTURERS  PHILIP MORRIS  R.J. REYNOIDS  B.A.T.  OTHER	70.6	73.5	76.1	78.4	78.9
	10.1	10.5	9.9	9.5	11.1
	10.8	8.9,	8.0	7.2	6.7
	8.5	7.1	6.0	4.9	3.3
BRANDS  LARK  PARLIAMENT  MORE  KENT  CUTHER	65.1	68.4	70.2	69.2	69.7
	2.5	2.8	4.2	6.0	7.7
	4.9	5.8	5.0	4.8	6.0
	7.5	6.0	5.5	4.5	3.5
	20.0	17.0	15.1	15.5	13.1

NAME OF MARKET: KOREA\*

\*Does not include Duty Free Imports

•	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE (DOMESTIC)	N.A. N.A.	N.A. N.A.	69.0 69.0	72.5 72.5	73.7 73.7
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	N.A. N.A. N.A.	N.A. N.A. N.A.	38.1 1,811 25.3 2,733	38.6 1,875 26.0 2,792	39.2 1,875 26.6 2,774
SMOKER INCIDENCE  % OF TOTAL POPULATION  % OF FEMALE POPULATION  % OF MALE POPULATION	N.A. N.A. N.A.	N.A. N.A. N.A.	N.A. N.A. N.A.	25.7 6.1 44.5	25.5 6.2 44.4
COMPANY SHARES 1) KOREAN TOBACCO MONOPOLY	100%	100%	100%	100%	100%

(KOREA)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES	8		:			
	TRADEMARK					
BRAND NAME	OWNERSHIP MANUFACTURER					
1) SOL	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	6.4	18.6	40.3
2) GEOBUGSEON	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	40.4	34.4	14.3
3) GHEONG JA	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	6.8	9.5	13.2
4) HWAN HWI	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	14.6	14.6	12.3
5) EUNHASO	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	9.2	8.6	8.4
6) EUNHASA	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	3.6	4.1	4.1
7) SUN	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	9.2	2.5	2.3
8) SUJEONG	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	1.0	1.0	1.1
OTHERS		N.A.	N.A.	8.8	6.7	4.0
MARKET SEGMENTATION				04.0	05 1	06.0
FILTER (NON-MENTHO	OL)	N.A.	N.A.	94.3	95.1	96.8
FILTER MENTHOL		N.A.	N.A.	1.3	1.4	1.3
NON-FILTER		N.A.	N.A.	4.4	3.5	1.9
PRICE SEGMENTATION 8	<b>L</b>					
	5	N.A.	N.A.			0.4
PREMIUM (600 WON)		N.A.	N.A.	56.3	55.9	57 <b>.</b> 9
HIGH (500 WON)	TOAT)	N.A.	N.A.	13.9	13.7	13.6
MEDIUM (300-499 V	· ·	N.A.	N.A.	29.8	30.4	28.1
LOW (50-299 WC	JN )	N.A.	N.A.	29.0	30.4	20.1
TAR & NICOTINE SEGME	₹₩₽₽₩₽₽₩₽					
ULTRA LOW (5MG AND		N.A.	N.A.			اللا النام بسيونة
LOW ((6-10 MG)	DEESN)	N.A.	N.A.			
MEDIUM (11-15MG)		N.A.	N.A.	19.5	25.6	46.9
HIGH/FULL FLAVOR (1	16+ MG)	N.A.	N.A.	80.5	74.4	52.0
HEGH/EULIN ELEVOIC (1		~1 0 2 2 0	74 97 7 9	00.5	7 A 6 'A	32.0
TOBACCO TYPE SEGMENT	ration %					
BLOND: PSUEDO AME		100%	100%	100%	100%	100%
	<del></del>					

(TODER)					
(KOREA)	1978	1979	1980	1981	1982
LENGTH SEGMENTATION %					
70 MM AND SHORTER	N.A.	N.A.			<u>سے بس سہ</u>
71 MM TO 79 MM	N.A.	N.A.	4.4	3.5	1.5
80 MM TO 85 MM	N.A.	N.A.	94.6	95.5	97.0
86 MM TO 94 MM	N.A.	N.A.			
95 MM TO 99 MM	N.A.	N.A.			
100 MM	N.A.	N.A.	1.0	1.0	1.1
OVER 100 MM	N.A.	N.A.			0.4
PACK COUNT SEGMENTATION %					
11 TO 15 CIGTS/PACK	N.A.	N.A.	0.1	0.1	0.1
20 CIGTS/PACK	N.A.	N.A.	99.9	99.9	99.9
PACK TYPE SEGMENTATION %					
SOFT PACK	N.A.	N.A.	90.8	97.5	97.8
FLIP TOP BOX	. N.A.	N.A.	9.2	2.5	2.3
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED					

- 3) RESTRICTED
- A) TELEVISION
- B) RADIO
- C) NEWSPAPERS
- D) MAGAZINES
- E) COUPONS
- F) POINT OF SALE
- G) BILLBOARDS
- H) CINEMA
- I) SAMPLING

NOTE: \*TV ADVERTISING IS NOT BEING USED BY KIM.

\*NEWSPAPER AND OTHER MEDIA ADVERTISING ARE NO COMMON.

(KOREA)		1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHE	& T&N LISTINGS R: YES OR NO					
WARNING ON:	A) PACKS B) CARTONS	N.A. N.A.	N.A. N.A.	YES NO	YES NO	YES NO
SPECIFIC T&N	NUMBERS ON:					
	A) PACKS	N.A.	N.A.	NO	NO	NO
	B) CARTONS	N.A.	N.A.	NO	NO	NO
	C) ADVERTISING	N.A.	N.A.	NO	МО	NO
TAR BAND PRINT	ED ON:					
	A) PACKS	N.A.	N.A.	. NO	NO	NO
	B) CARTONS	N.A.	N.A.	NO	NO	NO
•	C) ADVERTISING	N.A.	N.A.	NO	NO	NO
CONSUMPTION OF	OTHER TOBACCO PRODUCTS					
CIGAR (MILLIC	ens)	N.A.	N.A.	0.8	0.7	0.9

# NAME OF MARKET: MALAYSIA

• •	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED:	13.58	14.77	16.02	16.23	16.61
	99%	98%	92%	91%	91%
	1	2	8	9	9
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	12.8	13.1	13.4	13.8	14.1
	1060.9	1127.4	1195.5	1176.0	1178.0
	7.4	7.6	7.7	8.0	8.2
	1,835	1,943	2,080	2,028	2,026
SMOKER INCIDENCE  % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	16.0	15.9	16.0	16.0	16.0
	2.0	2.0	2.0	2.0	2.0
	35.0	35.0	35.0	35.0	35.0
COMPANY SHARES  1) MALAYSIAIN TOBACCO COMPANY (MIC)  2) ROTHMANS  3) R.J. REYNOLDS  4) PHILIP MORRIS  5) OTHERS	76.7	64.2	64.3	61.9	61.0
	20.3	32.0	28.5	27.5	26.0
	1.0	1.8	5.5	8.0	9.0
	0.1	0.3	0.5	0.9	2.8
	1.9	1.7	1.2	1.7	1.2

(MALAYSIA)	•		1978	1979	1980	1981	1982
BRAND SHARES %							
	TRADEMARK				-		
BRAND NAME	OWNERSHIP	MANUFACTURER	22 5	22 5	20.4	40.0	40.0
1) BENSON & HEDGES	B.A.T.	MIC	33.7	33.7	38.4	42.2	42.2
2) DUNHILL K.S.	ROTHMANS	RPM	4.8	10.5	10.4	9.9	9.9
3)WINSTON	RJR	RJR	0.3	0.4	3.5	6.9	7.6
4) STATE EXPRESS 555		MIC	23.3	13.1	9.5	6.0	5.3
5) ROTHMANS INT. 100	ROTHMANS	RPM	3.8	5.5	5.0	5.3	5.0
6) P. STUYVESANT	ROTHMANS	RPM	0.9	5.3	4.2	4.0	3.8
7) MARLBORO	P. MORRIS	PM	0.1	0.2	0.4	0.8	2.8
8) GOLD FLAKE	B.A.T.	MIC	2.7	2.8	3.3	2.7	2.5
9) LUCKY STRIKE	B.A.T.	MTC	0.6	0.8	1.4	2.2	2,4
10) WHITE HORSE (YELLOW		RPM	1.7	1.1	0.7	0.4	1.9
11) SIGNAL FILTER	B.A.T.	MIC	0.6	0.3	0.2	0.3	1.4
12) ROUGH RIDER FILTER		MIC	3.7	4.4	3.9	2.3	1.3
13)KENT 100	B.A.T.	MTC	0.1	0.1	0.3	0.4	1.0
14) WHITE HORSE (GREEN)		RPM	0.8	0.7	0.4	1.3	1.0
15) CRAVEN A FILTER	ROTHMANS	RPM	2.4	2.5	1.9	1.1	0.9
OTHERS			21.5	18.6	16.5	14.2	11.0
MARKET SEGMENTATION %	\$			•			
FILTER (NON-MENTHOL	<b>L</b> )		95.4	96.3	94.7	94.4	94.0
FILTER MENTHOL			1.9	1.0	1.8	1.3	2.0
NON-FILTER			2.7	2.7	3.5	4.3	4.0
PRICE SEGMENTATION							
PREMIUM (Over M\$2.0	00)	•	6.3	9.0	15.0	19.7	23.0
HIGH (M\$1.90-M\$2			66.2	65.0	65.5	59.6	58.0
MEDIUM (M\$1.60-M\$1			6.8	5.9	3.3	8.2	5.0
LOW (M\$1.20-M\$1			4.5	3.8	6.2		1.0
ECONOMY (Below \$1.2			16.2	16.3	10.0	12.5	13.0
TOBACCO TYPE SEGMENTA	ATION %						
BLOND: AMERICAN			1.2	2.0	8.3	12.8	17.0
VIRGINIA			98.8	98.0	91.7	87.2	83.0
				•			

(MALAYSIA)	1978	1979	1980	1981	1982
LENGTH SEGMENTATION % 66 MM TO 72 MM 74 MM TO 80 MM 82 MM to 88 MM 90 MM AND OVER	2.7 11.3 80.7 5.3	2.7 9.0 81.5 6.8	3.5 7.0 82.7 6.8	3.0 4.3 85.1 7.6	4.0 1.0 87.0 8.0
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK 11 TO 15 CIGTS/PACK 16 TO 19 CIGTS/PACK 20 CIGTS/PACK	31.5 41.7  26.8	20.7 47.2  32.1	13.6 50.0  36.4	6.8 46.7  46.5	5.0 36.0  59.0
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX SHOULDER PACK SLIDE AND SHELL PRINCESS PACK OTHER (TIN)	N.A. N.A. N.A. N.A.	N.A. N.A. N.A. N.A. N.A.	N.A. N.A. N.A. N.A. N.A.	16.0 82.8  1.1  0.1	21.6 77.6  0.7 
CIGARETTE ADVERTISING MEDIA AVAILABILITY  *NOTATIONS: 1) YES  2) BANNED  3) RESTRICTED  A) TELEVISION  B) RADIO  C) NEWSPAPERS  D) MAGAZINES  E) COUPONS  F) POINT OF SALE  G) BILLBOARDS  H) CINEMA  I) SAMPLING	1 1 1 - - 1 1 1	3 3 1 1 - 1 1 3 1	3 3 3 3 - 1 1 3 1	2 2 3 3 - 1 3 3 1	2 2 3 3 - 1 3 3 1

(MALAYSIA) HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES NO NO	YES NO NO	YES NO YES	YES NO YES	YES NO YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	OM OM	NO NO NO	NO NO NO	OM OM OM
TAR BAND PRINTED ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO	NO NO NO	NO NO

NAME OF MARKET: PAKISTAN

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	31072	32211	34679	35760	35524
OF WHICH LOCAL MANUFACTURE:	31072	32211	34679	35760	35524
POPULATION TOTAL (MILLIONS)	76.60	78.9	81.30	83.8	86.2
PER CAPITA CONSUMPTION	405	409	426	427	412
POPULATION OVER 15 YR OF AGE (MILLIONS)	43.20	44.50	45.85	47.26	48.7
PER CAPITA OVER 15 YRS	719	724	756	757	729
COMPANY SHARES					
1) PAKISTAN TOBACCO CO. (B.A.T.)	36.1	37.5	38.5	33.7	35.3
2) PREMIER TOBACCO INDUSTRIES, LITD.	29.0	27.6	27.0	26.0	23.8
3) LAKSON TORACCO CO.	10.7	12.1	12.4	16.3	17.3
4) KHYBER TOBACCO CO.	9.0	9.4	9.5	9.6	10.1
5) SOUVENIR TOBACCO CO.	4.1	4.1	4.1	5.7	6.4
6) MOGHUL TOBACCO CO.	3.7	3.1	3.4	3.7	3.5
7) TOBACCO INTERNATIONAL	3.1	2.7	3.0	3.1	2.6
8) OTHERS	4.3	3.5	2.1	1.9	1.0

BRAND SHARES %  TRADEMARK  BRAND NAME OWNERSHIP MANUFACTURER  1) K-2(P)10s PTI PTI 24.0 22.1 20.3 17.8  2) EMBASSY(P)10s BAT PTC 15.4 15.4 10.9 10.0  3) MARK-7 LITC LITC 4.5 6.1 6.5 9.0  4) EMBASSY FT. BAT PTC 4.1  5) MEDAL SP 20s KTC KTC 4.3 3.7 4.6 4.4  6) GOLD LEAF HL BAT PTC 2.2 2.6 3.3 3.9	1982
BRAND NAME OWNERSHIP MANUFACTURER  1) K-2(P)10s PTI PTI 24.0 22.1 20.3 17.8  2) EMBASSY(P)10s BAT PTC 15.4 10.9 10.0  3) MARK-7 LITC LITC 4.5 6.1 6.5 9.0  4) EMBASSY FT. BAT PTC 4.1  5) MEDAL SP 20s KTC KTC 4.3 3.7 4.6 4.4	
1) K-2(P)10s PTI PTI 24.0 22.1 20.3 17.8 2) EMBASSY(P)10s BAT PTC 15.4 15.4 10.9 10.0 3) MARK-7 LITC LITC 4.5 6.1 6.5 9.0 4) EMBASSY FT. BAT PTC 4.1 5) MEDAL SP 20s KTC KTC 4.3 3.7 4.6 4.4	
2) EMBASSY (P) 10s BAT PTC 15.4 15.4 10.9 10.0 3) MARK-7 LIIC LIIC 4.5 6.1 6.5 9.0 4) EMBASSY FT. BAT PTC 4.1 5) MEDAL SP 20s KTC KTC 4.3 3.7 4.6 4.4	
2) EMBASSY (P) 10s BAT PTC 15.4 15.4 10.9 10.0 3) MARK-7 LIIC LIIC 4.5 6.1 6.5 9.0 4) EMBASSY FT. BAT PTC 4.1 5) MEDAL SP 20s KTC KTC 4.3 3.7 4.6 4.4	13.8
4) EMBASSY FT. BAT PTC 4.1 5) MEDAL SP 20s KTC KTC 4.3 3.7 4.6 4.4	9.2
4) FMBASSY FT. BAT PTC 4.1 5) MEDAL SP 20s KTC KTC 4.3 3.7 4.6 4.4	9.1
	7.4
6) GOLD LEAF HI BAT PTC 2.2 2.6 3.3 3.9	4.8
	4.4
7) MORVEN GOLD LIC LIC 2.4 2.8 3.0 3.4	4.4
8) K-2 KSF SP 20 PTI PTI 1.2 1.4 1.8 2.9	4.2
9) WILLS FT SS20s BAT PTC 3.3 4.1 5.4 4.2	4.1
10) CAPSTAN FT BAT PTC 5.1 5.1 4.7 3.7	3.5
11) PRINCETON LTC LTC 0.4 0.8 1.1 2.6	3.1
12) WINNER SP 20s PTI PTI 0.2 1.5 2.6	3.1
13) SPORTS SP 20s KTC KTC 0.9 0.8 2.8 3.0	3.0
14) HYLITE SP 20s TIL TIL 2.4 2.9 3.1	2.5
15) MELBURN HL 20s STC STC 1.0	2.5
16) OTHERS 33.9 32.5 31.2 24.3	20.4
MARKET SEGMENTATION 8	
FILTER (NON-MENTHOL) 22.1 27.2 31.2 36.0	43.0
NON-FILTER 77.9 72.8 68.8 64.0	57 <b>.</b> -0
PRICE SEGMENTATION	
PREMIUM 2.2 2.7 3.4 4.0	4.5
HIGH 5.5 5.5 5.0 3.9	3.9
	24.3
LOW 3.6 3.1 3.2 2.3	2.6
	35.3
OTHER 30.7 27.1 27.5 30.3	29.4
TOBACCO TYPE SEGMENTATION % BLOND: VIRGINIA 100 100 100 100	100

(PAKISTAN)	1978	1979	1980	1981	1982
LENGTH SECMENTATION % 70 MM AND SHORTER 71 MM TO 79 MM 80 MM to 85 MM 95 MM TO 99 MM	79.4 13.3 6.9 0.4	77.2 14.7 7.3 0.8	73.6 16.2 9.1 1.1	71.7. 13.6 12.1 2.6	66.5 14.1 16.2 3.2
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK 20 CIGTS/PACK	60.5 39.5	60.6 39.4	57.1 42.9	48.9 51.1	46.0 54.0
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX SLIDE AND SHELL PRINCESS PACK	32.3 7.2 60.5	32.5 6.9 60.6	35.3 7.6 57.1	41.8 9.4 48.9	40.7 13.2 46.0 0.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	3 1 1 1 1 1 1	3 1 1 1 1 1 1 1	3 1 1 1 1 1 1	3 1 1 1 1 1 1 1	3 1 1 1 1 1 1

(PAKISTAN)		1978	1979	1980	1981	1982
HEALTH WARNING & ANSWER EITHER:						
WARNING ON: A B C		NO NO NO	ОИ ОИ ОИ	YES NO NO	YES NO NO	YES NO NO
SPECIFIC T&N N	IUMBERS ON:					
A	A) PACKS	NO	NO	NO	NO	NO
В	3) CARTONS	NO	NO	NO	NO	NO
C	:) ADVERTISING	NO	ŊO	NO	NO	NO
TAR BAND PRINTED	ON:					
A	A) PACKS	NO	ŊO	NO	NO	NO
В	B) CARTONS	NO	NO	NO	NO	NO
C	C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: PHILIPPINES

			1978	1979	1980	1981	1982
TOTAL CIGARETTE	CONSUMPTION	(MILLIONS)	52,800	54,560	58,851	58,287	60,189
POPULATION TOTAL PER CAPITA CONST POPULATION OVER PER CAPITA OVER	IMPTION 15 YR OF AGE	C (MILLIONS)	45.9 1,150 26.7 1,977	47.1 1,158 27.8 1,962	48.3 1,218 28.9 2,036	49.5 1,177 29.9 1,949	51.9 1,159 31.3 1,922
SMOKER INCIDENCE % OF TOTAL POI % OF FEMALE PO % OF MALE POPU	PULATION PULATION		20.3 6.1 34.5	20.4 6.1 34.6	21.6 6.5 36.7	21.5 6.4 36.6	21.7 6.5 36.9
COMPANY SHARES  1) FORTUNE TOBAG  2) LA SUERTE/PM  3) COLUMBIA  4) OTHERS			50.4 18.9 7.6 23.1	51.5 19.5 11.7 17.3	61.0 18.7 6.8 13.5	63.8 19.6 4.8 11.8	66.4 18.4 4.3 10.9
BRAND FAMILY SH	ARES % TRADEMARK						
BRAND NAME 1) HOPE	OWNERSHIP LOCAL	MANUFACTURER FORTUNE	18.9	23.5	27.4	25.8	20.2
2) CHAMPION	LOCAL	FORTUNE	15.6 14.3	14.4 14.7	14.3 13.9	17.1 14.2	19.8 12.7
<ul><li>3) MARLBORO</li><li>4) BOSS</li></ul>	PMI LOCAL	LA SUERTE FORTUNE	7.4	8.6	8.7	9.2	7.7
5) PM	PMI	LA SUERTE	4.5	4.6	4.8	5.3	5 <b>.</b> 7
6) MARK	LOCAL	FORTUNE	.,0	-, -		0.5	3.3
7) PEAK	LOCAL	FORTUNE	3.3	3.6	3.2	3.8	4.3
8) WINSTON	RJR	FORTUNE	NIL	0.5	1.0	1.1	1.9
9) MORE	LOCAL	FORTUNE	NIL	1.0	1.4	2.5	3.3
10) CAMEL	RJR	FORTUNE	NIL	NIL	0.6	0.6	1.8
11) BOWLING GRE	EN LOCAL	COLUMBIA	4.8	5.8	4.1	1.9	1.8

(PHILIPPINES)	1978	1979	1980	1981	1982
MARKET SEGMENTATION %					
FILTER (NON-MENTHOL)	17.8	17.0	17.1	17.3	19.9
FILTER MENTHOL	65.6	67.3	69.9	70.8	70.3
NON-FILTER	0.5	0.4	0.3	0.3	0.2
NATIVE	16.1	15.3	12.7	11.6	9.6
PRICE SEGMENTATION		:			
PREMIUM	3.1	4.1	4.3	4.5	5.2
HIGH	36.5	43.7	47.5	44.0	36.4
MEDIUM	40.3	34.3	30.4	30.8	37.6
LOW	20.1	17.9	17.8	20.7	20.8
ECW	. 20.1	17.5	2,00	20.7	20.0
TAR & NICOTINE SEGMENTATION %					
HIGH/FULL FLAVOR	100	100	100	100	100
TOBACCO TYPE SEGMENTATION %					
BIOND: AMERICAN	83.9	84.7	87.3	88.4	90.4
OTHER	16.1	15.3	12.7	11.6	9.6
LENGIH SEGMENTATION %					
70 MM AND SHORTER	7.5	5.6	4.6	3.7	1.7
80 MM TO 85 MM	26.3	27.2	28.9	31.6	35.7
100MM TO 120MM	50.1	51.9	53.8	53.1	53.0
NATIVE	16.1	15.3	12.7	11.6	9.6
PACK COUNT SEGMENTATION %					
20 CIGTS/PACK	83.9	84.7	87.3	88.4	90.4
NATIVE 10/20/30's SPLIT N/A	16.1	15.3	12.7	11.6	9.6
TAUTTATI TOLEOLOG DETITT TALES	70 * 7				

(PHILIPPINES)	1978	1979	1980	1981	1982
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	94.1 5.9	95.0 5.0	95.7 4.3	96.7 3.3	98.5 1.5
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	YES	YES	YES	YES	YES
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO	NO NO NO	NO NO NO	NO NO
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO
TAR BAND PRINTED ON:  A) PACKS B) CARTONS C) ADVERTISING	OM OM OM	NO NO NO	NO NO NO	NO NO	NO NO NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS CIGARS (MILLIONS) PIPE TOBACCO (THOUSAND KILOS) PLUS ROLL YOUR OWN (THOUSAND KILOS) PLUS	14.7 1081.0	11.6 939.6	11.1 874.2	7 <b>.</b> 6	
CHEWING TOBACCO (THOUSAND KILOS)	TOOT • A	939.0	0/4.2	912.1	

<del> </del>			•			
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS	5)	3.4	3.5	3.6	3.9	4.1
PER CAPITA CONSUMPTION		1,471	1,502	1,525	1,598	1,659
FILTER SHARE		85.6%	86.5%	86.8%	88.5%	89.2%
COMPANY SHARES  1) ROTHMANS OF PALL MALL  2) SINGAPORE TOBACCO CO. (B.A.T.)  3) THONG HUAT (RJR)  4) PHILIP MORRIS  5) OTHERS		49.0 33.8 9.6 7.2 0.4	46.9 32.8 9.2 10.9 0.2	44.1 31.1 10.3 14.3 0.2	44.1 27.7 10.5 17.4 0.3	43.8 25.1 11.2 19.4 0.5
BRAND FAMILY SHARES %					•	
TRADEMARK	THE ACT TO SEE					
	NUFACTURER ROTH	31.2	30.4	29.0	28.4	28.5
— <b>,</b>	P. MORRIS	4.6	8.8	12.8	16.3	18.4
_, <del> </del>	ROTH	8.3	6.9	7.0	7.8	8.2
4) BENSON & HEDGES	STC	6.6	8.3	9.1	8.2	7 <b>.</b> 5
	RJR	6.5	6.3	6.7	6.2	6.3
6) STATE EXPRESS 555	STC	10.3	9.8	8.3	6.7	5.6
7) KENT	STC			2.3	3.3	3.8
8) P. STUYVESANT	ROTH	4.6	4.9	4.2	4.1	3.7
9)WINSTON	ROTH	2.1	1.6	1.9	2.9	3.2
10) ROTHMANS	ROTH	4.4	<b>3.</b> 6	3.2	3.1	3.1
11) LUCKY STRIKE	STC	<b>3.</b> 5	3.2	3.4	3.2	2.7
12)PLAYER'S G/L	STC	4.1	3.5	3.4	2.6	2.0
	RJR			1.5	1.3	1.7
14) GARRICK	STC	2.1	1.7	1.3	1.0	0.9
15) ABDULLA	STC	2.6	2.0	1.4	1.1	0.8
OTHERS		9.1	9.0	4.5	3.8	3.6

(SINGAPORE)	· 1978	1979	1980	1981	1982
MARKET SEGMENTATION% FILTER (NON-MENTHOL) FILTER MENTHOL NON-FILTER PAPYROSSI	76.9 8.7 14.4	77.7 8.8 13.5	77.7 9.1 13.2	79.1 9.4 11.5	79.0 10.1 10.9
PRICE SEGMENTATION PREMIUM (2.00 +) HIGH (1.98 - 1.80) MEDIUM (1.79 - 1.60) LOW (Below 1.50)	3.6 69.5 21.3 5.6	25.6 42.8 27.2 4.4	17.3 55.2 25.9 1.6	34.6 39.8 24.6 1.0	37.7 38.7 22.9 0.7
TOBACCO TYPE SEGMENTATION & BLOND: AMERICAN	19.1	23.7	29.7	34.2	37.3
LENGTH SEGMENTATION % 70 MM AND SHORTER 71 MM TO 79 MM	14.3	13.4	12.9	11.4	10.6
80 MM TO 85 MM 86 MM TO 94 MM	80.4	81.0	82.7	84.9	85.9
95 MM TO 99 MM 100 MM OVER 100 MM	2.4 2.8 0.1	1.8 3.6 0.2	1.2 3.0 0.2	0.8 2.8 0.1	0.8 2.6 0.1
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK 11 TO 15 CIGTS/PACK	24.9 44.1	23.0 44.0	21.0 41.6	16.6 39.0	16.4 33.4
16 TO 19 CIGTS/PACK 20 CIGTS/PACK 21 TO 24 CIGTS/PACK	30.7	32.7	37.1	43.9	49.9
25 CIGTS/PACK 30 CIGTS/PACK OVER 30 CIGTS/PACK	03	0.1	0.1 0.2	0.3 0.2	0.1
ONEW 20 CERTS/LEASE AND	80.9	76.3	70.3	65.8	62.7

(SINGAPORE)	1978	1979	1980	1981	1982
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX SHOULDER PACK SLIDE AND SHELL PRINCESS PACK OTHER (TIN)	11.3	14.2	21.1	28.0	32.8
	74.1	71.5	67.0	63.7	59.5
	13.4	12.3	10.7	7.4	6.9
	0.9	1.6	0.9	0.7	0.6
	0.3	0.4	0.3	0.2	0.2
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) POINT OF SALE F) BILLBOARDS G) CINEMA H) SAMPLING	2	2	2	2	2
	2	2	2	2	2
	2	2	2	2	2
	2	2	2	2	2
	3	3	3	3	3
	2	2	2	2	2
	2	2	2	2	2
	2	2	2	2	2

(SINGAPORE)	1978	1979	1980	1981	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS	YES NO	- YES NO	YES NO	YES NO	YES NO
TAR BAND PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	ŊO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO

NAME	OF	MARKET:	TAIWAN

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)					30.00
OF WHICH LOCAL MANUFACTURE:		***********			29.73
IMPORTED FROM 1) U.K.					0.14
2) U.S.A.		Single-same same			0.11
3) JAPAN	COTTO SQUARESTON				0.02
POPULATION TOTAL (MILLIONS)	error enter		<u> </u>		18.00
PER CAPITA CONSUMPTION	فيسترجيس الشان		·	-	1,666
POPULATION OVER 15 YR OF AGE (MILLIONS)	****				12.00
PER CAPITA OVER 15 YRS	PART (1889) (1879)	***	···		2,500
SMOKER INCIDENCE					
% OF TOTAL POPULATION	·			-	20.0%
% OF FEMALE POPULATION					2.1%
% OF MALE POPULATION					36.4%
COMPANY SHARES			•		
1) LOCAL		desir forms forms		-	99.10
2) BAT					0.29
3) ROTHMANS					0.21
4) BROWN & WILLIAMSON					0.18
5) PHILIP MORRIS					0.18
6) OTHERS	***************************************			<del>Please</del> with	0.04

(TAIWAN)			1978	1979	1980	1981	1982
2) STATE EXPRESS 555 3) DUNHILL 4) KENT	TRADEMARK OWNERSHIP MONOPOLY	MANUFACTURER MONOPOLY BAT ROTHMANS B&W RJR PM					75.0 0.3 0.2 0.2 0.7 0.7 22.9
MARKET SEGMENTATION & FILTER (NON-MENTHO) NON-FILTER TOBACCO TYPE SEGMENTA BLOND: AMERICAN VIRGINIA	L) ATION %						95.0 5.0 1.0 99.0
3) RES		LABILITY					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING			2 2 2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2 2 2

(TAIWAN)			19	78 197	<b>'9</b> 1980	1981	1982
HEALTH WARNING ANSWER EITHE		T&N LISTINGS YES OR NO					
WARNING ON:	A)	PACKS	NC		NO	NO	NO
	В)	CARTONS	NC	NO	NO	NO	NO
	C)	ADVERTISING	NC	NO	NO	NO	NO
SPECIFIC T&N	I NU	MBERS ON:					
	A)	PACKS	NC	NO	NO	NO	NO
	B)		NC	NO.	NO	ΝO	NO
	c)	ADVERTISING	NC		NO	NO	NO
TAR BAND PRINT							•
	A)	PACKS	NC		NO	NO	NO
,	B)	CARTONS	NC	NO	NO	ŊO	NO
	C)	ADVERTISING	· <b>N</b> C	NO	NO	NO	NO

# NAME OF MARKET: THAILAND

		1978	1979	1980	1981	1982
	•	1970	1919	. 1900	1901	1902
TOTAL CIGARETTE CO	NSUMPTION (BILLIONS)	23.5	26.3	29.8	32.8	27.8
OF WHICH LOCAL MAI		100%	100%	100%	100%	100%
	PORTED:	NIL	NIL	NIL	NIL	NIL
POPULATION TOTAL (I	MILLIONS)	44	45	46.3	48.6	49.8
PER CAPITA CONSUMP	TION	534	584	644	675	558
POPULATION OVER 15	YR OF AGE (MILLIONS)	25.5	25.7	26.4	27.7	28.4
PER CAPITA OVER 15	YRS	922	1,023	1,129	1,184	979
SMOKER INCIDENCE		44.			-4 -	
% OF TOTAL POPUL		19.0	20.0	21.5	21.7	20.2
% OF FEMALE POPU		4.0	4.1	4.2	4.1	4.0
% OF MALE POPULA	TION	35.0	35.2	35.4	36.0	35.0
COMPANY CHAPTEC						
COMPANY SHARES  1) THAILAND TOBAC	CAN MONTODOL A	100%	100%	100%	100%	100%
I) INAILAND IODAO	CO PIONOPOLI	1006	100%	1006	100%	1002
		•				
BRAND FAMILY SHARE	S %					
	TRADEMARK					
BRAND NAME	OWNERSHIP MANUFACTURER					
1)KHRONG THIP	THAILAND TOBACCO MONOPOLY	12.4	19.2	24.1	27.0	30.5
2) SAMIT	THAILAND TOBACCO MONOPOLY	30.5	29.1	29.9	26.5	22.3
3) GOLD CITY	THAILAND TOBACCO MONOPOLY	36.0	33.0	27.2	22.3	21.7
4) RUANG THIP	THAILNAD TOBACCO MONOPOLY	6.7	6.3	6.2	10.8	11.3
5) KLED THONG	THATLAND TOBACCO MONOPOLY	6.3	5.1	5.1	6.1	6.0
6)TIM II FILTER	THAILAND TOBACCO MONOPOLY	1.9	1.9	2.4	2.6	2.8
7) FALLING RAIN	THAILAND TOBACCO MONOPOLY	3.0	2.7	2.7	2.5	2.7
FILTER M						
8) THE MOON	THAILAND TOBACCO MONOPOLY	3.1	2.7	2.3	2.3	2.7

(QNAIIAHT)

1.9	8*9	٤•3	£ <b>.</b> 8	9*9	OIHEES
7 <b>.</b> 78	9°48 4°99	<b>८*6</b> € 0 <b>*</b> ₱9	8 <b>°</b> 8€ 6°₱9	0°Z\$ \$1°4	TOBACCO TYPE SEGMENTATION %  VIRGINIA
\$00T	¥00T	T00\$	300T	¥00¥	TAR & NICOTINE SECMENTATION & HIGH/FULL FLAVOR
0°9 7°71 8°6 <i>L</i>	S*S 8*ET 4*08	2.18 2.21 5.6	€.18 6.11 1.7	9°£8 0°8	IOM (4-6) MEDIUM (6-10) HIGH (OVET 10) PREMIUM PRICE SEGMENTATION
286T	1861 9*05 3*05	0861 7.5 9.62	9791 7,5 9,13 9,25 197	L°E# 0°E E°ES 846T	PLAIN FILTER (NON-MENTHOL) FILTER SEGMENTRION &

(THAILAND)	1978	1979	1980	1981	1982
LENGIH SEGMENIATION % 80 MM to 85 MM	100%	100%	100%	100%	100%
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100%	100%	100%	100%	100%
PACK TYPE SEGMENTATION % SOFT PACK	100%	100%	100%	100%	100%
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED  A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA	2 2 3 3 3 3 3 3	2 2 3 3 3 3 3 3	2 2 3 3 3 3 3 3	2 2 3 3 3 3 3 3	2 2 3 3 3 3 3 3
I) SAMPLING  CONSUMPTION OF OTHER TOBACCO PRODUCTS  PIPE TOBACCO (THOUSAND KILOS)	208	2.06	2.08	2.02	2 2.04
PIPE TOBACCO (THOUSAND KILOS)	2.08	2.06	2.08	2.02	2.04

# V. IBERIA

CANARY ISLANDS

PORTUGAL

SPAIN

NAME OF MARKET: CANARY ISLANDS

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	3,863	4,072	4,571	3,896	3,839
OF WHICH LOCAL MANUFACTURE:	2,220	2,182	2,344	2,234	2,993
IMPORTED FROM 1) U.S.A.	1,086	1,287	1,621	1,150	370
2) ENGLAND	368	417	389	333	311
3) GERMANY	147	146	147	134	128
4) OTHERS	42	40	70	45	37
POPULATION TOTAL (MILLIONS)	1.394	1.414	1.429	1.444	1.458
PER CAPITA CONSUMPTION	2,741	2,880	3,196	2,696	2,597
POPULATION OVER 15 YR OF AGE (MILLIONS)	0.931	0.942	0.955	0.969	0.983
PER CAPITA OVER 15 YRS	4,149	4,323	4,786	4,020	3,905
NUMBER OF TOURISTS (MILLIONS)	2.9	2.8	2.5	2.8	2.9
SMOKER INCIDENCE			•		
% OF TOTAL POPULATION	37.2	37.1	37.2	37.1	37.1
% OF FEMALE POPULATION	20.2	21.0	21.4	23.5	23.9
% OF MALE POPULATION	55.0	54.1	53.4	52.1	51.7
COMPANY SHARES					
1) C.I.T.A.	37.8	36.7	34.6	37.2	32.8
2) R.J. REYNOLDS	21.7	24.6	29.5	23.7	23.1
3) PHILIP MORRIS (2)	5.0	5.4	5.0	7.0	9.5
4) TABACANARIA			11.9	12.1	14.3
5) B.A.T.	5.6	6.2	6.5	6.7	7.0
6) E. FUENTES	11.2	10.0			
7) T.E.I.	6.0	6.5	4.6	5.0	4.4
8) REGENTA	3.9	3.6	3.3	3.6	3.9
9) OTHERS	8.8	7.1	4.5	4.7	5.1

<sup>(1)</sup> Including local & tourist consumption(2) Philip Morris & Liggett & Myers from 1979

(CANARY ISLANDS	)		1978	1979	1980	1981	1982
BRAND FAMILY SH						•	
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) CORONAS	C.I.T.A	C.I.T.A.	33.2	31.8	28.0	32.9	28.5
2) WINSTON	R.J.R.	R.J.R.	20.4	23.5	29.0	21.4	20.8
3) MARLBORO	P. MORRIS	P. MORRIS	2.4	2.5	4.0	3.1	4.4
4) KRUGER	TABACANARIA	E. FUENTES	5.5	6.2	6.7	8.9	11.7
5) ROTHMANS	T.E.I.	ROTHMANS	2.8	4.3	3.3	3.2	2.7
6) SWING	P. MORRIS	P. MORRIS	0.1	$0.1_{-}$	0.1	1.9	3.1
7) MECANICOS	J. DOS SANTOS		3.8	3.7	3.3	3.6	3.9
8) CONDAL	TABACANARIA	E. FUENTES	4.3	3.5	4.3	3.1	2.0
9) RECORD	C.I.T.A.	C.I.T.A.	3.5	3.2	4.0	3.1	3.2
10) BENSON	B.A.T.	B & H	2.3	2.6	2.3	2.5	2.6
11) CAMEL	R.J.R.	R.J.R.	0.8	0.4	0.7	1.7	1.7
12) LARK	P. MORRIS	P. MORRIS	1.6	2.0	0.8	1.2	1.3
13) PROGRESO	PROGRESO	CORREA	1.5	0.9	1.1	0.8	1.2
14) XXX	C.I.T.A.	C.I.T.A.	2.0	1.8	1.4	1.2	1.2
15) DUNHILL	T.E.I.	DUNHILL	1.7	1.1	0.7	0.8	0.7
16) OTHERS BLAC	K & BLOND		14.1	12.4	10.3	10.6	10.9
MARKET SEGMENTA	TTON %						
FILTER (NON-M			92.7	92.7	92.8	92.9	92.8
FILTER MENTHO	•		0.6		0.7	0.7	0.8
NON-FILTER			6.7	6.6	6.5	6.4	6.4
PRICE SEGMENTAT	TON 9. (NOTEINT	PRICES) *					
			42.4	46.1	48.1	42.7	3.7
		20's Pack in US\$)	42.4	40 • T	40 • I	44.7	36.2
HIGH (2) 0 MEDIUM-HIGH 0	.50 - 0.58\$	11 11				0.3	0.9
	.35 0 0.395 .27 \$	п п	0.6	0.4	0.5	2 <b>.</b> 6	3.8
	.27 \$ .25 - 0.28\$	11 11	51.2	48.6	46.2	49.1	50.0
	.14 - 0.18\$	11 U	5.8	4.9	5.2	5.3	5.4
TOM 0	*T O*TOA		J.0	4.7	٠. ٣	J.J	. J•4

\*CHANGE: US \$ = 128 Pts.

<sup>(1) 1978 - 1981</sup> ALL IMPORTED BLOND BRANDS FROM 1982 ONWARDS, BLOND IMPORTED OVER 85 m/m

<sup>(2)</sup> FROM 1982 onwards, blond imported brands upto 85 m/m AND INTERNATIONAL BRANDS LOCALLY MANUFACTURED

(CANARY ISLANDS)	1978	1979	1980	1981	1982
TAR & NICOTINE SEGMENTATION % LOW HIGH/FULL FLAVOR	2.6 97.4	2.8 97.2	3.1 96.9	3.4 96.6	6.4 93.6
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN VIRGINIA BLACK	29.6 13.0 57.4	31.5 14.7 53.8	36.6 11.8 51.6	34.2 11.1 54.7	37.9 9.6 52.5
LENGTH SEGMENTATION % 70 MM AND SHORTER 80 mm to 85 MM 95 MM TO 99 MM 100 MM OVER 100 MM	6.9 88.2 1.9 2.4 0.6	6.8 88.8 1.8 2.2 0.4	6.9 88.9 1.7 2.1 0.4	6.8 89.1 1.5 2.3 0.3	6.9 89.4 1.5 1.7 0.5
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK 11 to 15 CIGTS/PACK 16 TO 19 CIGTS/PACK 20 CIGTS/PACK 25 CIGTS/PACK OVER 30 CIGTS/PACK	0.3 3.6 1.4 94.6 0.1 0.1	0.3 3.5 1.3 94.8 0.1 0.1	0.2 3.4 1.1 95.2 0.1 0.1	0.4 3.7 0.8 95.0 0.1	0.1 4.0 1.2 94.7 0.1
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX SLIDE AND SHELL PRINCESS PACK OTHER (TIN)	63.4 34.3 0.4 1.9	63.8 34.2 0.2 1.8 0.1	62.0 35.6 0.7 1.7 0.1	62.4 36.0 0.1 1.5 0.1	61.9 36.5 0.1 1.5 0.1

(CANARY ISLANDS) CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED	1978	1979	1980	1981	1982
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1	3 1 1 1 1 1 1 1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO	NO NO NO
SPECIFIC T&N NUMBERS ON:					
A) PACKS B) CARTONS C) ADVERTISING	NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO
TAR BANDS PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS C) ADVERTISING	NO NO	NO OM	NO NO	NO NO	NO NO

NAME OF MARKET: PORTUGAL	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) AZORES AND MADEIRA ISLANDS	12,577 12,537 N.A.	12,360 12,310 18	12,363 12,338 15	12,941 12,920 6	13,500 13,195 125.3
1 AZORES AND FRANCE 2) FRANCE	N.A.	6	10	10	13.0
3) AUSTRIA	N.A.		-	5	2.0
4) SPAIN	N.A.				(*)91.2
5) OTHERS	40 (1)	26 (1)	N.A.	N.A.	N.A.
POPULATION TOTAL (MILLIONS) ONLY CONTINENT	9.2	9.3	9.5	9.5	9.6
PER CAPITA CONSUMPTION	1,367	1,329	1,302	1,363	1,406
POPULATION OVER 15 YR OF AGE (MILLIONS)	6.7	6.8	6.8	6.9	6.9
PER CAPITA OVER 15 YRS	1,877	1,818	1,819	1,876	1,956
SMOKER INCIDENCE		N7 73	37.73	2E 4	N 7
% OF TOTAL POPULATION	N.A.	N.A.	N.A. N.A.	25.4 6.1	N.A. N.A.
% OF FEMALE POPULATION	N.A. N.A.	N.A. N.A.	N.A.	44.7	N.A.
% OF MALE POPULATION	N.A.	N.A.	M.W.	****	21.622.0
COMPANY SHARES					
1) TABAQUEIRA	99.7	99.6	99.8	99.8	98.3
2) AZORES & MADEIRA ISLANDS	N.A.	0.2	0.1	0.1	0.9
3) SEITA	N.A.	0.1	0.1	0.1	0.1
4) AUSTRIATABAKWERKE	N.A.			0.1	0.1 0.7
5) T.S.A.	N.A.	0.2	N.A.	N.A.	N.A.
6) OTHERS	0.3	0.4	, M.M.	TA • LY •	14.07.70

<sup>(1)</sup> Fuente INE Portugues

(PORTUGAL)			1978	1979	1980	1981	1982
BRAND FAMILY SHAF							
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) SG	TABAQUEIRA	TABAQUEIRA	58.1	63.0	66.8	63.9	64.6
2) PORTUGUES SUAV		TABAQUEIRA	10.2	8.0	8.5	14.0	14.8
3) RITZ	TABAQUEIRA	TABAQUEIRA	8.3	7.0	5.8	5.6	4.8
4) KENTUCKY	TABAQUEIRA	TABAQUEIRA	3.7	5.0	5.3	5.1	4.5
5) PROVISORIOS	TABAQUEIRA	TABAQUEIRA	3.4	2.9	2.7	1.9	1.9
6) PORTO	TABAQUEIRA	TABAQUEIRA	3.4	2.8	2.2	2.3	1.9
7) DEFINITIVOS	TABAQUEIRA	TABAQUEIRA	2.5	2.3	2.2	2.2	1.9
8) 20-20-20	TABAQUEIRA	TABAQUEIRA	1.8	1.6	1.1	0.8	0.8
9) KART	TABAQUEIRA	TABAQUEIRA	2.0	1.6	0.9	0.1	
10) PARIS	TABAQUETRA	TABAQUETRA	1.6	1.3	0.9	0.6	0.8
11) MARLBORO	P. MORRIS	TABAQUETRA	****		0.3	0.7	0.8
12) CAMEL	REYNOLDS	TABAQUEIRA		'	0.2	0.2	0.3
13) WINSTON	REYNOLDS	TABAQUEIRA			0.1	0.2	0.2
14) CHAMPAGNE	MONOPOLY	TABAQUEIRA				0.1	0.1
	HOLDING						
15) GAULOISES	SEITA	TABAQUEIRA	N.A.	0.1	0.1	0.1	0.1
16) OTHERS			5.0	4.5	3.0	2.3	2.6
10,0111111							
MARKET SEGMENTATI	r∩n &						
FILTER (NON-MEN			76.6	78.8	81.2	83.6	84.1
FILTER MENTHOL	ALLIOLI)		0.1	0.1	0.1	0.3	0.1
NON-FILTER			23.3	21.1	18.7	16.1	15.8
NON-P HILLIAN				21.4	20.7	10.1	13.0
PRICE SEGMENTATIO	N7 9-	•					
PREMIUM	JIN '0		N.A.	0.1	0.6	1.2	2.0
HIGH			N.A.	0.1	0.1	0.4	1.1
MEDIUM			90.3	89.7	89.1	89.2	88.6
TOM			6.0	5 <b>.</b> 3	5.0	4.1	3.9
			3.7	5 <b>.</b> 0	5.3	5 <b>.</b> 1	4.4
ECONOMY			3,7	5.0	5.5	2.1	4.4
man c attematan et	CVNACNINAMITAN O.						
TAR & NICOTINE SI	EVENTALITON &	•			2.0	8.6	9.8
MEDIUM	B		100	100	98 <b>.</b> 0	91.4	90.2
HIGH/FULL FLAVO	K		100	100	30.U	フエ・サ	30 • Z

(PORIUGAL)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION BLOND: AMERICAN LOCAL BLACK OTHERS (EUROPEAN)	59.4 10.5 0.3 29.8	64.0 11.1 0.5 24.4	68.1 10.7 0.3 20.9	65.9 9.6 0.3 24.2	66.4 9.1 0.1 24.5
LENGTH SECMENTATION % 70 MM AND SHORTER 71 MM TO 79 MM	74.0	73.6	72.1	61.4	57.0
80 MM to 85 MM 86 MM TO 94 MM	26.0	26.4 0.1	27.9 0.1	38.6 0.1	43.0 0.1
PACK COUNT SEGMENTATION % UP TO 10 CIGIS/PACK 20 CIGIS/PACK 21 TO 24 CIGIS/PACK	3.7 90.3 6.0	5.0 89.8 5.2	5.3 89.8 4.9	5.1 90.8 4.1	4.5 91.8 3.7
PACK TYPE SEGMENTATION % SOFT PACK FILIP TOP BOX SHOULDER PACK PRINCESS PACK	100 	100  0.1	98.2 1.7 0.1 0.1	96.8 3.1 0.1 0.1	96.0 3.9 0.1 0.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1	2 2 1 1 1 1 1 1 1	2 2 1 1 1 1 1 1 1

(PORTUGAL) HEALTH WARNING ANSWER EITHE		T&N LISTINGS YES OR NO					
WARNING ON:	A)	PACKS	NO	NO	NO	NO	NO
	B)	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING	NO	МО	NO	NO	NO
SPECIFIC T&N	NU	MBERS ON:					
	A)	PACKS	NO	MО	NO	NO	MO
	B)	CARTONS	NO	NO	NO .	NO	NO
	C)	ADVERTISING	NO	NO	NO	NO	NO
TAR BAND PRINT	ŦĐ	ON:	NO	NO	NO	NO	NO
		PACKS	ŊO	NO	NO	NO	NO
	•	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING				•	
CONSUMPTION OF	' OI	HER TOBACCO PRODUCTS					
CIGARS (MILI			11.0(1)	9.0(1)	10.9(1)	8.3(1)	N.A.
•		HOUSAND KILOS)	16.8(2)	23.4(2)	13.7(2)	14.5(2)	N.A.
ROLL YOUR OW	M (	THOUSAND KILOS)	173.7(3)	185.6(3)	155.4(3)	132.2(3)	N.A.

Imports. There is no local fabrication. Data INE Portugal.
 Local fabrication and imports. Data Tabaqueira and INE Portugal.
 Local fabrication. Data Tabaqueira

NAME OF MARKET: SPAIN (MONOPOLY'S AREA)

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MINOR OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) U.S.A. 2) U.K. 3) GERMANY 4) OTHERS	LLIONS)	63,490.0 60,492.0 2,725.6 234.1 22.2 16.1	70,397.0 66,963.7 3,097.4 267.5 43.9 24.5	70,367.0 67,570.6 2,507.8 219.5 42.9 26.2	64,230.0 63,471.0 495.1 200.1 33.6 30.2	68,705.6 67,957.6 517.1 171.8 35.2 23.9
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MI PER CAPITA OVER 15 YRS	ILLIONS)	35.4 1795 25.6 2481	35.6 1977 25.9 2719	35.8 1963 26.2 2689	36.1 1780 26.4 2429	36.3 1891 26.7 2572
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION		38.2 19.3 58.2	38.2 19.3 58.2	38.2 19.3 58.2	38.8 21.2 57.7	39.6 25.6 54.7
COMPANY SHARES 1) TABACALERA, S.A. 2) PHILIP MORRIS 3) R.J. REYNOLDS 4) C.I.T.A. 5) TABACANARIA 6) B.A.T. 7) OTHERS	(T.S.A.) (P.M.) (R.J.R.) (C.I.T.A.) (T.B.C.) (B.A.T.)	63.7 7.4 3.7 11.4  0.3 13.5	63.2 7.8 4.6 11.5 0.4 12.5	68.8 9.3 4.6 10.0 10.0 0.4 3.1	71.8 8.8 4.6 7.1 6.6 0.3 0.8	72.4 9.1 6.8 5.1 4.9 0.8 0.9

(SPAIN)			1978	1979	1980	1981	1982
BRAND FAMILY SH							
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) DUCADOS	T.S.A	T.S.A.	34.1	36.8	39.3	39.7	36.4
2) FORTUNA	T.S.A.	T.S.A./P.M.	10.1	<u>_13.2</u>	17.3	22.0	23.6
3) CELTAS	T.S.A.	T.S.A	14.4	11.5	10.1	10.2	8.7
4) WINSTON	R.J.R.	T.S.A./R.J.R.	2.6	3.0	3.7	4.0	6.1
5) REX	C.I.T.A.	C.I.T.A	8.1	7.9	7.1	5.0	3.7
6) BONCALO	T.S.A	T.S.A			0.2	1.0	2.5
7) NOBEL	T.S.A.	P.M.				1.2	2.4
8) HABANOS	T.S.A	T.S.A	4.3	1.3	0.2		1.7
9) SOMBRA	T.S.A	T.S.A	2.8	2.6	2.4	1.8	1.6
10) CONDAL	T.B.C	T.B.C.	0.7	1.6	1.6	1.3	1.3
11) "46"	T.B.C	T.B.C	3.1	3.2	3.0	1.9	1.3
12) RECORD	C.I.T.A	C.I.T.A.	3.0	3.3	2.6	1.8	1.2
13) MARLBORO	P.M.	P.M./T.S.A.	0.5	0.4	0.6	0.6 226	1.2
14) KAISER	T.B.C.	T.B.C.	1.9	2.3 13.6	2.117.9	1.5	1.2
15) BISONTE	T.S.A.	T.S.A.	0.8	0.6	0.6	0.6	0.5
16) OTHERS			13.6	12.3	9.2	7.4	6.6
MARKET SEGMENTA	TION %						
FILTER (NON-M	ENTHOL)		91.3	92.7	93.3	93.1	94.2
FILTER MENTHO	L		0.8	0.7	0.7	0.7	0.6
NON-FILTER			7.9	6.6	6.0	6.2	5.2
PRICE SEGMENTAT	ION % (ACTUA)	L PRICES)*					
		per 20's Pack in US\$	s)		2.0	1.0	1.1
HIGH (\$0.85)	•		4.7	4.8	3.0	4.6	7.5
MEDIUM - HIGH	(\$0.42 TO \$0	0.66)	10.1	14.1	17.8	23.7	27.2
MEDIUM (\$0.29	TO \$0.39)		8.4	5.8	5.2	5.5	7.4
MEDIUM - LOW			61.7	63.3	61.9	54.4	48.0
LOW (\$0.14 TO			15.1	11.9	10.1	10.7	8.8

<sup>\*</sup> Change: 1 US \$ = 128 Pts.

(SPAIN)	1978	1979	1980	1981	1982
TAR & NICOTINE SEGMENTATION %  LOW 1. mg. NICOTINE 16 mg. TAR  HIGH/FULL FLAVOR 1 mg. NICOTINE, 16 mg. TAR	0.9	1.9	1.8	3.4	6.0
	91.9	98.1	98.2	96.6	94.0
TOBACCO TYPE SEGMENTATION & BLOND: AMERICAN VIRGINIA BLACK OTHER (EUROPEAN BLEND)	17.2	20.7	24.9	31.1	37.1
	0.4	0.3	0.3	0.3	0.2
	82.3	78.7	74.5	68.4	62.6
	0.1	0.3	0.3	0.2	0.1
LENGIH SEGMENTATION % 70 MM AND SHORIER 80 MM TO 85 MM 95 MM TO 99 MM 100 MM	6.4	5.4	4.7	4.9	4.2
	92.6	93.2	93.9	93.9	94.6
	0.1	0.2	0.4	0.4	0.4
	0.9	1.2	1.0	0.8	0.8
PACK COUNT SEGMENTATION % 11 to 15 CIGTS/PACK 16 TO 19 CIGTS/PACK 20 CIGTS/PACK OVER 30 CIGTS/PACK	0.1	0.1	0.1	0.1	0.1
	0.1	0.1	0.1	0.1	0.1
	99.9	99.9	99.9	99.9	99.9
	0.1	0.1	0.1	0.1	0.1
PACK TYPE SEGMENTATION % SOFT PACK FILIP TOP BOX PRINCESS PACK OTHER (CAN CIGARETTES)	93.3.	92.1	91.7	91.0	87.9
	6.6	7.7	7.9	8.6	11.7
	0.1	0.2	0.4	0.4	0.4
	0.1	0.1	0.1	0.1	0.1

(SPAIN)	1978	1979	1980	1981	1982
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1 2 2 1 1	1 1 1 2 2 1 1 2	1 1 1 2 2 1 1 2	1 1 1 2 2 1 1	1 1 1 2 2 1 1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO WARNING ON: A) PACKS B) CARTONS C) ADVERTISING  SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO NO NO	NO NO NO NO NO	NO NO NO NO NO	NO NO NO NO NO	NO (3) NO NO NO NO NO
TAR BANDS PRINTED ON:  A) PACKS B) CARTONS C) ADVERTISING (1) Only for new entries (2) Only for LIN brands (3) From April 15th. 1983 onwards	NO NO NO	NO NO	NO NO . NO	NO NO NO	NO NO NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS CIGARS (MILLIONS) PIPE TOBACCO (THOUSAND KILOS) ROLL YOUR OWN (THOUSAND KILOS)	856.6 108.3 686.2	891.6 129.7 624.7	903.8 147.8 659.8	915.7 140.8 587.6	888.9 128.0 511.6

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VI. LATIN AMERICA

**VENEZUELA** 

**ENERIO BICO** 

YAUDURU

**AMANA** 

WEXICO

**GUATEMALA** 

ECUADOR

COSTA RICA

COLOMBIA

CHITE

BEAZIL

BOLIVIA

AKCENTINA

EL SALVADOR

DOWLINICAN REPUBLIC

NAME OF MARKET: ARGENTINA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) PHILIP MORRIS 2) B.A.T.	36.5 36.5	38.2 38.2 0.1	39.2 38.8 0.2 0.2	35.7 35.3 0.3 0.1	32.8 32.8
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	26.9	27.4	27.9	28.4	28.9
	1,357	1,394	1,405	1,257	1,135
	18.7	19.1	19.4	19.8	20.1
	1,952	2,000	2,021	1,803	1,632
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	34	39	37	38	37
	47	47	46	48	49
	22	25	28	29	27
COMPANY SHARES  1) NOBLEZA-PICCARDO (BAT)  2) MASSALIN PARTICULARES (PM) (REEMISMA)	61.2	61.6	57.9	56.8	57.7
	38.8	38.4	42.1	43.2	42.3

(ARGENTINA)	1978	1979	1980	1981	1982
BRAND FAMILY SHARES %		-			
TRADEMARK					
BRAND NAME OWNERSHIP MANUFACTURER					
1) JOCKEY CLUB BAT NOB-PICC	38.5	36.5	37.3	34.8	34.1 -
2) 43/70 BAT NOB-PICC	9.7	10.1	10.1	11.5	11.6
3) CHESTERFIELD PMI MASS-PART		;		4.2	9.1
4) COLORADO PMI MASS-PART	10.7	9.6	8.6	7.1	7.4
5) L & M PMI MASS-PART	5.4	5.5	5.5	6.2	5.5
6) PARTICULARES MIP ART. MASS-PART	8.1	7.0	6.7	4.6	4.3
7) MARLBORO PMI MASS-PART	1.1	3.3	6.9	6.7	4.1
8) IMPARCIALES MITMPAR. MASS-PART	4.2	4.3	4.1	3.5	3.7
9) PARISIENNES SEITA FRANC. NOB-PICC	1.9	2.1	2.1	2.4	2.8
10) COLT BAT NOB-NICC	2.3	2.9	2.9	3.0	2.8
11) PARLIAMENT PMI MASS-PART	5.7	4.8	3.9	3.2	2.4
12) CAMEL R.J. REYNOLDS NOB-PICC				0.7	2.0
13) LE MANS MTIMPARC. NOB-PICC	3.3	3.2	2.0	1.7	1.6
14) DORADOS PMI MASS-PART			0.9	1.9	1.4
15) PALL MALL BAT NOB-PICC	1.4	1.2	1.2	1.2	1.1
16) OTHERS	7.7	9.5	7.8	7.3	6.1
MARKET SEGMENTATION %					
FILTER (NON-MENTHOL)	99.1	99.3	99.4	99.7	99.9
FILTER MENTHOL	0.1	0.1	0.1	0.1	0.1
NON-FILTER	0.8	0.6	0.5	0.2	
PRICE SEGMENTATION %					
PREMIUM U\$S 0.89 plus	1.5	1.4	1.3	0.9	0.7
HIGH U\$S 0.85 to 0.88	3.6	3.0	2.2	1.9	1.5
MEDIUM U\$S 0.66 to 0.84	8.4	10.3	14.0	13.8	11.5
LOW U\$S 0.55 to 0.65	66.9	65.1	63.8	63.2	67.4
ECONOMY U\$S - 0.54	19.6	20.2	18.7	20.2	18.9
TAR & NICOTINE SEGMENTATION % NICOTINE TAR					
LOW " -0.7 -11.0	0.4	2.2	2.1	2.1	1.7
MEDIUM " 0.71-0.90 11.1-16	4.2	7.6	8.5	8.4	9.1
HIGH/FULL FLAVOR " +0.91 +16.1	95.4	91.2	89.4	89.5	89.2

(ARGENTINA)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION %					
BLOND:	74.0	74.7	75.6	75.2	75.4
MIXED	16.4	17.1	17 <b>.</b> 5	19.4	19.6
BLACK	9.6	8.2	6.9	5.4	5.0
DLACA	9.0	0.2	0.9	2.4	5.0
LENGTH SEGMENTATION %					
70 MM AND SHORTER	0.8	0.6	0.5	0.2	0.7
80 MM TO 85 MM	73.2	74.9	75 <b>.</b> 6	76.1	75 <b>.</b> 9
100 MM	25.4	23.8	23.3	23.2	24.0
OVER 100 MM	0.6	0.7	0.6	0.5	0.4
OVER 100 PM	0.0	0.7	0.0	0.5	0.4
PACK COUNT SEGMENTATION %					
UP TO 10 CIGTS/PACK	عم تنظ جد	0.5	0.7	0.9	5.2
20 CIGIS/PACK	100	99.5	99.3	99.1	94.8
20 CIGID/II/CK	400	JJ • 3	33.3	JJ • 1	31.0
PACK TYPE SEGMENTATION %					
SOFT PACK	100	99.4	97.6	97.6	97.9
FLIP TOP BOX		0.6	2.4	2.4	2.1
Lual 201 Noss				-•-	
CIGARETTE ADVERTISING MEDIA AVAILABILITY					
*NOTATIONS: 1) YES					
2) BANNED					
3) RESTRICTED	•				
A) TELEVISION	1	1	1	1	1
B) RADIO	1	. 1	- 1	ī	$\bar{1}$
C) NEWSPAPERS	1	1	1	1	1
D) MAGAZINES	1	1	ī 1	1	ī
E) COUPONS	2	2	2	2	2
F) POINT OF SALE	1	1	1	ĩ	1
G) BILLBOARDS	1	1	1	1	1
H) CINEMA	1	1	i	1	1
I) SAMPLING	1	1	1	1	1
T) Sent Ting	<b>-</b>	ъ.	<b>.</b>	_	٠.

(ARGENTINA)		1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHER	& T&N LISTINGS R: YES OR NO					
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING	NO NO	NO NO NO	NO NO	NO NO NO	NO NO NO
SPECIFIC T&N	NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO	NO NO	NO NO NO	NO NO
TAR BANDS PRI A) B) C)	PACKS CARTONS	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO
	OTHER TOBACCO PRODUCTS N (THOUSAND KILOS)	N.A.	N.A.	1.894	2.360	N.A.

NAME OF MARKET: BOLIVIA

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (I OF WHICH LOCAL MANUFACTURE	BILLIONS)	1.3	1.3	1.3	1.2	0.6
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE PER CAPITA OVER 15 YRS	(MILLIONS)	5.1 255 3.0 433	5.3 245 3.1 419	5.4 241 3.2 406	5.6 214 3.3 364	5.7 105 3.3 182
COMPANY SHARES  1) COMPANIA INDUSTRIAL DE TAB 2) BOLIVIA AMERICAN TOBACCO	ACOS	76.5 23.5	76.5 23.5	80.5 19.5	76.2 23.8	75.6 24.4
BRAND FAMILY SHARES % TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1) L & M	CITSA	39.7	42.2	47.4	53.2	38.4
2) ASTORIA	CITSA	23.9	22.3	20.8	18.8	23.8
3) CASINO	CITSA	1.0	1.3	1.6	1.8	11.5
4) COLORADO	BATCO	15.4	15.7	12.5	9.7	6.7
5) DERBY	CITSA	8.1	6.8	6.2	4.2	6.4
6) CAMBA	CITSA	2.7	3.3	3.9	3.2	4.5
7) BIG BEN	BATCO	2.0	3.0	3.3	2.9	3.4
8) MARLBORO	BATCO	1.2	1.9	2.4	4.1	2.4
9) OTHERS	•	6.0	3 <b>.</b> 5	1.9	2.1	2.9

(BOLIVIA)	1978	1979	1980	1981	1982
MARKET SECMENTATION % FILTER (NON-MENTHOL)	75 <b>.</b> 0	76.8	78.5	80.5	75.6
FILTER MENTHOL	0.1	0.1		-	
NON-FILTER	24.9	23.1	21.5	19.5	24.4
PRICE SEGMENTATION %					
PREMIUM	1.2	1.9	2.4	4.1	2.4
HIGH	39.7	42.2	47.4	53.2	38.4
MEDIUM	17.1	15.7	16.3	13.1	10.7
LOW	42.0	40.2	33.9	29.6	48.5
TAR & NICOTINE SEGMENTATION %					
HIGH/FULL FLAVOR	100.00	100.00	100.00	100.00	100.00
TOBACCO TYPE SEGMENTATION %					
BLOND	72.1	73.1	73.7	76.2	60.1
BLACK	27.9	26.9	26.3	23.8	39.9
PACK COUNT SEGMENTATION %					
UP TO 10 CIGTS/PACK	0.3	0.1	0.1	0.1	0.3
20 CIGTS/PACK	99.7	99.9	99.9	99.9	99.7
PACK TYPE SEGMENTATION %				•	
SOFT PACK	100.00	100.00	100.00	100.00	100.00
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	1	1	1	1	1
B) RADIO	1	1	1	1	1 .
C) NEWSPAPERS	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1
E) COUPONS	1	1	1	1	1
F) POINT OF SALE	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1
H) CINEMA	1	1 1	1 1	1 1	1 1
I) SAMPLING	1	Ţ	1	T	Т

(BOLIVIA) HEALTH WARNING & T&N ANSWER EITHER: YES	LISTINGS OR NO	1978	1979	1980	1981	1982
WARNING ON: A) PAC B) CAR C) ADV		NO NO NO	NO NO NO	NO YES NO	NO YES NO	NO YES NO
SPECIFIC T&N NUMBER	es on:	•				
A) PAC	KS	NO	NO	NO	NO	NO
B) CAR	CIONS	NO	NO	NO.	МО	NO
C) ADV	ERTISING	NO	NO	NO	NO	NO
TAR BANDS PRINTED O	N:					
A) PACKS	3	NO	NO	NO	NO	NO
B) CARIO	ns	NO	NO	NO	МО	NO
C) ADVER	CTISING	NO	NO	NO	NO	NO

NAME OF MARKET: BRAZIL

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE:	136.5	136.9	142.3	134.4	131.7
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	112.9	115.7	119.1	122.1	125.3
	1209	1183	1195	1101	1051
	69.8	71.9	74.1	76.2	78.3
	1956	1904	1920	1764	1681
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	42.0	40.0	40.0	37.4	37.0
	31.0	30.0	30.0	27.9	27.6
	55.0	52.0	51.0	47.6	47.1
COMPANY SHARES 1) P.M. 2) B.A.T. 3) R.J.R. OTHERS	6.4	7.4	7.7	8.3	8.2
	83.9	82.7	82.7	80.4	80.8
	8.7	8.8	8.2	9.3	8.9
	1.0	1.1	1.4	2.0	2.1

(BRAZIL)			1978	1979	1980	1981	1982
BRAND FAMILY SHA	ARES %						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) HOLLYWOOD	C.C.S.C.	B.A.T.	22.6	25.0	29.5	28.5	28.8
2) ARIZONA	C.C.S.C.	B.A.T.	16.4	17.6	16.9	16.1	13.1
<ol><li>CONTINENTAL</li></ol>	C.C.S.C.	B.A.T.	16.8	15.8	15.2	14.1	12.7
4) MINISTER	C.C.S.C.	B.A.T.	17.5	14.2	10.5	10.2	8.7
5) PLAZA	c.c.s.c.	B.A.T.		-		0.4	6.3
6) RIVER	R.J.R	R.J.R.	1.0	2.1	2.4	3.3	3.6
7) CARLTON	B.A.T.	B.A.T.	2.3	2.6	3.1	4.0	3.4
8) MONTEREY	P.M.B.	P.M.	2.1	2.6	2.9	3.2	2.4
9) GALAXY	P.M.I.	P.M.	0.8	1.4	1.9	2.3	2.3
10) VILA RICA	R.J.R.	R.J.R.	1.9	2.0	2.2	2.3	1.5
11) CASINO	C.C.S.C.	B.A.T.					1.5
12) ELMO	C.C.S.C.	B.A.T.	0.4	0.5	0.3	0.4	1.2
13) CHARM	C.C.S.C.	в.А.Т.	1.3	1.7	1.7	1.6	1.1
14) MUSTANG	R.J.R.	R.J.R.	0.2	0.5	0.8	0.8	1.1
15) LS	R.J.R.	R.J.R.	1.2	1.3	1.1	1.2	1.1
MARKET SEGMENTA	rion %						
FILTER (NON-M			93.3	95.3	96.3	96.5	95.7
FILTER MENTHO			0.1	0.2	0.2	0.2	0.1
NON-FILTER			6.6	4.5	3.5	3.3	4.2
PRICE SEGMENTAT	ION %						
PREMIUM	(0.71 TO 0.	85)	6.6	7.3	7.8	8.5	6.7
HIGH	(0.53 TO 0.0		62.6	61.5	62.2	60.5	59.5
MEDIUM	(0.43 TO 0.		25.1	27.2	26.4	27.1	27.6
TOM	(0.27 TO 0.3	•	5.7	4.1	3.6	4.0	6.2

US\$ 1.00 = Cr\$ 396,03

(BRAZIL)	1978	1979	1980	1981	1982
TAR & NICOTINE SECMENTATION %  ULITRA LOW (0 - 6 mg.)  LOW (6 - 10 mg.)  MEDIUM (10 - 15 mg.)  HIGH/FULL FLAVOR (15 mg and over)	0.8  99.2	1.5 1.2 97.3	3.1 6.0 90.9	0.1 4.3 8.4 87.2	0.3 4.9 7.8 87.0
TOBACCO TYPE SEGMENTATION % BLOND	100.0	100.0	100.0	100.0	100.0
LENGTH SEGMENTATION % 70 MM AND SHORTER 80 mm to 85 MM 95 MM TO 99 MM 100 MM OVER 100 MM	4.9 88.9 0.1 6.0 0.1	3.1 90.3  6.5 0.1	2.3 91.1  6.1 0.1	1.9 91.0  6.5	1.6 90.8  7.0
PACK COUNT SEGMENTATION & 20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX PRINCESS PACK	92.3 7.6 0.1	93.3 6.6 0.1	93.8 6.1 0.1	92.9 7.0 0.1	94.4 5.5 0.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY  *NOTATIONS: 1) YES  2) BANNED  3) RESTRICTED  A) TELEVISION  B) RADIO  C) NEWSPAPERS  D) MAGAZINES  E) COUPONS  F) POINT OF SALE  G) BILLBOARDS  H) CINEMA  I) SAMPLING	1 1 1 1 2 1 1 1	1 1 1 2 1 1 1	3 1 1 1 2 1 1 3 1	3 1 1 1 2 1 1 3 1	3 1 1 1 2 1 1 3 1

(BRAZIL)	1978	1979	1980	19,81	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO	NO NO NO	NO NO NO	NO NO NO.	NO NO
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	OM	NO
	NO	NO	NO	OM	NO
	NO	NO	NO	OM	NO
TAR BANDS PRINTED ON: A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS CIGARS (MILLIONS) PIPE TOBACCO (THOUSAND KILOS) ROLL YOUR OWN (THOUSAND KILOS)	N.A.	N.A.	N.A.	N.A.	94.2
	N.A.	N.A.	N.A.	N.A.	332.4
	N.A.	N.A.	N.A.	N.A.	15.870.1

# NAME OF MARKET: CHILE

			1978	1979	1980	1981	1982
	MANUFACTURI	e: (BILLIONS) orris Approximatel	9.4 Ly 1.0% Importe	9.7 d per year.	10.0	10.4	9.7
POPULATION TOTAL PER CAPITA CONSUM POPULATION OVER I	PTION	E (MILLIONS)	10.9 876 	11.1 962 ———	11 <b>.</b> 2 990 75%	11.3 900	11.5 855 ———
SMOKER INCIDENCE % OF TOTAL POPU % OF FEMALE POPUI % OF MALE POPUI	PULATION					59% 32% 27%	
COMPANY SHARES  1) PHILIP MORRIS  2) B.A.T. (C.C.T.  BRAND FAMILY SHAI	.)	.T.M.)	<b></b> 99%	<b></b> 98%	2.1% 97.9%	6.2% 93.8%	5.5% (to Aug.) 94.5 - 99%
BRAND NAME  1) MARLBORO  2) CHESTERFIELD  3) EVE  4) MARK TEN  5) MONTEREY  6) BOND  7) HILTON  8) KENT  9) DERBY	OWNERSHIP P.M. P.M. P.M. P.M. P.M. B.A.T. B.A.T.	MANUFACTURER TABINSA/I.T.M. TABINSA/I.T.M. TABINSA/I.T.M. TABINSA/I.T.M. TABINSA/I.T.M. C.C.T. C.C.T.		1.7% .5% .4% 2.0% 5.4% 12.0%	2.1% .4% .4% 3.2% 10.6% 5.9% 11.8%	2.3% .3% .4% 1.0% 1.7% 9.1% 5.0% 10.8%	.7%
10) VICEROY 11) BELMONT	B.A.T. B.A.T.	C.C.T.		10.0% 13.0%	15.4% 12.0%	16.5% 12.1%	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

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(CHILE)	1978	1979	1980	1981	1982
MARKET SEGMENTATION % FILTER (NON-MENTHOL) FILTER MENTHOL	91.4%	92.6%	94.0%	96.0% 1.0%	96.7% 1.3%
NON-FILITER	8.6%	7.7%	6.0%	3.0%	2.0%
PRICE SEGMENTATION % PREMIUM (IMPORTED CIGS.)				•	
HIGH	N.A.	\$.70- 2.1%	\$.80- 2.0%	\$.95- 1.3%	N.A.
MEDIUM	N.A.	\$.57-24.0%	•	\$.85-28.6%	N.A.
LOW	N.A.	\$.38-34.0%	•	•	N.A.
ECONOMY	N.A.	\$.25-40.0%	\$.40-42.0%	\$.55-39.7%	N.A.
TOBACCO TYPE SEGMENTATION %					
BLOND: VIRGINIA	****		98%	97%	
PACK TYPE SEGMENTATION %			•		
SOFT PACK		warmer direct section in contrast	97%	96.4%	
FLIP TOP BOX	<del></del>			3.6%	
CIGARETTE ADVERTISING MEDIA AVAILABILITY	•				
*NOTATIONS: 1) YES		•			
2) BANNED					
3) RESTRICTED			•		
A) TELEVISION	1	1	3	3	3
B) RADIO	1,	1	1	3	3
C) NEWSPAPERS	1	1	1	3	3 3
D) MAGAZINES	1 1	1 -	1	3	3
G) BILLBOARDS H) CINEMA	1 1	1	1	3 3	3 3
I) SAMPLING	1	1	1	3 3	3
	-		-	<b>J</b>	<i>J</i>

(CHILE)	1978	1979	1980	1981	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	N.A. N.A. N.A.	N.A. N.A. N.A.	N.A. N.A. N.A.	YES YES YES	YES YES YES
SPECIFIC TWN NUMBERS ON:			-		٠
A) PACKS	N.A.	N.A.	N.A.	NO	NO
B) CARTONS	N.A.	N.A.	N.A.	NO	NO
C) ADVERTISING	N.A.	N.A.	N.A.	NO	NO
TAR BANDS PRINTED ON:					
A) PACKS	N.A.	N.A.	N.A.	NO	NO
B) CARTONS	N.A.	N.A.	N.A.	NO	NO
C) ADVERTISING	N.A.	N.A.	N.A.	NO	NO

## NAME OF MARKET: COLOMBIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)		20,880	21,284	21,015	19,645
OF WHICH LOCAL MANUFACTURE:		19 <b>,</b> 440	19,380	19 <b>,</b> 785	18,495
IMPORTED FROM: 1) U.S.A.		1,440	1,884	1,076	856
2) ECUADOR		Corre counts below	20	154	294
POPULATION TOTAL (MILLIONS)		26.5	27.3	28.1	28.9
PER CAPITA CONSUMPTION		788	780	748	680
POPULATION OVER 15 YR OF AGE (MILLIONS)		13.3	14.2	15.2	16.3
PER CAPITA OVER 15 YRS		0.63	0.67	0.72	0.56
COMPANY SHARES					
1)CIA. COLOMBIANA DE TOBACO (COL)		77.1	72.5	72.4	69.0
2) PROTABACO S.A. (PRO)		10.9	14.4	18.0	21.6
3) LA NACIONAL DE CIGARRILLOS (NAL)		5.1	4.1	3.8	3.8
4) PHILIP MORRIS (PM)		0.7	5.0	4.4	4.0
5) OTHER IMPORTS		6.2	4.0	1.4	1.6

(COLOMBIA)			1978	1979	1980	1981	1982
BRAND SHARES %							
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) PIELROJA REG	COL	COL		42.1	40.0	38.1	31.7
2) IMPERIAL F	COL	COL		18.4	17.2	18.7	16.4
3) HIDALGOS F	COL	COL		8.1	5.6	6.0	4.3
4) KENT	B AND W	<b>B.A.T.</b>		3.4	2.4	0.9	0.9
5) NACIONAL F&NF	NAL	NAL	-	3.6	2.5	2.7	3.9
6) ROYAL	COL	COL		1.9	3.8	2.9	2.3
7)MARLBORO	PM	PM		0.7	4.5	3.6	2.7
8) MUSTANG F	PRO	PRO	, market 100	0.1	0.2	1.5	4.3
9) MONTECARLO F	PRO	PRO					0.4
10) COMMANDER F	PM	PM		10.0	12.0	0.7	1.5
11) PRESIDENT F	PRO	PRO		10.3	13.8	16.2	25.3
12) PIELROJA FIL	COL	COL		5.2	3.9	4.3	3.9
13) OTHER LOCAL				3.3	4.0	3.8	1.7
14) OTHER IMPORTS				2.9	2.1	0.6	07
MARKET SEGMENTATION	<b>≩</b>						
FILTER (NON-MENTH				55.9	59.1	60.4	61.7
FILTER MENTHOL					***		
NON-FILTER				44.1	40.9	39.6	38.3
PRICE SEGMENTATION							
PREMIUM (USO 0.76	לסדוז חואמ			6.9	8.9	5.1	4.3
HIGH (USO 0.53 TO			جسن وي شنق	1.9	3.9	4.2	4.2
MEDIUM (USO 0.39 1				18.5	17 <b>.</b> 5	20.4	22.6
LOW (USO 0.33 TO			صر نے ک	28.6	27.9	30.7	36.2
ECONOMY (USO 0.25				44.1	41.8	39.6	32.7
ECONOMI (CDC 0.23					12.0	55.0	
TAR & NICOTINE SEGM	<b>┎</b> ₯₦₯₯₼₼						
LOW (BELOW 15MG)	ETATUT TOMO			0.00	0.00	0.6	0.5
HIGH/FULL FLAVOR (A	ABOVE 15MC)	•		99.9	99.9	99.4	99.5
TILGIT PULL PIETVOIC (I	LIVINI)			22.0	2243		

(COLOMBIA)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION %					-
BLOND: (LOCAL)		20.6	21.4	23.8	21.1
IMPORTED		6.9	8.9	5.9	5.9
MIXED		11.5	15.9	17.7	32.1
BLACK		61.0	53.8	52.6	40.9
LENGTH SEGMENTATION %					
70 MM AND SHORTER		44.1	41.0	39.8	32.7
80 MM TO 85 MM		55.9	59.0	60.2	67.3
PACK COUNT SEGMENTATION %			ŧ		
UP TO 10 CIGIS/PACK	***	0.1	0.3	0.3	0.5
16 TO 19 CIGIS/PACK		44.1	40.9	39.6	38.3
20 CIGTS/PACK		55.8	55.8	60.1	61.2
PACK TYPE SEGMENTATION %					
SOFT PACK	940 000 000	91.5	90.3	91.7	91.8
FLIP TOP BOX		8.5	9.7	8.3	8.2

(COLOMBIA)		1978	1979	1980	1981	1982
CIGARETTE ADVE	RTISING MEDIA AVAILABILITY  1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SA G) BILLBOARDS H) CINEMA I) SAMPLING	I.E	3 1 1 1 1 1 3 1	3 1 1 1 1 1 3 1	3 1 1 1 1 1 3 1	3 1 1 1 1 1 3 1	3 1 1 1 1 3 1
HEALTH WARNING ANSWER EITHE	& T&N LISTINGS R: YES OR NO				•	
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING	YES NO NO	YES NO NO	YES NO NO	YES NO NO	YES NO NO
SPECIFIC T&N	NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	OM OM
TAR BAND PRINT	ED ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO	NO NO

## NAME OF MARKET: COSTA RICA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	2.4	2.4	2.4	2.1	2.2
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	2.1 1126 1.3 1794	2.2 1099 1.4 1767	2.2 1074 1.4 1699	2.9 918 1.5 1442	2.3 939 1.5 1469
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION		28.3 17.8 82.2	17.9 34.6 65.4	25.3 25.5 74.5	25.0 16.7 83.3
COMPANY SHARES 1) TABACALERA COSTARRICENSE, S.A. 2) REPUBLIC TOBACCO CO.	27.6 72.4	27.1 72.9	26.4 73.6	28.4 71.6	26.4 73.6

(COSTA RICA)			1978	1979	1980	1981	1982
BRAND FAMILY SHARES %							
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) DELTA		R.T. CO.	48.3	50.0	47.4	43.2	43.8
2)TICOS FILTRO		R.T. CO.			5.7	11.0	12.2
3) DERBY		R.T. CO.	9.1	10.4	9.3	11.0	12.0
4) CAPRI		R.T. CO.	9.8	9.4	8.7	7.0	5.8
5) REX		R.T. CO.	4.8	4.9	3.9	3.5	3.6
6) ROYAL		R.T. CO.		-	1.4	3.7	2.9
7) MONTEREY		R.T. CO.		1.8	4.0	3.3	2.6
8) TICOS		R.T. CO.	3.6	3.4	2.8	2.2	1.9
9) MARLBORO		T.C.S.A.	0.6	1.0	0.9	1.0	1.6
10) FORTUNA		T.C.S.A.	4.4	3.8	3.5	2.3	1.6
11) SAVOY		T.C.S.A.	4.2	<b>3.</b> 6	2.7	1.9	1.5
12) RECORD		R.T. CO.	3.4	3.0	2.7	1.9	1.5
13) BELMONT		R.T. CO.	0.3	0.2	0.5	1.2	1.4
14) WINDSOR		R.T. CO.	man terry design	مده	نندر سے ہیں		1.3
15) LEON		T.C.S.A.	3.4	2.6	2.2	1.7	1.2
OTHERS			8.1	5.9	4.3	5.1	5.1
MARKET SEGMENTATION%							
FILTER (NON-MENTHOL)			91.0	92.2	93.4	94.8	95.8
FILTER MENTHOL			1.4	1.3	1.2	1.1	1.0
NON-FILTER			7.6	6.5	5.4	4.1	3.2
PRICE SEGMENTATION %							
HIGH			9.3	9.4	7.7	7.1	7.7
MEDIUM			22.2	21.7	19.1	18.9	19.9
MIDDLE			61.0	62.5	68.0	69.9	69.2
LOW			7.5	6.4	5.2	4.1	-3.2

(COSTA RICA)	1070	1070	1000	1001	1000
TOBACCO TYPE SEGMENTATION %	1978	1979	1980	1981	1982
BLOND: AMERICAN					-
VIRGINIA	3.9	3.8	3.1	2.9	3.7
MIXED					
BLACK					
ORIENTAL					
OTHER (PLS SPECIFY)	96.1	96.2	96.9	97.1	96.3
LENGTH SEGMENTATION %					
70 MM AND SHORTER	7.6	6.5	5.4	4.1	3.2
71 MM TO 79 MM					
80 MM TO 85 MM	92.3	93.3	94.3	95.9	96.8
86 MM TO 94 MM				هم هم بين	
95 MM TO 99 MM					
100 MM	0.1	0.2	0.3		
OVER 100 MM		-			فاللت مشدر جدبته
PACK COUNT SEGMENTATION %					
20 CIGIS/PACK	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION %					
SOFT PACK	88.3	84.3	83.7	83.0	79.7
FLIP TOP BOX	11.7	15.7	16.3	17.0	20.3
CIGARETTE ADVERTISING MEDIA AVAILABILITY					
*NOTATIONS: 1) YES					
2) BANNED					
3) RESTRICTED					
A) TELEVISION			3	3	3 3 3
B) RADIO			3	3	3
C) NEWSPAPERS			3	3	3
D) MAGAZINES		منها وينت			
E) COUPONS F) POINT OF SALE					
G) BILLBOARDS					
H) CINEMA			3	3	
I) SAMPLING					
	•				

(COSTA RICA)	1978	1979	1980	1981	1981
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES
SPECIFIC T&N NUMBERS ON:					
A) PACKS	NO	NО	N/O	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	Ю	NO
TAR BAND PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	N/O	МO	NO
C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: DOMINICAN REPUBLIC

			1978	1979	1980	1981	1982
TOTAL CIGARETTE	CONSUMPTION	(MILLIONS)	3,217.7	3,261.3	3,388.0	3,431.5	3,463.7
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS		5.1 631 2.7 1,192	5.3 615 2.8 1,165	5.4 627 2.8 1,210	5.6 613 2.9 1,183	5.7 608 2.9 1,194	
SMOKER INCIDENCE  % OF TOTAL POPULATION  % OF FEMALE POPULATION  % OF MALE POPULATION		21.6 21.3 21.9	20.8 20.3 21.3	21.1 20.6 21.6	21.0 20.4 21.16	21.3 20.6 22.0	
COMPANY SHARES  1) COMPANIA ANONIMA TABACALERA  2) E. LEON JIMENES, C. POR A. (P.M.)		69.8 30.2	62.5 37.5	55.6 44.4	50.5 49.5	48.1 51.9	
BRAND FAMILY SHA	TRADEMARK						
BRAND NAME  1) MONTECARLO  2) MARLBORO  3) CREMAS  4) CASINO  5) NACIONAL	OWNERSHIP C.A.T. P.M. C.A.T. C.A.T. E.L.J.	MANUFACTURER C.A.T. E.L.J. C.A.T. C.A.T. E.L.J.	38.5 15.1 16.1 13.9 7.1	36.8 18.7 12.9 11.8 9.8	29.6 22.1 12.2 10.0 12.9	29.2 26.0 10.7 8.5 14.6	29.6 31.5 10.0 6.8 14.8

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(DOMINICAN REPUBLIC)		1978	1979	1980	1981	1982
MARKET SEGMENTATION FILTER (NON-MENTHOL) FILTER MENTHOL NON-FILTER		81.5 2.0 16.5	83.9 2.1 14.0	% 84.2 2.2 13.6	% 86.1 2.4 11.5	86.5 2.5 11.0
PRICE SEGMENTATION HIGH MEDIUM LOW	US\$0.90 12/82 0.70 12/82 0.40 12/82	55.0 8.5 36.5	57.4 11.1 31.5	54.8 15.5 29.7	56.8 17.8 25.4	62.7 14.8 22.5
TAR & NICOTINE SEGMENTATION LOW HIGH/FULL FLAVOR	-	100.0	100.0	100.0	0.5 99.5	2.5 97.5
TOBACCO TYPE SEGMENTATION BLOND (AMERICAN) BLACK		63.5 36.5	68.5 31.5	70.3 29.7	74.6 25.4	77.5 22.5
LENGTH SEGMENTATION 70 MM AND SHORTER 80 MM TO 85 MM		0.8 99.2	0.5 99.5	0.3 99.7	0.3 99.7	0.2 99.8
PACK COUNT SEGMENTATION UP TO 10 CIGTS/PACK 20 CIGTS/PACK		62.8 37.2	65.6 34.4	68.8 31.2	70.4 29.6	72.4 27.1
PACK TYPE SEGMENTATION SOFT PACK FLIP TOP BOX		93.0 7.0	92.0 8.0	91.3 8.7	89.2 10.8	88.5 11.5

(DOMINICAN REPUBLIC)	1978	1979	1980	1981	1982
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES . 2) BANNED 3) RESTRICTED					
A) TELEVISION	1	1	1	1	1
B) RADIO C) NEWSPAPERS	1	1 1	1	1 1	1 1
D) MAGAZINES	1	1 .	1	1	1
E) COUPONS	2	2	2	2	2
F) POINT OF SALE	1	1	1	1	. 1
G) BILLBOARDS	1	1	1	1	1
H) CINEMA I) SAMPLING	1	1 1	1 1	1	1 1
I) Oran miles	<b>.</b>	1	1	π.	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	ИO	NO	NO
SPECIFIC T&N NUMBERS ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	ИO	NO	NO
TAR BANDS PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARIONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: ECUADOR

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE:	3889.3	4017.1	3739.6	4032.2	4599.5
	100%	100%	100%	100%	100%
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	7.81	8.08	8.35	8.64	8,90
	498	497	447	466	517
	4.24	4.39	4.54	4.69	4.83
	917	915	824	860	952
SMOKER INCIDENCE  % OF TOTAL POPULATION  % OF FEMALE POPULATION  % OF MALE POPULATION			31.6 21.9 48.6		
COMPANY SHARES  1) PROESA (M)  2) EL PROGRESO (CT)2	74.6%	76.4	77.1	78.5	77.6
	25.4%	23.6	22.9	21.5	22.4

<sup>\*</sup>DATA: CENTRAL BANK

<sup>\*\*</sup>MARKET PROFILE RESEARCH - PRONOS: Oct. 1980

						•	
(ECUADOR)			1978	1979	1980	1981	1982
BRAND FAMILY SHA	RES %						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) LARK	FTR	TANASA	45.8	52.6	54.0	55.8	52.9
2) MARLBORO	PM	TANASA	23.0	19.8	16.5	15.6	18.2
3) FULL SPEED	EL PROG.	EL PROGRESO	12.8	11.0	13.1	12.7	12.2
4) KING	EL PROG.	EL PROGRESO	5.2	3.8	4.0	4.5	3.4
5) DORAL	EL PROG.	EL PROGRESO	5.2	3.0	4.0	4.5	3.3
•			1 /	1.4	1.7	2.2	2.6
6) BARONET	TAN	TANASA	1.4				2.0
7) SALEM	RJR	EL PROGRESO	4.5	3.1	2.3	2.4	
8) CHESTERFIELD		TANASA	2.6	2.6	2.2	2.0	1.8
9) MONTEREY	TAN	TABEA	2 6	0.6	1.8	1.8	1.2
10) FORTUNA	TAN	TANASA	0.6	0.9	0.9	1.0	0.8
11) CAMEL	RJR	EL PROGRESO	1.6	1.1	1.0	0.9	0.6
12) WINSTON	RJR	EL PROGRESO	1.3	1.2	1.1	0.3	0.5
						٠	
MARKET SEGMENTAT		-					
FILTER (NON-ME	•	GULAR	28.7	25.7	25.4	23.2	25.1
FILTER MENTHOL			6.1	4.9	3.6	3.6	2.9
NON-FILTER		•	18.3	16.9	17.8	16.9	15.6
FILTER CHARCOA	L		46.9	52.5	53.2	56.3	56.4
PRICE SEGMENTATI	ON %OFFICIAL	L RATE FREE RATE					
PREMIUM	0.7		79.1	79.9	77 <b>.</b> 5 .	77.6	76.2
HIGH	0.6		1.0	1.8	2.9	3.0	5.6
MEDIUM	0.4		3.9	3.9	3.9	4.5	4.4
LOW	0.4		3.1	2.6	2.4	2.2	1.6
ECONOMY	0.2		12.9	11.8	13.3	12.7	12.2
TCOLIOI II	0.2	, 0,15	12.5	11.0	13.3	10.7	12.0
OFFICIAL RATE	33 30						
FREE RATE	70,00						
FREE MIE	70,00			4			
MAD C MICOMITME C	₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽	· o.			-		
TAR & NICOTINE S	EGAEMIATION	8					6.0
PHELICIT			100.0	100 0	100.0	100 0	6.2
HIGH/FULL FLAV	OR "		100.0	100.0	100.0	100.0	93.8
						•	
TOBACCO TYPE SEC				<b>.</b>		- · ·	
BLOND: AMERIC	AN		87.1	88.2	86.7	87.3	87.8
BLACK			12.9	11.8	13.3	12.7	12.2

(ECUADOR)	1978	1979	1980	1981	1982
LENGTH SECMENTATION % 70 MM AND SHORTER 80 MM to 85 MM	18.3	16.9	17.8	16.9	15.6
	81.7	83.1	82.2	83.1	84.4
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	22.1	20.9	21.9	21.5	20.0
	77.9	79.1	78.1	78.5	80.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED  A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	3	3	3	3	3
	1	1	1	1	1
	1	1	1	1	1
	1	1	1	1	1
	1	1	1	1	1
	1	1	1	1	1
	1	3	1	1	1
	3	1	3	3	3
HEALIH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES	YES	YES	YES	YES
	YES	YES	YES	YES	YES
	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARIONS C) ADVERTISING	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO
	YES	YES	YES	YES	YES

## NAME OF MARKET: EL SALVADOR

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	2509.3	2569.2	2468.2	2320.0	2271.8
OF WHICH LOCAL MANUFACTURE: IMPORTED FROM: 1) TACASA	455 <b>.</b> 1	417.1	352.3	333.9	356.2
POPULATION TOTAL (MILLIONS)	4.6	4.7	4.8	4.9	5.0
PER CAPITA CONSUMPTION	545	547	514	473	454
POPULATION OVER 15 YR OF AGE (MILLIONS)	2.3	2.4	2.4	2.5	2.5
PER CAPITA OVER 15 YRS SMOKER INCIDENCE	1091	1070	1028	929	908
% OF TOTAL POPULATION					
% OF FEMALE POPULATION		18	18	17	25
% OF MALE POPULATION	· ===	82	82	83	75
COMPANY SHARES	`				
1) TABACALERA DE EL SALVADOR, S.A. DE C.V.	18.1	16.3	14.3	14.4	15.7
2) CIGARRERIA MORAZAN, S.A. DE C.V.	81.9	83.7	85.7	85.6	84.3

(EL SALVADOR)			1978	1979	1980	1981	1982
BRAND FAMILY SHARES	各						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) DELTA	B.A.T	MORAZAN	46.3	50.4	59.9	62.3	57.8
2)CASINO	B.A.T.	MORAZAN	13.3	14.1	9.8	7.0	13.3
3) DIPLOMAT 100'S	P.M.I.	TASASA	0.9	1.7	2.9	5.0	5.2
4) BARONET	P.M.I.	TASASA	6.0	5.3	3.2	2.6	4.1
5)WINDSOR	B.A.T.	MORAZAN	2.1	2.4	3.3.	3.7	3.5
6) REX	B.A.T.	MORAZAN	3.7	4.2	3.8	3.5	3.3
7) CARIBE	P.M.I.	TASASA	9.2	7.8	5.7	4.2	2.8
8) MARLBORO	P.M.I.	TASASA	0.5	0.9	1.3	2.0	2.2
9) FIESTA	B.A.T.	MORAZAN	11.3	8.5	5.6	2.9	1.6
10)BILTMOR 100'S	B.A.T.	MORAZAN	0.2	0.2	0.5	2.1	1.4
11) DORADOS	B.A.T.	MORAZAN				0.7	1.4
12) L&M	P.M.I.	TASASA					1.1
13) POLAR	B.A.T	MORAZAN	0.5	0.4	0.4	0.7	0.9
14) VICEROY	B.A.T.	MORAZAN	0.4	0.6	0.6	0.7	0.8
15) EMBAJADORES	B.A.T.	MORAZAN	0.4	0.4	0.4	0.3	0.2
OTHERS			5.2	3.1	2.6	2.3	0.4
MARKET SEGMENTATION	<b>%</b>						
FILTER (NON-MENTH			97.2	97.8	98.1	98.2	98.3
FILTER MENTHOL	·,		2.4	1.8	1.6	1.5	1.5
NON-FILTER			0.4	0.4	0.3	0.3	0.2
man e attenditatii etiesse	ENTITATITE CATO						
TAR & NICOTINE SEGM HIGH/FULL FLAVOR	EINTALTONE		100	100	100	100	100
MODACIO ENTINE CERCATA	TIATITONI O						
TOBACCO TYPE SEGMENT BLOND: AMERICAN	TATTON &		100	100	100	100	- 100

(EL SALVADOR)	1978	1979	1980	1981	1982
LENGTH SECMENTATION % 70 MM AND SHORTER 71 MM TO 79 MM	24	18	12	7	5
80 MM TO 85 MM 86 MM TO 94 MM	75 <del></del>	80 <del></del>	84 ——	86 	88
95 MM TO 99 MM 100 MM OVER 100 MM	1	2	4	7	7 
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100	100	100	100	100
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	95.5 0.5	97.5 2.5	98.4 1.6	98.4 1.6	98.3 1.7
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1

(EL SALVADOR)		1978	1979	1980	1981	1982
HEALIH WARNING ANSWER EITHE						
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING	NO NO	NO NO	NO NO NO	NO NO	NO NO NO
SPECIFIC T&N	N NUMBERS ON: A) PACKS	NO	NO	NO	NO	NO
	B) CARTONS C) ADVERTISING	NO NO	NO NO	NO NO	NO NO	NO NO
TAR BAND PRINI						
	A) PACKS	NO	NO	NO	NO	NO
	B) CARTONS	NO	МО	МО	<i>N</i> O	NO
	C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: GUATEMALA

			. 1978	1979	1980	1981	1982
TOTAL CIGARETTE	CONSUMPTION	(MILLIONS)	2.6	2.5	2.6	2.3	2.2
POPULATION TOTAL (MILLIONS) POPULATION OVER 15 YR OF AGE (MILLIONS)			6.4 1.2	6.6 1.2	6.8 1.3	7.0 1.3	7.2 1.3
FOLUTATION OATH	. IJ IK OF AC	ar (hithitono)	1.2	1.2	1.0	T • O	1.0
COMPANY SHARES							
1) TACASA (PMI)			47.8	46.1	44.4	44.2	43.7
2) TNSA (BAT)			52.2	53.9	55.6	55.8	56.3
DDAND BANKTA CH	ADTIC O.						•
BRAND FAMILY SH	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) RUBIOS	PMI	TACASA	38.6	38.6	38.9	37.7	37.6
2) CASINO	BAT	TNSA	18.9	19.3	19.5	18.7	18.6
3) BELMONT	BAT	TNSA	14.2	15.0	16.1	17.6	15.9
4) RECORD	BAT	TNSA	4.3	4.9	6.1	7.4	7.0
5) PLAZA	BAT	TNSA	7.4	7.1	6.7	5.5	3.8
6) VICTOR	•				41 1174		4.8
<ol><li>MARLBORO</li></ol>	PMI	TACASA	0.8	1.2	1.2	1.7	2.1
7) ALAS	BAT	TNSA	3.0	2.8	2.3	1.7	1.4
8) VICEROY	BAT	TNSA	1.4	1.5	1.3	1.2	1.1
9) CARIBE	PMI	TACASA	2.3	1.8	. 1.4	1.1	0.8
10) OTHERS	•		9.1	7.8	6.5	7.4	6.9
MARKET SEGMENTA	TION %						
FILTER (NON-M		•	94.7	94.7	94.5	94.4	94.0
FILTER MENTHO	•		2.9	2.6	2.5	2.7	3.1
NON-FILTER			2.4	2.7	3.0	2.9	2.9

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(GUATEMALA)	1978	1979	1980	1981	1982
PRICE SEGMENTATION % PREMIUM (PRICE PER 20'S PACK MEDIUM IN U.S. DOLLARS) LOW ECONOMY	0.60 0.40 0.30 0.25	0.65 0.45 0.35 0.30	0.65 0.45 0.35 0.30	0.70 0.50 0.40 0.35	0.75 0.55 0.45 0.40
TAR & NICOTINE SEGMENTATION % LOW HIGH/FULL FLAVOR	0.6 99.4	1.4 98.6	1.7 98.3	2.9 97.1	2.5 97.5
TOBACCO TYPE SEGMENTATION % BLACK	2.2	2.6	2.8	2.8	2.8
LENGTH SEGMENTATION % 70 MM AND SHORTER 80 mm to 85 MM 95 MM TO 99 MM OVER 100 MM	37.7 1.2 60.8 0.3	38.5 1.9 59.3 0.3	39.2 2.4 58.2 0.2	33.1 2.4 64.2 0.3	30.2 2.3 66.7 0.8
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100%	100%	100%	100%	100%
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	98.7 1.3	98.0 2.0	97.5 2.5	97.6 2.4	97 <b>.</b> 7 2 <b>.</b> 3
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1 1

(GUATEMALA)			1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHE		T&N LISTINGS YES OR NO					
WARNING ON:	•	PACKS CARTONS ADVERTISING	YES NO NO	YES NO NO	YES NO NO	YES NO NO	YES NO NO
SPECIFIC T&N	NU	MBERS ON:					
	A)	PACKS	NO	MО	NO	NO	NO
	B)	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING	NO	NO	NO	NO	NO
TAR BANDS PR	INT:	ED ON:					
A	) P	ACKS	NO	MО	NO	NO	NO
В	) C	ARTONS	NO	NO	NO	NO	NO
C	) A	DVERTISING	NO	NO	NO	МО	NO

NAME OF MARKET: MEXICO

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE:	48.4 100.0	51.1 100.0	52.7 100.0	52.5 100.0	52.5 100.0
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS		100 100 100 100 100 100 100 100 100 100	200 AND	71.2 739.3 40.7 1290	73.0 719.2 40.9 1284
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION				30 9 21	30 9 21
COMPANY SHARES  1) MODERNA GAT  2) CIGATAM PM	70.5 29.5	71.5 28.5	72.0 28.0	71.9 28.1	70.6 29.4

(MEXICO)			1978	1979	1980	1981	1982
BRAND FAMILY SHA							
DOZNIO NAME	TRADEMARK	MANUTTACOTTO					
BRAND NAME  1) RALEIGH	OWNERSHIP B.A.T.	MANUFACTURER MODERNA	22.2	24.4	24.8	26.8	27.9
2) FIESTA	B.A.T.	MODERNA	22.5	24.9	26.2	25.8	24.8
3) MARLBORO	PM	CIGATAM	2.7	4.0	5.1	7.5	9.2
4) BARONET	CIGATAM	CIGATAM	9.9	9.2	8.3	8.3	7.7
5) DELICADOS	CIGATAM	CIGATAM	7.3	6.5	5.8	6.2	6.3
6) DEL PRADO	B.A.T.	MODERNA	6.7	5.9	5.4	4.7	4.2
7) ALAS AZUL	MODERNA	MODERNA	8.3	7.1	4.7	4.3	4.1
8) VICEROY	B.A.T.	MODERNA	1.7	2.1	2.4	3.8	3.5
9) FAROS	CIGATAM	CIGATAM	4.2	3.7	3.2	3.0	3.1
10) ALAS EXTRA	MODERNA	MODERNA			1.7	1.6	1.5
11) ARGENTINOS	MODERNA	MODERNA	2.3	1.9	1.6	1.4	1.2
12) KENT	B.A.T.	MODERNA	0.8	0.9	1.0	1.0	1.0
13) SPORT SUAVES		MODERNA	1.4	1.2	1.2	1.0	0.9
14) COMMANDER	PM	CIGATAM	1.1	1.0	1.0	0.9	0.9
15) WINSTON	R.J.R.	CIGATAM	1.0	1.0	0.7	0.6	0.6
16) OTHERS			7.9	6.2	6.9	3.1	3.1
MARKET SEGMENTAT	TON %						
FILTER (NON-ME			74.0	77.3	79.7	81.3	81.9
FILTER MENTHOL	•		2.6	2.4	2.2	2.0	1.9
NON-FILTER			23.4	20.3	18.1	16.7	16.2
PRICE SEGMENTATI	·ONT						
HIGH	.O.N	0.20¢ a 0.37¢	31.8	35.4	48.5	42.0	44.8
MEDIUM		0.13¢ a 0.16¢	45.0	44.5	43.6	41.5	39.0
LOW		0.05¢ a 0.07¢	23.2	20.1	17.9	16.5	16.2
		1982 PRICE					•
		1702 TRICE					
HIGH		0.20¢ a 0.37¢					
MEDIUM		0.13¢ a 0.16¢					
TOM		0.05¢ a 0.07¢					

				•	
(MEXICO)	1978	1979	1980	1981	1982
TAR & NICOTINE SEGMENTATION %					
LOW (9.0 - 12mg. tar)	1.7	2.2	3.2	4.1	3.6
MEDIUM (13.0 - 15mg. tar)	67.8	71.3	73.2	74.4	75 <b>.</b> 9
HIGH/FULL FLAVOR (15.0 - 20mg. tar)	30.5	26.5	23.6	21.5	20.5
HIGH/FULL FLAVOR (15.0 - 20mg, car)	30.5	20.5	23.0	21.5	20.5
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN	29.7	33.7	37.0	40.7	43.6
MIXED	40.3	40.2	39.7	38.1	36.0
BLACK	30.0	26.1	23.3	21.2	20.4
LENGTH SEGMENTATION %					
70 MM AND SHORTER	33.8	33.2	33.1	34.1	34.6
71 MM TO 79 MM	13.6	12.0	10.7	10.1	10.2
80 MM to 85 MM	52.2	54.4	55.8	55.5	54.7
100MM	0.4	0.4	0.4	0.3	0.5
TOOLET	0.4	0.4	0.4	0.5	0.5
PACK COUNT SEGMENTATION %					
11 TO 15 CIGIS/PACK	4.2	3.7	3.2	3.0	3.1
16 TO 19 CIGTS/PACK	9.4	8.4	7.5	7.1	7.1
20 CIGTS/PACK	86.4	87.9	89.3	89.9	89.8
PACK TYPE SEGMENTATION %				•	
SOFT PACK	4.7	5.6	6.4	7.7	9.5
FLIP TOP BOX	95 <b>.</b> 3	94.4	93.6	92.3	
FLIP TOP BOX	95.3	94.4	93.6	92.3	90.5
CIGARETTE ADVERTISING MEDIA AVAILABILITY					
*NOTATIONS: 1) YES					
2) BANNED					
3) RESTRICTED					
A) TELEVISION	3	3	3	3	3
B) RADIO	1	1	1	1	1
C) NEWSPAPERS	1	ī	$\overline{1}$	1	1
D) MAGAZINES	_ 1	1	ī	ī	1
E) COUPONS	2	2	2	$\hat{\overline{2}}$	2
F) POINT OF SALE	1	1	ī	1	1
G) BILLBOARDS	î	ī	1	1.	i
H) CINEMA	1	1	1.	1	1
I) SAMPLING	1	1	1	1.	1
T) MATE TITIAG	т	Т	т.	T	7

(MEXICO)		1978	1979	1980	1981	1982
HEALIH WARNING ANSWER EITHER						
	A) PACKS B) CARTONS C) ADVERTISING	YES NO NO	YES NO NO	YES NO NO	YES NO NO	YES NO NO
	NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO	NO NO NO	NO NO NO
	ED ON: A) PACKS B) CARTONS	NO NO	NO NO	NO NO	NO NO	NO NO

NAME OF MARKET: PANAMA

			1978	1979	1980	1981	1982
TOTAL CIGARETTE	CONSUMPTION	(MILLIONS)	1,053.5	1,049.1	1,070.8	1,038.6	992.8
POPULATION TOTAL PER CAPITA CONSU POPULATION OVER PER CAPITA OVER	MPTION 15 YR OF AGE	E (MILLIONS)	1,823.0 578 979.0 1,076	1,879.0 558 1,009.0 1,040	1,830.0 585 1,036.0 1,034	1,876.0 554 1,060.0 980	1,923.0 516 N.A. N.A.
SMOKER INCIDENCE % OF TOTAL POP % OF FEMALE PO % OF MALE POPU	ULATION PULATION			22.7 7.6 37.5		24.9 9.1 39.0	
COMPANY SHARES 1) TABACAL (P.M. 2) TISA (B.A.	•		47.0 53.0	44.7 55.3	41.8 58.2	39.1 60.9	37.8 62.2
BRAND FAMILY SHA	RES % TRADEMARK OWNERSHIP	MANUFACTURER					
1) VICEROY 2) MARLBORO 3) KOOL	(BAT) (PMI) (BAT)	(TISA) (TABACAL) (TISA)	25.5 17.8 3.2	26.4 16.8 5.8	26.5 17.5 9.0	28.8 17.8 12.1	30.8 18.4 13.5
4) MENTOLADOS 5) BELMONT 6) IMPERIAL	(TABACAL) (BAT) (BAT)	(TABACAL) (TISA) (TISA)	22.2 15.2 5.9	20.7 13.7 6.1	15.9 11.3 6.6	11.8 9.6 6.0	10.6 8.4 5.2
7) RECORD 8) MONTEREY 9) NACIONAL	(BAT) (TABACAL) (TABACAL)	(TISA) (TABACAL) (TABACAL)	2.6 4.4	2.4 4.5	3.3 3.4	3.9 3.3 2.6	4.1 3.8 2.1
10) PARLIAMENT 11) MERIT 12) OTHERS	(PMI) (PMI)	(TABACAL) (TABACAL)	1.8 0.5 0.9	1.7 0.5 1.4	1.5 0.6 4.4	1.4 0.8 1.9	1.2 1.0 0.9

(PANAMA)	1978	1979	1980	1981	1982
MARKET SEGMENTATION % FILTER (NON-MENTHOL) FILTER MENTHOL	68.4	66.6	68.2	68.4	69.6
	31.6	33.4	31.8	31.6	30.4
PRICE SEGMENTATION % PREMIUM (Price per 20's Pack in US\$) HIGH MEDIUM LOW	0.3	0.3	0.3	0.3	0.3
	49.1	51.4	55.7	61.3	65.3
	42.2	39.7	34.2	25.3	21.4
	8.4	8.6	9.8	13.1	13.0
TAR & NICOTINE SEGMENTATION %  LOW (8.0-11.5)  HIGH/FULL FLAVOR (15.0-17.0)	0.8	1.1	0.9	1.1	1.6
	99.2	98.9	99.1	98.9	98.4
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN	100.0	100.0	100.0	100.0	100.0
LENGTH SECMENTATION % 80 mm to 85 MM 100 MM	99.7	99.7	99.7	99.6	99.6
	0.3	0.3	0.3	0.4	0.4
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK 20 CIGTS/PACK	12.5	30.9	36.6	40.2	43.6
	87.5	69.1	63.4	59.8	56.4
PACK TYPE SEGMENTATION SOFT PACK FLIP TOP BOX	83.9	84.4	84.0	85.0	86.1
	16.1	15.6	16.0	15.0	13.9

(PANAMA) CIGAREITE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO	1 1	1 1	1 1	1 1	. 1 . 1
C) NEWSPAPERS	1	$\overline{1}$	1	1	1
D) MAGAZINES	1	1	1	-1	1
E) COUPONS	1	1	1	1	1
F) POINT OF SALE	1	1	1	1	1
G) BILLBOARDS H) CINEMA	1 1	1	1 1	1 1	1
H) CINEMA I) SAMPLING	<u>.</u> 1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	МО
C) ADVERTISING	NO	NO	NO	NO	МО
SPECIFIC T&N NUMBERS ON:			•		
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	МО	NO
C) ADVERTISING	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: PUERTO RICO

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIO	ONS) 3,300.0	3,200.0	3,050.0	2,900.0	2,800.0
LOCAL MANUFACTURE	2,622.3	2,529.0	2,429.0	2,300.0	2,220.0
IMPORTED FROM USA	677.7	671.0	621.0	600.0	530.0
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLI PER CAPITA OVER 15 YRS	3.2	3.2	3.2	3.2	3.2
	1031	1000	953	906	875
	2.2	2.2	2.2	2.2	2.2
	1500	1454	1386	1318	1272
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	22.1%	22.1%	22.1%	22.1%	22.1%
	12.0%	12.0%	12.0%	12.0%	12.0%
	31.0%	31.0%	31.0%	31.0%	31.0%
COMPANY SHARES 1) RJR 2) P.M. 3) AMERICAN TOBACCO 4) BROWN & WILLIAMSON 5) P. LORILLARD	79.4	79.0	79.6	79.3	79.2
	11.4	12.1	13.7	14.6	15.1
	4.6	4.5	3.4	3.1	2.9
	2.3	2.2	1.7	1.5	1.4
	2.3	2.2	1.6	1.5	1.4
* 1) WINSTON RJR * 2) SALEM RJR 3) MARLBORO P.M.	ACTURER RJR 65.5% RJR 12.5% P.M. 6.3% P.M. 2.2%	65.3% 12.5% 5.4% 3.7%	65.0% 12.5% 5.4% 5.2%	64.7% 12.5% 5.9% 6.0%	64.5% 12.5% 6.2% 6.3%

(\*) Estimated

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(PUERIO RICO)	1978	1979	1980	1981	1982
MARKET SEGMENTATION % FILTER (NON-MENTHOL) FILTER MENTHOL NON-FILTER	83% 14% 3%	83% 14% 3%	84% 14% 2%	84% 14% 2%	84% 14% 2%
PRICE SEGMENTATION % OVER THE COUNTER \$1.25 VENDING MACHINES \$1.50				· 	85% 15%
TAR & NICOTINE SEGMENTATION % LOW FULL FLAVOR	48 968	6% 94%	8% 92%	10% 90%	10% 90%
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN	100%	100%	100%	100%	100%
LENGTH SEGMENTATION % 70 MM AND SHORTER 80 mm to 85 MM 100 MM	3% 95% 2%	3% 95% 2%	2% 96% 2%	2% 96% 2%	28 968 · 28
PACK COUNT SECMENTATION % UP TO 10 CIGIS/PACK 20 CIGIS/PACK	15% 85%	15 <b></b>	15% 85%	15% 85%	15% 85%
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	23% 77%	23% 77%	23% 77%	23% 77%	23% 77%

(PUERIO RICO)	1978	1979	1980	1981	1982
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED  A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2 2 1 1 1 3 1	2 2 1 1 1 1 3 1	2 2 1 1 1 3 1	2 2 1 1 1 1 3 1	2 2 1 1 1 1 3 1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES YES YES	YES YES YES	YES YES YES	YES YES YES	YES YES YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO YES	NÖ NO YES	NO NO YES	NO NO YES	NO NO YES
TAR BANDS PRINTED ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO	NO NO	NO NO	NO NO

NAME OF MARKET: URUGUAY

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE:	3 <b>.</b> 5	3.8	3.9	4.0	3.9
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	2.9 1217 2.1 1656	2.9 1319 2.1 1795	2.9 1331 2.2 1811	2.9 1375 2.9 1870	2.9 1322 2.2 1798
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION			 	50.0% 42.0% 58.0%	43.0% 41.0% 59.0%
COMPANY SHARES  1) A.H.S.A PM  2) MAILHOS GROUP	9.4 90.6	7.8 92.2	6.7 93.3	7.8 92.2	11.8 88.2

(URUGUAY)		1978	1979	1980	1981	1982
BRAND SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER	•				
1) NEVADA 80	MAILHOS GROUP	27.6	32.1	34.7	37.3	37.4
2) CORONADO 80	MAILHOS GROUP	23.9	26.9	28.0	27.7	24.9
3) LA PAZ E.	MAILHOS GROUP	10.1	8.6	7.0	5.5	5.3
4) GALAXY 80	A.H.S.A.					3.7
5) RICHMOND L. 80	MAILHOS GROUP			2.1	3.3	3.5
6) RICHMOND F. 80	MAILHOS GROUP	5.5	5.0	4.4	4.0	3.4
7) FIESTA L. 80	A.H.S.A.				1.9	2.5
8) RICHMOND L. 100	MAILHOS GROUP			1.8	2.5	2.3
9) LA PAZ F.	MAILHOS GROUP	2.4	2.2	2.0	1.6	1.8
10) REPUBLICANA F.	MAILHOS GROUP	4.4	<b>3.</b> 5	2.5	1.9	1.7
11) MASTER ROJO	A.H.S.A.	4.2	3 <b>.</b> 5	2.5	1.8	1.5
12) RICHMOND	MAILHOS GROUP	3.5	2.9	2.3	1.6	1.3
13) MARLBORO 80	A.H.S.A.				0.4	1.1
14) GALAXY 100	A.H.S.A.			-		0.7
15) CORONADA U.L. 80	MAILHOS GROUP					0.7
16) OTHERS		18.4	15.3	12.7	10.5	8.2
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)		78.6	84.8	86.1	89.8	90.0
FILTER MENTHOL		0.1	0.1	0.1	0.1	0.1
NON-FILTER		21.3	15.1	13.8	10.1	9.9
PRICE SEGMENTATION						
PREMIUM (PRICE PER 20'S 1						
HIGH (FROM US \$0.87 - 2		2.3	2.0	4.3	6.1	6.3
MEDIUM (FROM US \$0.84 TO		65.0	71.2	74.3	77.7	78.6
LOW (FROM US \$0.00 TO	US \$0.83)	32.7	26.8	21.4	16.2	15.1
TAR & NICOTINE SEGMENTATIO						
ULTRA LOW	FROM 0 TO 6		GT-1 (ma) (ma)		ACCUS 1244 (CCC)	0.9
LOW	FROM 6 TO 9					4.5
MEDIUM	FROM 10 TO 15	100.0	400.0	2.4	5.8	7.0
HIGH/FULL FLAVOR	15 - ABOVE	100.0	100.0	97.6	94.2	87.5

(URUGUAY)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN BLACK	74.1 25.9	78.4 21.6	83.0 17.0	87.0 13.0	87.2 12.8
LENGIH SEGMENTATION % 70 MM AND SHORTER 80 MM to 85 MM 100MM	22.8 75.0 2.2	18.9 79.1 2.0	13.8 82.1 4.1	9.6 85.8 4.6	7.0 87.9 5.1
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK 16 TO 19 CIGTS/PACK 20 CIGTS/PACK 21 TO 24 CIGTS/PACK	14.0 85.3	11.5 87.9	10.2 89.3	0.2 7.9 91.6	0.9 7.7 91.1
25 CIGIS/PACK	0.7	0.6	0.5	0.3	0.3
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	100.0	100.0	100.0	95.9 4.1	96.4 3.6
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1

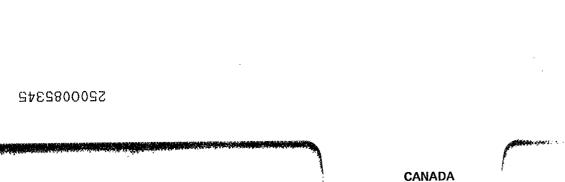
(URUGUAY)			. 1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHE		T&N LISTINGS YES OR NO					
WARNING ON:	-	PACKS CARTONS ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO
SPECIFIC T&N	NU	MBERS ON:					
	A)	PACKS	NO	NO	NO	NO	NO
	B)	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING	NO	МО	NO	NO	NO
TAR BAND PRINT	ED (	ON:					
	A)	PACKS	NO	NO	NO	NO	NO
	B)	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING	NO	NO	NO	NO	NO
CONSUMPTION OF	OT	HER TOBACCO PRODUCTS	-				
ROLL YOUR OW	N (	THOUSAND KILOS)	1,056.1	965.9	795.5	682.5	674.9

NAME OF MARKET: <u>VENEZUELA</u>	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE	21,640	21,109	21,349	20,640	20,101
	21,640	21,109	21,349	20,640	20,101
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	15.1	15.6	16.0	16.5	17.0
	1,409	1,416	1,308	1,247	1,186
	8.6	8.9	9.2	9.6	10.2
	2,475	2,471	2,270	2,153	1,971
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	21.6	20.6	19.6	21.4	22.1
	44.7	44.4	44.0	42.3	41.4
	55.3	55.6	56.0	57.3	58.6
COMPANY SHARES 1) CATANA (PHILIP MORRIS) 2) BIGOTT (B.A.T.)	66.1	58.4	50.0	42.6	36.1
	33.9	41.6	50.0	57.4	63.9

(VENEZUELA)			1978	1979	1980	1981	1982
BRAND FAMILY SHA	ARES % TRADEMARK						
BRAND NAME 1) ASTOR 2) BELMONT 3) MARLBORO 4) VICEROY	OWNERSHIP CATANA BIGOTT P.MORRIS B.A.T.	MANUFACTURER CATANA BIGOTT CATANA BIGOTT	62.2 31.6 .9 1.9	55.1 40.2 .8 1.3	46.3 48.7 .7	39.8 56.3 .7	32.6 62.4 .6
MARKET SEGMENTA FILTER (NON-M FILTER MENTHO NON-FILTER	ENTHOL)		99.6 .1 .3	99.8 .1 .1	99.8 •1 •1	99.9	99.9 .1 ——
PRICE SEGMENTAT: PREMIUM HIGH MEDIUM LOW ECONOMY	ION %		US\$ PRICE SHR .49 .4 .47 2.2 .35 3.4 .29 60.0	US\$ PRICE SHR .87 .3 .81 1.9 .70 62.2	US\$ PRICE SHR .93 .3 .87 1.4 .76 .5 .70 47.8	US\$ PRICE SHR 1.10 .3 1.00 1.2 .93 .3 .87 40.8	US\$ PRICE SHR 1.28 .3 1.22 1.3 1.10 .5 1.00 31.8 .70 2.2
MEDIUM (Under	SPECIFY RANG Omg/cig;Nicot 10.Omg/cig;Ni	E) :ine:under .70mg/cig .cotine:under .70mg/o mg/cig;Nicotine:ove	cig)	1.8  98.2	1.0  99.0	.5  99.5	<u>.4</u> 99.6

(VENEZUELA)	1978	1979	1980	1981	1982
LENGTH SEGMENTATION % 70 MM AND SHORTER	97.0	98.7	97.9	97.7	98.6
71 MM TO 79 MM 80 MM to 85 MM	2.9	1.2	2.0	2.3	1.3
86 MM TO 94 MM 95 MM TO 99 MM					
100MM	.1	.1	.1		.1
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100%	100%	100%	100%	100%
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX SHOULDER PACK SLIDE AND SHELL PRINCESS PACK	96.6 3.4 	99.7 .3 	99.3	99.5 .5 	99.6 .4 
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED			·		
A) TELEVISION B) RADIO	3 1	3 1	3 1	2 2	2 2
C) NEWSPAPERS D) MAGAZINES	1	1 1	1 1	1 1	1 1
E) COUPONS	1	1	1	1	1
F) POINT OF SALE G) BILLBOARDS	1	1 1	1 1	1 1	1 1
H) CINÉMA	1	1	1	1	1
I) SAMPLING	1 1	1 1	1 1	1 1	1 1

(VENEZUELA)	1978	1979	1980	1981	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARIONS C) ADVERTISING	YES YES YES	YES YES YES	YES YES YES	YES YES YES	YES YES YES
SPECIFIC T&N NUMBERS ON:					
A) PACKS	NO	МО	NO	NO	NO
B) CARTONS	MО	MО	NО	NO	NO
C) ADVERTISING	ЮИ	МО	NO	МО	NO
TAR BAND PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	МО	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO



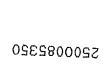
NAME OF MARKET: CANADA

`	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) US 2) OTHER	61,570	63,873	64,503	66,519	66,258
	99.45%	99.47%	99.51%	99.52%	99.53%
	.45	.43	.39	.38	.37
	.10	.10	.10	.10	.10
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	23.6	23.7	23.9	24.3	24.6
	2608	2695	2698	2737	2693
	17.7	18.0	18.4	18.9	19.1
	3480	3548	3505	3507	3466
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	39.0%	38.6%	39.2%	37.8%	37.0%
	36.2	36.0	36.2	35.4	35.6
	41.9	41.2	42.3	40.3	38.6
COMPANY SHARES  1) BENSON & HEDGES  2) MACDONALD  3) ROTHMANS  4) IMPERIAL  5) BASTOS	12.14% 19.12 26.26 42.18 .30	11.78% 17.40 25.50 45.08	11.36% 17.61 24.17 46.65	10.98% 17.27 23,19 48.37	10.61% 17.53 22.68 49.02

(CANADA)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1) PLAYERS	IMPERIAL	14.83%	16.18%	17.80%	19.78%	20.75%
2) DU MAURIER	IMPERIAL	13.31%	14.13	14.35%	15.33	15.97
3) EXPORT	MACDONALD	17.15	15.53	15.76	15.18	15.01
4) CRAVEN	ROTHMAN	10.04	9.90	9.79	9.53	9.51
5) ROTHMANS	ROTHMAN	11.34	11.02	10.12	9.84	9.43
6) MATINEE	IMPERIAL	5.60	6.72	7.02	6.55	6.13
7) MARK TEN	B & H	4.44	4.48	4.05	3.75	3.27
8) BELVEDERE	B & H	3.51	3.41	3.34	3.22	3.08
9) NUMBER 7	ROTHMAN	3.50	3.41	3.24	2.92	2.76
10) CAMEO	IMPERIAL	3.12	2.97	2.76	2.46	2.27
11) PETER JACKSON	IMPERIAL	2.67	2.55	2.36	2.12	1.92
12) VANTAGE	MACDONALD	1.21	1.19	1.30	1.55	1.63
13) BENSON & HEDGES	B & H	1.34	1.41	1.46	1.50	1.61
14) VISCOUNT	B & H	2.10	1.83	1.55	1.36	1.36
15) MEDALLION	IMPERIAL	.71	.89	.96	.91	.88
MARKET SEGMENTATION %						
FILTER		95.37	96.11	96.48	96.83	97.19
PLAIN		4.63	3.89	3.52	3.17	2.81
PRICE SEGMENTATION %						
FILTER SEGMENTATION 6	NO PRICE SEGMENT	ATION EXCEPT FOR	R VARIATION BE	TWEEN REGULA	AR AND K.S. 1	FORMAT
	AVERAGE 10¢ A CA					
man a arrowman group management						
TAR & NICOTINE SEGMENTATION		E 100	6.12%	6.97%	7.32	7.75%
ULTRA LOW (PLS SPECIFY RA	ич <del>се) 0-3</del> 6 <b>-</b> 9	5.13% 4.60	5.14	6.978 6.87	7.32 8.30	7.75 8.88
LOW	10 <b>-</b> 15	33.62	37 <b>.</b> 32	40.43	41.82	43.63
PHADLON	10 <b>-</b> 15 16+	56-64	51.43	40.43 45.73	42.56	39.73
HIGH/FULL FLAVOR "		30-04	31,43	45.75	42.50	39.73
TOBACCO TYPE SEGMENTATION &	\$					
BLOND: AMERICAN		•5	.4	.4	.4	.4
VIRGINIA		99.5	99.6	99.6	99.6	99.6

(CANADA) LENGTH SEGMENTATION %	1978	1979	1980	1981	1982
71 MM TO 79 MM	47.21	47.51	49.17	50.59	50.68
80 MM TO 85 MM	50.71 2.08	50.18 2.31	48.33 2.50	46.82 2.59	46.33 2.98
100 MM TO 120 MM	2.08	2.31	2.50	2.59	2.90
PACK COUNT SEGMENTATION %					
20 CIGTS/PACK	21.9	20.7	20.8	19.8	18.9
25 CIGTS/PACK	78.1	79.3	79.2	80.2	81.1
PACK TYPE SEGMENTATION %					
FLIP TOP BOX	12.4	12.3	11.4	10.7	10.4
SLIDE AND SHELL	87.6	87.7	88.6	89.3	89.6
CIGARETTE ADVERTISING MEDIA AVAILABILITY					
*NOTATIONS: 1) YES 2) BANNED					
3) RESTRICTED					
A) NEWSPAPERS	1	1	1	1	1
B) MAGAZINES	1	1	1	1	1
C) POINT OF SALE	1	1 1	1	1 1	1 1
D) BILLBOARDS E) SAMPLING	(12 MONTHS ON	_	-	T	1
E) DEVELLING	(12 IXMIN ON	TILIT LITEROSO	OIION ONLI,		
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO				•	
<u>.</u>					
WARNING ON: A) PAKCS	YES NO	YES NO	YES	YES IPATED WITHIN	ATEVIT 12 MILE
B) CARIONS C) ADVERTISING	YES	YES	YES	YES	YES
C) IDAIRTIDIA	ILD		110	120	
SPECIFIC T&N NUMBERS ON:					
A) PACKS	YES	YES	YES	YES	
B) CARTONS	NO	NO	NOT ANTIC	IPATED WITHIN YES	NEXT 12 MIHS
c) ADVERTISING	YES	YES	IES	ILS	
TAR BANDS PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	ŊO

(CANADA)	1978	1979	1980	1981	1982
CONSUMPTION OF OTHER TOBACCO PRODUCTS					
CIGARS (MILLIONS)	439.5	420.3	415.0	413.8	381.1
PIPE TOBACCO (THOUSAND KILOS)	285.7	245.1	214.9	183.6	166.4
ROLL YOUR OWN (THOUSAND KILOS)	5617.2	5197.0	4768.3	4746.3	5535.3
CHEWING TOBACCO (THOUSAND KILOS) AND			•		
SNUF (THOUSAND KILOS)	570.2	573.3	578.4	540.4	143.1



NAME OF MARKET: U.S.A. MARKET

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	603,089	609,894	616,710	626,476	622,306
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 18 YR OF AGE (MILLIONS) PER CAPITA OVER 18 YRS	218.4	220.2	222.2	224.2	226.3
	2,761	2,770	2,775	2,794	2,750
	155.1	157.7	160.2	162.6	164.9
	3,888	3,867	3,850	3,853	3,774
SMOKER INCIDENCE  % OF TOTAL POPULATION  % OF FEMALE POPULATION  % OF MALE POPULATION	37.0	36.5	36.0	33.4	34.3
	35.0	34.0	33.0	30.6	32.3
	39.0	39.5	40.0	36.6	36.5
COMPANY SHARES  1) R.J. REYNOLDS  2) PHILIP MORRIS  3) BROWN & WILLIAMSON  4) AMERICAN BRANDS  5) LORILLARD  6) THE LIGGETT GROUP	32.9	32.7	32.7	33.1	33.5
	27.9	29.0	31.0	31.8	32.8
	15.3	14.5	13.7	14.0	13.4
	11.7	11.5	10.6	9.5	8.8
	9.0	9.6	9.6	9.0	8.6
	3.2	2.7	2.3	2.6	2.9

(U.S.A.)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
BRAND FAMILY SHARES & TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1) MARLBORO	PHILIP MORRIS	16.8	17.0	17.8	18.3	19.2
2) WINSTON	R.J. REYNOLDS	14.0	13.4	13.3	13.3	13.2
3) SALEM	R.J. REYNOLDS	9.0	8.9	8.7	8.8	8.8
4) KOOL	BROWN & WILLIAMSON	9.8	9.3	8.8	8.4	8.2
5) CAMEL	R.J. REYNOLDS	4.3	4.3	4.3	4.8	4.9
6) BENSON & HEDGES	PHILIP MORRIS	4.4	4.4	4.5	4.5	4.7
7) MERIT	PHILIP MORRRIS	2.9	3.7	4.2	4.5	4.5
8) PALL MALL	AMERICAN	6.1	5.6	5.1	4.7	4.3
9) KENT	LORILLARD	5.0	5.2	5.0	4.5	4.1
10) VANTAGE	R.J. REYNOLDS	3.1	3.4	3.8	<b>3.</b> 7	3.9
11) VIRGINIA SLIMS	PHILIP MORRIS	1.6	1.8	2.3	2.5	2.5
12) NEWPORT	LORILLARD	1.4	1.6	1.9	2.2	2.4
13) CARLION	AMERICAN	1.7	2.4	2.5	2.2	2.1
14) MORE	R.J. REYNOLDS	1.0	1.1	1.2	1.5	1.6
15) RALEIGH	BROWN & WILLIAMSON	2.0	1.9	1.8	1.7	1.6
16) OTHERS		16.9	16.0	14.8	14.4	14.0
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)		61.6	62.4	63.3	63.7	64.1
FILTER MENTHOL		28.6	28.6	28.5	28.5	28.7
NON-FILTER		9.8	9.0	8.2	7.8	7.2
PRICE SEGMENTATION %						
HIGH		100.0%	100.0%	99.96%	99.54%	99.05%
ECONOMY			PA and com	0.4%	.46%	.95%
*Economy includes all Gener	cic packings					
TAR & NICOTINE SEGMENTATION	1 %					
ULITRA LOW (0-6 mg. tar)		3.7	5.9	8.0	9.8	10.3
MEDIUM (7-15 mg. tar)		28.5	37.3	39.7	46.6	54.3
HIGH/FULL FLAVOR (16+ mgs (does not include Non-Fil		58.0	47.8	44.1	35.9	28.2
·	•					
TOBACCO TYPE SEGMENTATION & BLOND: VIRGINIA	<b>b</b>	100.0%	100.0%	100.0%	100.0%	100.0%
DIOMD: ATMITTINTY		TOO • OQ	TOO • 0.0	TON • OQ	TOO.OQ	TOO • 0.0

(U.S.A.)	1978	1979	1980	1981	1982
LENGIH SEGMENTATION % 70 MM AND SHORTER 80 mm to 85 MM 100 MM OVER 100 MM (120's)	4.2 65.6 28.5 1.7	3.8 64.5 30.0 1.7	3.5 62.8 31.9 1.8	3.4 61.4 33.2 2.0	3.2 60.1 34.6 2.1
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	90.2 9.8	90.2 9.8	89.6 10.4	88.5 11.5	87.1 12.9
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2 2 1 1 1 1 1 -1	2 1 1 1 1 1 1	2 2 1 1 1 1 1 1	2 2 1 1 1 1 1 1	2 2 1 1 1 1 1 1

(U.S.A.)	1978	1979	1980	1981	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS	pero land app	gany sinds themp	YES		
B) CARTONS			YES		
C) ADVERTISING		Simil Saves Saless	YES	خت پیپر کا	4,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
SPECIFIC T&N NUMBERS ON:					
A) PACKS			NO.		
B) CARTONS			NO		
C) ADVERTISING	وينو <del>حسن</del> وينو		YES	with some more	me per per
TAR BANDS PRINTED ON:					
A) PACKS	famil SAC plant		NO.	-Pains	-
B) CARTONS			NO		*******
C) ADVERTISING	make state space		NO	and our name	
CONSUMPTION OF OTHER TOBACCO PRODUCTS					
CIGARS (MILLIONS)	4,672.7	4,265.4	3952.5	3,855,2	3,629.5
PIPE TOBACCO - DOMESTIC (THOUSAND LBS.)	31,400	28,820	27,319	26,774	24,527
LITTLE CIGARS	1,553.5	1,433.3	1,415.8	1,367.7	1,265.0
ROLL YOUR OWN (THOUSAND LBS.)	3,847	3,456	3,236	3,262	3,368
CHEWING TOBACCO (THOUSAND LBS.)	80,688	87,410	91,068	90,247	87,975
SNUFF (THOUSAND LBS.)	35,909	37,379	38,671	41,974	43,870
BIDI (MILLIONS)	****	-	1,062	1,720	3,693
KRETEK (MILLIONS)	6.233	10.665	15.976	23.994	45.482

SOURCE: TOBACCO MERCHANTS ASSOCIATION.